

Financial Results Summary for the Nine Months ended September 30, 2014

FY2014 Third Quarter

	2Q.FY2014	3Q.FY2014	Change% vs 2Q.FY2014	3Q.FY2013	Change% vs 3Q.FY2013
Net sales	3,300	3,350	+1.5%	3,334	+0.5%
Glass	1,774	1,756	-1.0%	1,685	+4.2%
Electronics	743	750	+0.9%	872	-14.0%
Chemicals	747	788	+5.6%	724	+8.8%
Ceramics/Other	225	223	-1.0%	193	+15.1%
Elimination	-188	-166	-	-139	-
Operating profit	131	166	+26.4%	212	-21.9%
Glass	6	7	+30.2%	-14	-
Electronics	75	92	+22.9%	180	-48.5%
Chemicals	50	56	+11.7%	42	+34.2%
Ceramics/Other	0	10	-	4	+129.8%
Elimination	-0	0	-	0	-
Profit before tax	45	87	+92.1%	63	+38.9%
Profit for the period attributable to owners of the parent	-35	47	-	-1	-
Earnings per share (Yen)	-3.04	4.09	-	-0.07	-

1-3Q Total

(100 million yen)

	1-3Q.FY2013	1-3Q.FY2014	Change % vs 1-3Q.FY2013
	9,719	9,942	+2.3%
Glass	4,892	5,290	+8.1%
Electronics	2,612	2,220	-15.0%
Chemicals	2,107	2,297	+9.1%
Ceramics/Other	570	603	+5.7%
Elimination	-462	-468	-
Operating profit	597	425	-28.9%
Glass	-98	-7	-
Electronics	571	269	-52.8%
Chemicals	120	157	+30.8%
Ceramics/Other	7	4	-49.7%
Elimination	-3	2	-
Profit before tax	376	267	-28.8%
Profit for the period attributable to owners of the parent	196	84	-57.1%
Earnings per share (Yen)	16.97	7.28	-57.1%

FY2014 Full-Year Forecast

(100 million yen)

	FY2013 (Jan. 1 through Dec. 31, 2013)	FY2014e (Jan. 1 through Dec. 31, 2014)
Net sales	13,200	13,500
Operating profit	799	650
Profit before tax	444	350
Profit for the year attributable to owners of the parent	161	150
Cash dividends per share (Yen)	18	18

Major BS Account Headings and Indices

(100 million yen)

	FY2013 (as of Dec. 31, 2013)	3Q.FY2014 (as of Sep. 30, 2014)	Change%
Interest-bearing debts	5,750	5,236	-8.9%
Equity	11,451	11,455	+0.0%
D/E ratio	0.50	0.46	-0.04

CAPEX / Depreciation & Amortization / R&D: Actual and Forecast

(100 million yen)

	1-3Q.FY2013	1-3Q.FY2014	Change%	FY2013	FY2014e	Change%
CAPEX	1,091	850	-22.0%	1,385	1,200	-13.3%
Depreciation & Amortization	1,009	1,021	+1.2%	1,358	1,400	+3.1%
R&D	348	340	-2.2%	481	450	-6.4%

Exchange rates, Crude Oil Price: Actual and Forecast

		FY2013				FY2014				
		1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	
JPY/USD	Average	92.42	98.76	98.95	100.46	102.78	102.16	103.92		105.0*
	At term	94.05	98.59	97.75	105.39	102.92	101.36	109.45	-	
JPY/EUR	Average	122.04	128.95	131.05	136.69	140.79	140.07	137.76		140.0*
	At term	120.73	128.53	131.87	145.05	141.65	138.31	138.87	-	
Dubai Crude Oil (\$/BBL)		\$108.2	\$100.8	\$106.3	\$106.8	\$104.4	\$106.2	\$101.3	-	\$100.0*

*Assumption for FY2014