



# 財務データ集

## Financial Data Book

**AGC Inc.**

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# 1. 通期データ Full Year Data

## 【通期】連結財政状態計算書(IFRS) 【Full Year】Consolidated Statement of Financial Position(IFRS)

		単位: 百万円 Million of yen									
		14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12	22/12	23/12
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
<b>資産 Assets</b>											
<b>流動資産</b>	<b>Current Assets</b>										
現金及び現金同等物	Cash and cash equivalents	69,655	104,831	147,325	126,417	123,503	113,784	236,124	195,830	209,716	146,061
営業債権	Trade receivables	262,091	241,294	241,476	260,497	260,111	264,102	266,177	295,161	315,808	338,850
棚卸資産	Inventories	239,497	235,374	227,284	261,708	277,014	291,224	274,835	330,101	436,516	454,056
その他の債権	Other receivables	37,036	36,733	37,972	43,774	50,836	46,387	62,468	65,472	60,614	60,530
未収法人所得税	Income tax receivables	7,607	6,448	7,201	5,570	4,531	6,849	5,169	3,518	5,094	18,098
その他の流動資産	Other current assets	11,289	12,863	12,176	24,554	17,199	20,263	16,186	25,186	35,260	24,280
<b>流動資産合計</b>	<b>Total current assets</b>	<b>627,178</b>	<b>637,546</b>	<b>673,436</b>	<b>722,522</b>	<b>733,196</b>	<b>742,612</b>	<b>860,962</b>	<b>915,271</b>	<b>1,063,009</b>	<b>1,041,878</b>
<b>非流動資産</b>	<b>Non-current assets</b>										
有形固定資産	Property, plant and equipment	1,066,193	982,296	937,869	1,060,601	1,108,934	1,177,691	1,246,885	1,323,868	1,350,769	1,457,950
のれん	Goodwill	36,269	34,231	34,859	78,757	89,076	103,946	118,063	112,916	92,768	101,130
無形資産	Intangible assets	25,844	27,456	27,400	58,038	56,645	69,964	72,660	69,913	71,290	72,093
持分法で会計処理されている投資	Investments accounted for using equity method	44,184	38,850	36,889	39,575	35,245	33,204	32,014	31,197	24,609	27,633
その他の金融資産	Other financial assets	236,057	232,877	232,216	234,896	179,081	138,053	130,919	116,624	94,075	83,269
繰延税金資産	Deferred tax assets	35,804	30,108	29,421	23,157	20,140	21,297	25,944	27,611	40,778	39,677
その他の非流動資産	Other non-current assets	5,805	7,896	9,358	11,011	13,455	48,644	47,008	68,628	76,728	109,357
<b>非流動資産合計</b>	<b>Total non-current assets</b>	<b>1,450,159</b>	<b>1,353,716</b>	<b>1,308,015</b>	<b>1,506,038</b>	<b>1,502,580</b>	<b>1,592,802</b>	<b>1,873,495</b>	<b>1,750,759</b>	<b>1,751,019</b>	<b>1,891,112</b>
<b>資産合計</b>	<b>Total Assets</b>	<b>2,077,338</b>	<b>1,991,262</b>	<b>1,981,451</b>	<b>2,228,560</b>	<b>2,235,776</b>	<b>2,335,415</b>	<b>2,534,458</b>	<b>2,666,031</b>	<b>2,814,029</b>	<b>2,932,991</b>
<b>負債及び資本 Liabilities and Equity</b>											
<b>流動負債</b>	<b>Current liabilities</b>										
営業債務	Trade payables	131,147	126,956	137,590	159,489	156,594	152,502	151,874	196,435	214,332	206,566
短期有利子負債	Short-term interest-bearing debt	63,694	34,989	36,689	73,666	67,281	78,439	106,884	36,820	69,750	121,637
