

April 12, 2017

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(Code Number: 5201; TSE 1st section)
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Completion of Tender Offer for Shares in Vinythai PCL

Following the closing of transactions for the acquisition of 696,511,059 shares (shareholding ratio of 58.77%) in Vinythai PCL (“Vinythai”) at the price of approx.10,448 million Thai Baht (approx. 33.5 billion Japanese yen ^{*note}) on February 22, 2017, AGC Asahi Glass (“the Company”) conducted the procedures for mandatory tender offer for the remaining outstanding shares (488,682,385 shares) in Vinythai pursuant to Thai securities law and the Notification of the Capital Market Supervisory Board No. ThorChor. 12/2554 re: Rules, Conditions and Procedures for Acquisition of Securities for Business Takeover, dated May 13, 2011 (as amended).

The tender offer period commenced on March 3 and ended on April 7, 2017. The acquisition price for the shares purchased during the period was approx. 2,287 thousand Thai Baht (approx. 7 million Japanese yen^{*note}).

*Note: 1 Thai Baht = 3.21 Japanese yen

1. Overview

	Type	Number of shares	Percentage in comparison with the total number of outstanding shares	Percentage in comparison with the total voting rights
Total shares held prior to the tender offer (including indirect ownership)	Ordinary shares	696,512,529	58.77%	58.77%
Shares offered to purchase	Ordinary shares	488,682,385	41.23%	41.23%
Shares tendered for sale	Ordinary shares	152,450	0.01%	0.01%
Shares purchased	Ordinary shares	152,450	0.01%	0.01%

2. Future prospect

The transaction will have only a minor impact on the Company’s business performance for the fiscal year ending December 31, 2017.
