

## Financial Results Summary for the Six Months ended June 30, 2015

## FY2015 Second Quarter

	1Q.FY2015	2Q.FY2015	Change% vs 1Q.FY2015	2Q.FY2014	Change% vs 2Q.FY2014
Net sales	3,256	<b>3,330</b>	2.3%	3,300	0.9%
Glass	1,691	<b>1,727</b>	2.1%	1,694	1.9%
Electronics	730	<b>737</b>	1.0%	808	-8.7%
Chemicals	785	<b>789</b>	0.6%	747	5.7%
Ceramics/Other	139	<b>186</b>	34.5%	225	-17.1%
Elimination	-88	<b>-110</b>	-	-172	-
Operating profit	159	<b>183</b>	14.8%	131	39.7%
Glass	20	<b>33</b>	65.3%	3	882.4%
Electronics	87	<b>89</b>	1.6%	78	14.4%
Chemicals	60	<b>67</b>	10.7%	50	33.4%
Ceramics/Other	-9	<b>-6</b>	-	0	-
Elimination	0	<b>-0</b>	-	-0	-
Profit before tax	105	<b>448</b>	325.0%	45	887.3%
Profit for the period attributable to owners of the parent	46	<b>294</b>	535.0%	-35	-
Earnings per share (Yen)	4.00	<b>25.40</b>	535.0%	-3.04	-

## First Half

(100 million yen)

	1-2Q.FY2014	1-2Q.FY2015	Change % vs 1-2Q.FY2014
	6,592	<b>6,586</b>	-0.1%
Glass	3,393	<b>3,418</b>	0.7%
Electronics	1,588	<b>1,467</b>	-7.6%
Chemicals	1,509	<b>1,574</b>	4.3%
Ceramics/Other	380	<b>325</b>	-14.6%
Elimination	-278	<b>-198</b>	-
Operating profit	259	<b>342</b>	32.1%
Glass	-9	<b>53</b>	-
Electronics	172	<b>176</b>	2.5%
Chemicals	101	<b>127</b>	26.2%
Ceramics/Other	-6	<b>-14</b>	-
Elimination	2	<b>0</b>	-
Profit before tax	180	<b>553</b>	207.2%
Profit for the period attributable to owners of the parent	37	<b>340</b>	821.0%
Earnings per share (Yen)	3.19	<b>29.40</b>	821.6%

## FY2015 Full-Year Forecast (IFRS)

(100 million yen)

	FY2014 (Jan. 1 through Dec. 31, 2014)	FY2015e (Jan. 1 through Dec. 31, 2015)
Net sales	13,483	13,550
Operating profit	621	700
Profit before tax	412	730
Profit for the year attributable to owners of the parent	159	400
Cash dividends per share (Yen)	18	18

## Major BS Account Headings and Indices

(100 million yen)

	FY2014 (as of Dec. 31, 2014)	2Q.FY2015 (as of Jun. 30, 2015)	Change%
Interest-bearing debts	4,993	<b>4,847</b>	-2.9%
Equity	11,805	<b>12,444</b>	5.4%
D/E ratio	0.42	<b>0.39</b>	-0.03

## CAPEX / Depreciation &amp; Amortization / R&amp;D: Actual and Forecast

(100 million yen)

	1-2Q.FY2014	1-2Q.FY2015	Change%	FY2014	FY2015e
CAPEX	536	<b>559</b>	4.3%	1,182	<b>1,400</b>
Depreciation & Amortization	683	<b>692</b>	1.4%	1,372	<b>1,400</b>
R&D	231	<b>194</b>	-16.0%	448	<b>450</b>

## Exchange rates, Crude Oil Price: Actual and Forecast

		FY2014				FY2015			
		1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
JPY/USD	Average	102.78	102.16	103.92	114.54	119.09	121.36	120.0*	
	At term	102.92	101.36	109.45	120.55	120.17	122.45		
JPY/EUR	Average	140.79	140.07	137.76	143.07	134.18	134.16	135.0*	
	At term	141.65	138.31	138.87	146.54	130.32	137.23		
Dubai Crude Oil (\$/BBL)		\$104.4	\$106.2	\$101.3	\$74.1	\$52.2	\$61.1	\$70.0*	

\*Assumption for FY2015