一年以内返済予定の長期有利子負債	Long-term interest-bearing debt due within one year	33,508	61,709	66,669	63,629	71,897	80,101	87,163	88,599	122,254	127,810
その他の債務	Other payables	103,621	98,678	110,829	127,580	143,202	140,722	186,310	199,169	211,855	216,240
未払法人所得税	Income tax payables	5,775	4,737	10,173	12,210	8,775	8,867	12,426	42,411	27,283	14,051
引当金	Provisions	3,779	1,887	4,259	1,893	929	3,968	1,563	1,207	1,310	1,997
その他の流動負債	Other current liabilities	14,472	17,198	11,279	16,819	14,417	17,887	17,676	34,764	23,211	28,994
<b>流動負債合計</b>	<b>Total current liabilities</b>	<b>355,999</b>	<b>346,157</b>	<b>377,490</b>	<b>455,288</b>	<b>463,098</b>	<b>482,490</b>	<b>563,898</b>	<b>599,408</b>	<b>669,999</b>	<b>717,298</b>
<b>非流動負債</b>	<b>Non-current liabilities</b>										
長期有利子負債	Long-term interest-bearing debt	402,054	372,034	330,609	351,789	402,601	444,301	593,912	477,774	458,237	445,561
繰延税金負債	Deferred tax liabilities	21,145	32,666	22,110	59,492	34,989	41,846	35,153	35,814	28,851	37,869
退職給付に係る負債	Post-employment benefits liabilities	99,687	58,057	66,865	50,585	61,478	62,454	64,736	53,805	45,578	50,026
引当金	Provisions	12,554	12,821	10,701	10,045	8,049	8,286	12,353	12,064	17,783	10,973
その他の非流動負債	Other non-current liabilities	5,405	5,758	4,929	11,463	11,954	13,399	21,363	5,782	7,989	16,922
<b>非流動負債合計</b>	<b>Total non-current liabilities</b>	<b>540,847</b>	<b>481,338</b>	<b>435,216</b>	<b>483,376</b>	<b>519,074</b>	<b>570,288</b>	<b>727,519</b>	<b>585,241</b>	<b>558,439</b>	<b>561,354</b>
<b>資本</b>	<b>Equity</b>										
親会社の所有者に帰属する持分	Equity attributable to owners of parent										
資本金	Share capital	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873
資本剰余金	Capital surplus	100,670	100,802	101,237	101,420	94,368	92,593	83,501	81,621	97,094	97,056
利益剰余金	Retained earnings	641,866	663,874	690,890	735,653	773,760	811,589	818,701	927,830	889,827	872,547
自己株式	Treasury shares	△ 29,784	△ 29,576	△ 29,259	△ 43,629	△ 28,821	△ 28,468	△ 28,170	△ 26,933	△ 26,586	△ 27,338
その他の資本の構成要素	Other components of equity	309,501	268,198	241,696	299,716	207,023	190,510	150,236	240,769	339,046	413,941
親会社の所有者に帰属する持分合計	Total equity attributable to owners of the parent	1,113,126	1,094,172	1,095,438	1,184,034	1,137,204	1,157,097	1,115,142	1,314,161	1,390,254	1,447,080
非支配持分	Non-controlling interests	67,364	69,594	73,305	105,860	116,399	125,538	127,897	167,219	195,335	207,258
<b>資本合計</b>	<b>Total equity</b>	<b>1,180,490</b>	<b>1,163,767</b>	<b>1,168,743</b>	<b>1,289,895</b>	<b>1,253,604</b>	<b>1,282,636</b>	<b>1,243,039</b>	<b>1,481,380</b>	<b>1,585,590</b>	<b>1,654,338</b>
<b>負債及び資本合計</b>	<b>Total Liabilities and Equity</b>	<b>2,077,338</b>	<b>1,991,262</b>	<b>1,981,451</b>	<b>2,228,560</b>	<b>2,235,776</b>	<b>2,335,415</b>	<b>2,534,458</b>	<b>2,666,031</b>	<b>2,814,029</b>	<b>2,932,991</b>

