

## Financial Results Summary for the Nine Months ended September 30, 2015

## FY2015 Third Quarter

## 1-3Q Total

(100 million yen)

	2Q.FY2015	3Q.FY2015	Change% vs 2Q.FY2015	3Q.FY2014	Change% vs 3Q.FY2014	1-3Q.FY2014	1-3Q.FY2015	Change % vs 1-3Q.FY2014
Net sales	3,330	<b>3,310</b>	-0.6%	3,350	-1.2%	9,942	<b>9,896</b>	-0.5%
Glass	1,727	<b>1,730</b>	+0.2%	1,695	+2.1%	5,088	<b>5,148</b>	+1.2%
Electronics	737	<b>731</b>	-0.8%	798	-8.4%	2,386	<b>2,198</b>	-7.9%
Chemicals	789	<b>791</b>	+0.2%	788	+0.3%	2,297	<b>2,365</b>	+2.9%
Ceramics/Other	186	<b>153</b>	-18.1%	223	-31.4%	603	<b>477</b>	-20.8%
Elimination	-110	<b>-95</b>	-	-154	-	-432	<b>-292</b>	-
Operating profit	183	<b>168</b>	-8.2%	166	+1.4%	425	<b>510</b>	+20.1%
Glass	33	<b>24</b>	-26.5%	5	+405.0%	-5	<b>77</b>	-
Electronics	89	<b>78</b>	-12.3%	95	-18.2%	267	<b>254</b>	-4.9%
Chemicals	67	<b>68</b>	+2.2%	56	+22.1%	157	<b>196</b>	+24.8%
Ceramics/Other	-6	<b>-4</b>	-	10	-	4	<b>-18</b>	-
Elimination	-0	<b>1</b>	-	0	-	2	<b>2</b>	-
Profit before tax	448	<b>149</b>	-66.7%	87	+71.3%	267	<b>703</b>	+162.8%
Profit for the period attributable to owners of the parent	294	<b>88</b>	-70.1%	47	+85.3%	84	<b>427</b>	+407.7%
Earnings per share (Yen)	25.40	<b>7.58</b>	-70.2%	4.09	+85.3%	7.28	<b>36.98</b>	+408.0%

## FY2015 Full-Year Forecast (IFRS)

(100 million yen)

	FY2014 (Jan. 1 through Dec. 31, 2014)	FY2015e (Jan. 1 through Dec. 31, 2015)
Net sales	13,483	<b>13,550</b>
Operating profit	621	<b>700</b>
Profit before tax	412	<b>730</b>
Profit for the year attributable to owners of the parent	159	<b>400</b>
Cash dividends per share (Yen)	18	<b>18</b>

## Major BS Account Headings and Indices

(100 million yen)

	FY2014 (as of Dec. 31, 2014)	3Q.FY2015 (as of Sep. 30, 2015)	Change%
Interest-bearing debts	4,993	<b>4,802</b>	-3.8%
Equity	11,805	<b>11,452</b>	-3.0%
D/E ratio	0.42	<b>0.42</b>	-

## CAPEX / Depreciation &amp; Amortization / R&amp;D: Actual and Forecast

(100 million yen)

	1-3Q.FY2014	1-3Q.FY2015	Change%	FY2014	FY2015e
CAPEX	850	<b>917</b>	+7.8%	1,182	<b>1,400</b>
Depreciation & Amortization	1,021	<b>1,036</b>	+1.5%	1,372	<b>1,400</b>
R&D	340	<b>288</b>	-15.3%	448	<b>450</b>

## Exchange rates, Crude Oil Price: Actual and Forecast

		FY2014				FY2015			
		1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
JPY/USD	Average	102.78	102.16	103.92	114.54	119.09	121.36	122.23	120.0*
	At term	102.92	101.36	109.45	120.55	120.17	122.45	119.96	
JPY/EUR	Average	140.79	140.07	137.76	143.07	134.18	134.16	135.98	135.0*
	At term	141.65	138.31	138.87	146.54	130.32	137.23	134.97	
Dubai Crude Oil (\$/BBL)		\$104.4	\$106.2	\$101.3	\$74.1	\$52.2	\$61.1	\$49.7	\$53.3*

\*Assumption for FY2015