

October 23, 2018

Corporate Name: AGC Inc.
President & CEO: Takuya Shimamura
(Code Number: 5201; TSE 1st section)
Contact: Kazumi Tamaki, General Manager,
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**Announcement regarding the Status of Share Repurchases and the Completion of
the Share Repurchase Program
(Share Repurchases in accordance with the Articles of Incorporation pursuant to
paragraph 2, Article 165 of the Companies Act)**

AGC Inc. (the Company) hereby announces that the Company repurchased its own shares in accordance with Article 156 of the Companies Act applicable pursuant to paragraph 3, Article 165 of the Act, and that it has completed the repurchase resolved at the Board of Directors meeting held on July 31, 2018.

1. Type of shares repurchased

Common shares of AGC Inc.

2. Total number of shares repurchased

776,800 shares (Contract basis)

3. Total repurchase amount

3,473,105,003 yen

4. Repurchase period

From October 1 to October 22, 2018

5. Repurchase method

Purchased through the Tokyo Stock Exchange

[Reference]

1. Details of the resolution made at the Board of Directors meeting held on July 31, 2018

(1) Type of shares to be repurchased: Common shares of AGC Inc.

(2) Total number of shares to be repurchased: Up to 6 million shares
(This number represents 2.7% of total outstanding shares excluding treasury stock)

(3) Total repurchase amount: Up to 20 billion yen

- (4) Repurchase period: From August 1, 2018 to October 31, 2018
- (5) Other The Company plans to cancel all of the shares repurchased under this program following the resolution of the Board of Directors, pursuant to the provisions of Article 178 of the Companies Act.

2. Total number of the repurchased shares in accordance with the resolution made at the Board of Directors meeting held on July 31, 2018

- (1) Total number of shares repurchased: 4,536,800 shares
- (2) Total amount of shares repurchased: 19,999,857,010 yen