【通期】連結純損益計算書(IFRS) 【Full Year】Consolidated Statements of Profit or Loss (IFRS)

		単位:百万円 Million of yen									
		14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12	22/12	23/12
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
売上高	Net Sales	1,348,308	1,326,293	1,282,570	1,463,532	1,522,904	1,518,039	1,412,306	1,697,383	2,035,874	2,019,254
売上原価	Cost of Sales	△ 1,016,479	△ 992,728	△ 933,623	△ 1,060,587	△ 1,103,106	△ 1,115,323	△ 1,053,243	△ 1,184,383	△ 1,506,492	△ 1,537,897
販売費及び一般管理費	Selling, general and administrative expenses	△ 272,295	△ 264,750	△ 254,469	△ 285,051	△ 300,706	△ 302,179	△ 283,867	△ 309,123	△ 346,675	△ 354,559
持分法による投資損益	Share of profit (loss) of associates and joint ventures accounted for using equity method	2,597	2,357	1,815	1,753	1,463	1,088	584	2,292	1,236	1,981
<b>営業利益</b>	<b>Operating profit</b>	<b>62,131</b>	<b>71,172</b>	<b>96,292</b>	<b>119,646</b>	<b>120,555</b>	<b>101,624</b>	<b>75,780</b>	<b>206,168</b>	<b>183,942</b>	<b>128,779</b>
その他収益	Other income										
為替差益	Foreign exchange gain	4,954	0	0	0	4,928	5,983	3,608	10,955	0	8,583
固定資産売却益	Gains on sale of non-current assets	3,822	6,133	1,251	2,773	4,143	2,241	516	2,361	14,786	563
その他	Others	3,441	39,875	2,827	4,205	6,101	4,518	2,618	43,355	12,369	10,387
その他収益合計	Total other income	12,218	46,009	4,078	6,979	15,174	12,743	6,743	56,672	27,156	19,535
その他費用	Other expenses										
為替差損	Foreign exchange loss	-	△ 3,460	△ 196	△ 986	0	0	0	0	△ 4,025	0
固定資産除却損	Losses on disposal of non-current assets	△ 5,070	△ 5,220	△ 4,878	△ 5,664	△ 5,327	△ 4,705	△ 9,894	△ 6,685	△ 8,635	△ 4,717
減損損失	Impairment loss	△ 860	△ 5,107	△ 10,318	△ 2,885	△ 743	△ 24,454	△ 1,213	△ 34,450	△ 128,447	△ 605
事業構造改善費用	Expenses for restructuring programs	△ 19,200	△ 13,058	△ 11,315	△ 1,992	△ 3,607	△ 6,492	△ 7,951	△ 5,159	△ 9,641	△ 11,490
その他	Others	△ 5,202	△ 4,384	△ 4,826	△ 1,183	△ 3,551	△ 2,713	△ 3,752	△ 6,296	△ 3,142	△ 3,224
その他費用合計	Total other expenses	△ 30,334	△ 31,231	△ 31,534	△ 12,711	△ 13,230	△ 38,365	△ 22,812	△ 52,592	△ 153,892	△ 20,036
<b>事業利益</b>	<b>Business profit</b>	<b>44,016</b>	<b>85,949</b>	<b>68,837</b>	<b>113,915</b>	<b>122,499</b>	<b>76,002</b>	<b>59,711</b>	<b>210,247</b>	<b>57,206</b>	<b>128,277</b>
金融収益	Finance income	5,662	6,021	6,127	8,262	16,050	13,906	5,903	6,533	10,603	13,735
金融費用	Finance costs	△ 8,514	△ 7,449	△ 7,401	△ 7,752	△ 10,145	△ 13,696	△ 8,492	△ 6,735	△ 9,297	△ 19,237
<b>税引前利益(△損失)</b>	<b>Profit(Loss) before tax</b>	<b>41,163</b>	<b>84,522</b>	<b>67,563</b>	<b>114,424</b>	<b>128,404</b>	<b>76,213</b>	<b>57,121</b>	<b>210,045</b>	<b>58,512</b>	<b>122,775</b>
法人所得税費用	Income tax expenses	△ 20,688	△ 38,235	△ 14,200	△ 35,127	△ 26,412	△ 20,698	△ 15,957	△ 50,982	△ 36,007	△ 40,291
<b>当期純利益(△損失)</b>	<b>Profit(Loss) for the year</b>	<b>20,475</b>	<b>46,287</b>	<b>53,362</b>	<b>79,297</b>	<b>101,991</b>	<b>55,515</b>	<b>41,164</b>	<b>159,062</b>	<b>22,505</b>	<b>82,484</b>
親会社の所有者に帰属する当期純利益(△損失)	Attributable to owners of the parent	15,913	42,906	47,438	69,225	89,593	44,434	32,715	123,840	△ 3,152	65,798
非支配持分に帰属する当期純利益(△損失)	Attributable to non-controlling interests	4,561	3,380	5,923	10,071	12,398	11,080	8,448	35,222	25,657	16,685
1株当たり配当金(円) ※1	Cash dividends per share (yen)	90.00	90.00	90.00	105.00	115.00	120.00	120.00	210.00	210.00	210.00

※1 当社は2017年7月1日付で普通株式5株を1株に併合しています。これに伴い、一株当たり情報を再算定しています。

The Company consolidated its common shares at a ratio of 5 shares to 1 share on July 1, 2017. Accordingly, Per Share Data are calculated on the assumption that the consolidation of shares is conducted at the beginning of fiscal 2007.

【通期】連結キャッシュフロー表 (IFRS) 【Full Year】Consolidated Statements of Cash Flows (IFRS)

		単位: 百万円 Million of yen									
		14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12	22/12	23/12
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
営業活動によるキャッシュフロー	Cash Flows from Operating Activities										
税引前利益	Profit before tax	41,163	84,522	67,563	114,424	128,404	76,213	57,121	210,045	58,512	122,775
減価償却費及び償却費	Depreciation and amortization	137,199	137,381	121,803	128,226	121,668	143,361	143,716	166,756	185,656	175,346
受取利息及び受取配当金	Interest and dividend income	△ 5,618	△ 5,921	△ 6,039	△ 8,159	△ 11,550	△ 13,578	△ 5,702	△ 5,826	△ 8,067	△ 13,728
支払利息	Interest expense	7,542	6,477	6,400	7,228	9,351	12,281	7,620	6,424	9,040	17,842
持分法による投資損益	Share of profit (loss) of associates and joint ventures accounted for using equity method	△ 2,597	△ 2,357	△ 1,815	△ 1,753	△ 1,463	△ 1,088	△ 584	△ 2,292	△ 1,236	△ 1,981
固定資産除売却損益	Losses (gains) on sale or disposal of non-current assets	1,247	△ 912	3,627	2,890	1,183	2,463	9,378	4,324	△ 6,151	4,153
営業債権の増減額	Decrease(increase) in trade receivables	10,568	16,901	△ 5,427	△ 3,566	△ 4,972	△ 2,979	△ 3,328	△ 18,280	△ 4,180	△ 8,708
棚卸資産の増減額	Decrease(increase) in inventories	4,183	△ 6,015	2,457	△ 22,929	△ 24,731	△ 9,079	11,691	△ 48,647	△ 84,114	△ 88
営業債務の増減額	Increase(decrease) in trade payables	△ 11,184	64	15,039	11,528	2,752	△ 4,518	△ 605	36,226	2,859	△ 19,154
その他	Others	△ 10,837	△ 23,502	19,614	△ 15,740	1,370	17,367	25,788	12,803	144,480	10,199
小計	Subtotal	171,666	206,637	223,223	212,149	222,012	220,444	245,095	361,533	296,798	286,656
利息及び配当金の受取額	Interest and dividends received	6,479	6,365	6,495	9,030	12,218	13,753	6,244	6,663	11,401	14,192
利息の支払額	Interest paid	△ 6,638	△ 5,451	△ 7,080	△ 7,836	△ 9,073	△ 13,073	△ 7,786	△ 6,569	△ 8,540	△ 17,726
法人所得税の支払額	Income taxes paid	△ 35,716	△ 20,380	△ 19,001	△ 9,839	△ 35,870	△ 29,217	△ 18,160	△ 34,913	△ 82,512	△ 70,575
営業活動によるキャッシュフロー	Net cash flows from operating activities	135,790	187,170	203,637	203,504	189,287	191,906	225,392	326,713	217,146	212,546
投資活動によるキャッシュフロー	Cash flows from investing activities										
有形固定資産及び無形資産の取得による支出	Purchases of property, plant and equipment and intangible assets	△ 113,966	△ 126,491	△ 118,379	△ 157,227	△ 211,370	△ 197,928	△ 191,469	△ 210,572	△ 223,921	△ 213,531
有形固定資産の売却による収入	Proceeds from sale of property, plant and equipment	7,491	11,884	4,195	7,149	17,843	7,350	4,404	4,776	17,722	3,265
その他の金融資産の取得による支出	Purchases of other financial assets	△ 1,469	△ 1,089	△ 3,418	△ 4,984	△ 7,316	△ 3,790	△ 33,106	△ 42,107	△ 20,520	△ 2,264
その他の金融資産の売却及び償還による収入	Proceeds from sale and redemption of other financial assets	1,554	2,406	7,007	27,720	26,394	51,302	20,911	73,040	68,646	35,026
子会社の取得による支出	Payments for purchases of investment in consolidated subsidiaries	-	-	-	△ 79,173	△ 19,456	△ 40,093	△ 27,019	0	0	0
その他	Others	△ 2,364	△ 2,662	△ 3,001	△ 3,044	△ 545	523	△ 3,969	51,075	12,760	△ 2,286
投資活動によるキャッシュフロー	Net cash flows used in investing activities	△ 108,754	△ 115,951	△ 113,596	△ 209,560	△ 194,450	△ 182,636	△ 230,248	△ 123,787	△ 145,312	△ 179,790
フリーキャッシュフロー	Free Cash Flow	27,035	71,218	90,041	△ 6,055	△ 5,162	9,269	△ 4,855	202,926	71,834	32,755
財務活動によるキャッシュ・フロー	Cash flows from financing activities										
短期有利子負債の増減	Changes in current interest-bearing debt	7,253	△ 26,399	5,114	29,657	△ 3,524	12,653	28,896	△ 73,868	29,004	47,307
長期有利子負債の借入及び発行による収入	Proceeds from borrowing or issuing long-term interest-bearing debt	36,630	43,379	31,030	83,944	138,156	80,313	228,064	63,673	95,576	99,636
長期有利子負債の返済及び償還による支出	Repayment or redemption of long-term interest-bearing debt	△ 122,815	△ 32,085	△ 59,985	△ 82,189	△ 80,237	△ 81,636	△ 99,167	△ 205,619	△ 122,910	△ 137,645
非支配持分への子会社持分売却による収入	Proceeds from sales of shares in subsidiaries to non-controlling interests	0	0	-	0	0	0	0	0	0	△ 5,136
非支配持分からの子会社持分取得による支出	Payment from purchase of shares in subsidiaries to non-controlling interests	△ 956	-	△ 402	0	0	0	△ 2,001	△ 1,271	△ 26,368	518
自己株式の取得及び売却による収支	Net purchases or proceeds from sale of treasury shares	△ 29	△ 57	△ 24	△ 25,069	△ 21,521	△ 15	△ 13	△ 586	△ 342	△ 50,021
配当金の支払額	Dividends paid	△ 16,181	△ 20,806	△ 20,811	△ 21,864	△ 24,858	△ 26,582	△ 26,591	△ 31,045	△ 52,162	△ 45,982
その他	Others	1,424	551	△ 1,371	△ 3,198	643	△ 2,015	△ 745	△ 3,541	△ 1,003	△ 16,696
財務活動による現金及び現金等価物の増減	Net cash used in financing activities	△ 94,673	△ 35,417	△ 46,450	△ 18,720	8,657	△ 17,284	128,443	△ 252,259	△ 78,206	△ 108,021
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	4,644	△ 623	△ 1,098	3,868	△ 6,407	△ 1,704	△ 1,246	9,039	20,257	11,610
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	△ 62,994	35,176	42,493	△ 20,907	△ 2,913	△ 9,719	122,340	△ 40,294	13,885	△ 63,654
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	132,649	69,655	104,831	147,325	126,417	123,503	113,784	236,124	195,830	209,716
現金及び現金同等物の期末残高	Cash and cash equivalents at end of year	69,655	104,831	147,325	126,417	123,503	113,784	236,124	195,830	209,716	146,061

## 【通期】その他のデータ 【Full Year】Other Data

		14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12	22/12	23/12
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
当座資産 ※1	Quick assets ※1	331,747	346,126	388,801	386,914	383,615	377,887	502,302	490,992	525,524	484,911
有利子負債 ※2	Interest-bearing debt ※2	499,258	468,734	433,969	489,086	541,780	602,843	787,960	603,194	650,242	695,009
自己資本 ※3	Shareholders' equity / Equity attributable to owners of parent ※3	1,113,126	1,094,172	1,095,438	1,184,034	1,137,204	1,157,097	1,115,142	1,314,161	1,390,254	1,447,080
減価償却費	Depreciation	137,200	137,381	121,803	128,226	121,668	143,361	143,716	166,756	185,656	175,346
研究開発費	R&D expenses	44,758	38,927	39,212	43,912	45,755	47,450	46,444	49,444	52,252	57,342
設備投資額	Capital expenditure	118,170	125,103	126,025	165,095	230,598	207,661	241,348	216,503	236,553	231,715
簡易キャッシュフロー ※4	Cash flow ※4	153,112	180,288	169,241	197,452	211,262	187,796	176,432	290,596	182,503	241,145
期中平均株式数(株) ※5	Average number of shares outstanding	231,160,663	231,190,705	231,251,138	229,134,775	224,259,309	221,232,494	221,297,751	221,496,884	221,647,536	215,922,726
期末発行済株式数(株) ※5	Number of shares outstanding at year-end	231,168,519	231,208,151	231,271,710	225,973,749	221,184,409	221,260,157	221,323,386	221,602,145	221,683,502	211,812,516
期末株価(円) ※5	Stock price at year end (yen)	2,945	3,480	3,980	4,880	3,430	3,930	3,600	5,490	4,395	5,236
期中平均株価(円) ※5	Average stock price (yen)	2,902	3,674	3,244	4,522	4,361	3,654	3,189	4,899	4,831	5,049
期末従業員数(人)	Number of employees	51,114	50,852	50,963	53,224	54,101	55,598	56,179	55,999	57,609	56,724

※1 当座資産=現金および現金同等物+営業債権 Quick assets = Cash and cash equivalents + Trade receivables

※2 有利子負債=短期有利子負債+一年以内返済予定の長期有利子負債+長期有利子負債 Interest-bearing debt = Short-term interest-bearing debt + Long-term interest-bearing debt due within one year + Long-term interest-bearing debt

※3 自己資本=純資産合計-新株予約権-少数株主持分 Shareholder's equity=Net Assets - Treasury shares - Minority Interest

※4 簡易キャッシュフロー=当期純利益(親会社の所有者に帰属する当期純利益)+減価償却費 Cash flow = Net income (Profit for the year attributable to owners of the parent) + Depreciation

※5 当社は2017年7月1日付で普通株式5株を1株に併合しています。これに伴い、一株当たり情報を再算定しています。

The Company consolidated its common shares at a ratio of 5 shares to 1 share on July 1, 2017. Accordingly, Per Share Data are calculated on the assumption that the consolidation of shares is conducted at the beginning of fiscal 2007.

為替レート Exchange rates		14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12	22/12	23/12
USDドル	U.S. dollar										
期末	At year-end	120.55	120.61	116.49	113.00	111.00	109.56	103.50	115.02	132.70	141.83
期中平均	Average	105.85	121.05	108.84	112.19	110.43	109.05	106.82	109.80	131.43	140.56
ユーロ	Euro										
期末	At year-end	146.54	131.77	122.70	134.94	127.00	122.54	126.95	130.51	141.47	157.12
期中平均	Average	140.42	134.31	120.33	126.66	130.42	122.07	121.81	129.89	138.04	152.00

【通期】事業別セグメント情報 【Full Year】Business Segment Information

		14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12	22/12	23/12
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
<b>ガラス</b>	<b>Glass</b>										
売上高	Sales	686,289	692,906	680,007	735,119	769,811	742,934	650,965	734,257	901,528	-
建築用ガラス	Architectural Glass	346,788	338,609	320,100	348,842	358,858	352,659	324,875	381,080	482,714	-
自動車用ガラス	Automotive Glass	339,696	355,574	360,241	386,258	409,656	388,261	323,519	351,149	417,639	-
その他ガラス	Other Glass	-	-	-	-	-	-	-	-	-	-
セグメント間	Inter-segment Sales or transfer	-	-	-	△ 100	1,296	2,013	2,570	2,026	1,174	-
営業利益	Operating income	△ 238	13,046	31,825	27,064	22,845	9,266	△ 16,579	27,324	22,893	-
営業利益率	OP Margin	0.0%	1.9%	4.7%	3.7%	3.0%	1.2%	-2.5%	3.7%	2.5%	-
資産	Assets	-	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	48,332	48,269	42,553	45,625	46,958	52,500	50,968	54,588	56,466	-
設備投資額	Capital expenditures	41,914	42,328	50,275	63,704	89,031	80,394	64,141	50,882	47,341	-
期末従業員数(人)	Number of employees	31,253	32,160	32,689	33,384	33,583	33,459	32,519	31,205	31,682	-
<b>建築ガラス</b>	<b>Architectural Glass</b>										
売上高	Sales	-	-	-	-	-	-	-	-	-	476,295
アジア	Asia	-	-	-	-	-	-	-	-	-	158,381
欧米	Europe & Americas	-	-	-	-	-	-	-	-	-	316,264
セグメント間	Inter-segment Sales or transfer	-	-	-	-	-	-	-	-	-	1,648
営業利益	Operating income	-	-	-	-	-	-	-	-	-	32,763
営業利益率	OP Margin	-	-	-	-	-	-	-	-	-	6.9%
資産	Assets	-	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	-	-	-	-	-	-	-	-	-	24,423
設備投資額	Capital expenditures	-	-	-	-	-	-	-	-	-	24,701
期末従業員数(人)	Number of employees	-	-	-	-	-	-	-	-	-	14,502
<b>オートモーティブ</b>	<b>Automotive</b>										
売上高	Sales	-	-	-	-	-	-	-	-	-	499,708
オートモーティブ	Automotive	-	-	-	-	-	-	-	-	-	499,392
セグメント間	Inter-segment Sales or transfer	-	-	-	-	-	-	-	-	-	316
営業利益	Operating income	-	-	-	-	-	-	-	-	-	21,786
営業利益率	OP Margin	-	-	-	-	-	-	-	-	-	4.4%
資産	Assets	-	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	-	-	-	-	-	-	-	-	-	31,875
設備投資額	Capital expenditures	-	-	-	-	-	-	-	-	-	26,250
期末従業員数(人)	Number of employees	-	-	-	-	-	-	-	-	-	16,961
<b>電子</b>	<b>Electronics</b>										
売上高	Sales	319,659	288,581	258,139	262,391	247,832	276,678	289,353	304,969	307,212	313,168
ディスプレイ	Display	255,886	223,985	199,843	196,370	171,010	174,716	177,225	182,050	155,369	160,680
電子部材	Electronics Materials	63,771	64,593	58,293	66,031	66,920	90,498	105,799	120,999	149,548	151,283
セグメント間	Inter-segment Sales or transfer	-	-	-	-	9,902	11,463	6,327	1,920	2,294	1,204
営業利益	Operating income	37,027	29,043	24,985	27,334	23,718	25,581	37,797	36,785	14,677	18,352
営業利益率	OP Margin	11.6%	10.1%	9.7%	10.4%	9.6%	9.2%	13.1%	12.1%	4.8%	5.9%
資産	Assets	-	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	65,853	64,692	55,675	51,020	41,149	47,265	47,896	60,328	68,361	53,182
設備投資額	Capital expenditures	45,657	29,375	42,866	47,990	79,527	55,841	80,686	69,593	79,995	51,438
期末従業員数(人)	Number of employees	11,170	10,101	9,487	9,881	10,207	11,063	11,770	12,281	12,828	11,850
<b>化学品(～2022年)</b>	<b>Chemicals (～2022)</b>										
売上高	Sales	317,240	318,457	316,599	437,605	484,350	475,778	451,156	630,792	795,187	-
クローラルカリ・ウレタン	Chlor-alkali & Urethane	212,355	202,526	206,036	283,848	316,629	292,766	264,087	390,389	489,810	-
フッ素化学・スペシヤリティ	Fluorochemicals & Speciality Chemicals	114,602	125,450	119,288	167,525	120,518	119,919	105,710	123,926	156,148	-
ライフサイエンス	Life Science	-	-	-	-	44,949	61,731	79,941	115,171	147,200	-
セグメント間	Inter-segment Sales or transfer	-	-	-	-	2,253	1,360	1,416	1,304	2,027	-
消去	Elimination	△ 9,717	△ 9,519	△ 8,726	△ 13,779	-	-	-	-	-	-
営業利益	Operating income	24,096	30,528	39,998	63,671	71,138	62,961	50,477	138,756	142,944	-
営業利益率	OP Margin	7.6%	9.6%	12.6%	14.6%	14.7%	13.2%	11.2%	22.0%	18.0%	-
資産	Assets	-	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	20,657	22,034	21,535	29,570	32,507	39,355	43,004	49,958	59,034	-
設備投資額	Capital expenditures	30,117	52,664	32,449	50,660	60,955	69,011	95,216	94,180	107,988	-
期末従業員数(人)	Number of employees	5,262	5,227	5,463	6,676	6,875	7,502	8,263	8,852	9,332	-
<b>化学品(2023年～)</b>	<b>Chemicals (2023～)</b>										
売上高	Sales	-	-	-	-	-	-	-	-	-	574,119
エッセンシャルケミカルズ	Essential Chemicals	-	-	-	-	-	-	-	-	-	402,796
パフォーマンスケミカルズ	Performance Chemicals	-	-	-	-	-	-	-	-	-	166,855

セグメント間	Inter-segment Sales or transfer	-	-	-	-	-	-	-	-	-	4,466
営業利益	Operating income	-	-	-	-	-	-	-	-	-	64,769
営業利益率	OP Margin	-	-	-	-	-	-	-	-	-	0
資産	Assets	-	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	-	-	-	-	-	-	-	-	-	50,072
設備投資額	Capital expenditures	-	-	-	-	-	-	-	-	-	87,720
期末従業員数(人)	Number of employees	-	-	-	-	-	-	-	-	-	6,454
<b>ライフサイエンス</b>	<b>Life Science</b>										
売上高	Sales	-	-	-	-	-	-	-	-	-	126,815
ライフサイエンス	Life Science	-	-	-	-	-	-	-	-	-	123,933
セグメント間	Inter-segment Sales or transfer	-	-	-	-	-	-	-	-	-	2,882
営業利益	Operating income	-	-	-	-	-	-	-	-	-	-12,378
営業利益率	OP Margin	-	-	-	-	-	-	-	-	-	-9.8%
資産	Assets	-	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	-	-	-	-	-	-	-	-	-	13,852
設備投資額	Capital expenditures	-	-	-	-	-	-	-	-	-	39,870
期末従業員数(人)	Number of employees	-	-	-	-	-	-	-	-	-	3,052
<b>セラミックス・その他</b>	<b>Ceramics/Other</b>										
売上高	Sales	80,829	68,132	70,765	75,415	79,030	83,241	81,122	79,392	86,602	83,378
営業利益	Operating income	1,075	△ 1,557	△ 217	1,428	2,818	3,850	4,226	3,497	3,678	3,346
営業利益率	OP Margin	1.3%	-2.3%	-0.3%	1.9%	3.6%	4.6%	5.2%	4.4%	4.2%	4.0%
資産	Assets	-	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	2,521	2,524	2,159	2,121	1,171	4,334	1,927	1,991	1,940	2,115
設備投資額	Capital expenditures	543	764	532	2,786	1,216	2,487	1,536	2,150	1,442	1,829
期末従業員数(人)	Number of employees	3,429	3,364	3,324	3,283	3,436	3,574	3,627	3,661	3,767	3,905
<b>売上高</b>	<b>Total Sales</b>	1,404,019	1,368,079	1,325,512	1,510,532	1,581,026	1,578,633	1,472,597	1,749,411	2,090,530	2,073,486
消去	Elimination	△ 55,710	△ 41,785	△ 42,941	△ 46,999	△ 58,122	△ 60,594	△ 60,291	△ 52,028	△ 54,656	△ 54,231
合計	Consolidated sales	1,348,308	1,326,293	1,282,570	1,463,532	1,522,904	1,518,039	1,412,306	1,697,383	2,035,874	2,019,254
<b>営業利益</b>	<b>Total Operating Income</b>	61,961	71,061	96,591	119,499	120,520	101,659	75,922	206,363	184,193	128,640
消去	Elimination	170	110	△ 298	147	34	△ 34	△ 142	△ 195	△ 251	138
合計	Consolidated operating income	62,131	71,172	96,292	119,646	120,555	101,624	75,780	206,168	183,942	128,779

※ FY2022.1Q車載ディスプレイ用カバーガラス事業の一部を自動車用ガラス事業へ移管したことを受け、FY2021数値を遡及修正しています。FY2021 figures have been retroactively adjusted to reflect the transfer of a portion of the automotive display cover glass business to the automotive glass business in FY2022.1Q

※ FY2023.1Qに「ガラス」セグメントを、「建築ガラス」と「オートモーティブ」に分割し、「建築ガラス」については、「アジア」と「欧米」のサブセグメントを設定しました。また、「化学品」セグメントを、「化学品」と「ライフサイエンス」に分割し、化学品内のサブセグメントの呼称を「クロールアルカリ・ウレタン」から「エッセンシャルケミカルズ」、「フッ素・スペシャルティ」から「パフォーマンスケミカルズ」に変更しました。The Glass segment was split into the Architectural Glass and Automotive segments in FY 2023.1Q. For Architectural Glass, regional subsegments was established for the Asia and Europe & Americas.

The Chemicals segment was split into Chemicals and Life Sciences. In addition, the names of the subsegments in Chemicals was changed from [Chlor-Alkali/Urethane] to [Essential Chemicals] [Current], Fluorine/Specialty Chemicals to [Performance Chemicals]



【通期】所在地別セグメント情報 【Full Year】Regional Segment Information

		14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12	22/12	23/12
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
<b>日本</b>	<b>Japan</b>										
売上高	Sales	-	-	-	-	-	-	-	-	-	-
ガラス	Glass	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-
セグメント間	Elimination	-	-	-	-	-	-	-	-	-	-
営業利益	Operating income	-	-	-	-	-	-	-	-	-	-
ガラス	Glass	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-
消去	Elimination	-	-	-	-	-	-	-	-	-	-
営業利益率	OP Margin	-	-	-	-	-	-	-	-	-	-
資産	Assets	-	-	-	-	-	-	-	-	-	-
<b>アジア ※1</b>	<b>Asia</b>										
売上高	Sales	939,804	916,333	881,556	1,007,185	1,005,654	1,006,667	945,288	1,124,370	1,302,712	1,273,395
建築ガラス	Architectural Glass	-	-	-	-	-	-	-	-	-	-
オートモーティブ	Automotive	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-
ライフサイエンス	Life Science	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-
消去	Elimination	-	-	-	-	-	-	-	-	-	-
営業利益	Operating income	103,588	97,996	110,530	139,411	138,278	121,675	101,698	198,559	187,089	152,599
建築ガラス	Architectural Glass	-	-	-	-	-	-	-	-	-	-
オートモーティブ	Automotive	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-
ライフサイエンス	Life Science	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-
消去	Elimination	-	-	-	-	-	-	-	-	-	-
営業利益率	OP Margin	11.0%	10.7%	12.5%	13.8%	13.8%	12.1%	10.8%	17.7%	14.4%	12.0%
資産	Assets	-	-	-	-	-	-	-	-	-	-
<b>アメリカ</b>	<b>The Americas</b>										
売上高	Sales	139,943	154,826	146,235	168,385	166,269	172,629	154,532	175,015	207,750	219,118
建築ガラス	Architectural Glass	-	-	-	-	-	-	-	-	-	-
オートモーティブ	Automotive	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-
ライフサイエンス	Life Science	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-
消去	Elimination	-	-	-	-	-	-	-	-	-	-
営業利益	Operating income	△ 4,874	4,520	6,356	4,981	6,682	5,516	3,393	9,973	7,217	△ 9,946
建築ガラス	Architectural Glass	-	-	-	-	-	-	-	-	-	-
オートモーティブ	Automotive	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-
ライフサイエンス	Life Science	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-
消去	Elimination	-	-	-	-	-	-	-	-	-	-
営業利益率	OP Margin	-3.5%	2.9%	4.3%	3.0%	4.0%	3.2%	2.2%	5.7%	3.5%	-4.5%
資産	Assets	-	-	-	-	-	-	-	-	-	-

		14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12	22/12	23/12
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
<b>ヨーロッパ</b>	<b>Europe</b>										
売上高	Sales	313,039	301,840	291,897	337,174	350,980	338,741	312,485	397,997	525,412	526,741
建築ガラス	Architectural Glass	-	-	-	-	-	-	-	-	-	-
オートモーティブ	Automotive	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-
ライフサイエンス	Life Science	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-
消去	Elimination	-	-	-	-	-	-	-	-	-	-
営業利益	Operating income	△ 3,779	△ 1,834	8,888	10,947	16,238	15,106	6,946	37,512	31,352	33,509
建築ガラス	Architectural Glass	-	-	-	-	-	-	-	-	-	-
オートモーティブ	Automotive	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-
ライフサイエンス	Life Science	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-
消去	Elimination	-	-	-	-	-	-	-	-	-	-
営業利益率	OP Margin	-1.2%	-0.6%	3.0%	3.2%	4.6%	4.5%	2.2%	9.4%	6.0%	6.4%
資産	Assets	-	-	-	-	-	-	-	-	-	-
<b>海外合計</b>	<b>Overseas Sales</b>										
売上高	Sales	-	-	-	-	-	-	-	-	-	-
営業利益	Operating income	-	-	-	-	-	-	-	-	-	-
資産	Assets	-	-	-	-	-	-	-	-	-	-
<b>売上高</b>	<b>Total Sales</b>	1,392,787	1,373,000	1,319,689	1,512,746	1,522,904	1,518,039	1,412,306	1,697,383	2,035,874	2,019,254
消去	Elimination	-44,479	-46,706	-37,118	-49,213	-	-	-	-	-	-
合計	Consolidated sales	1,348,308	1,326,293	1,282,570	1,463,532	1,522,904	1,518,039	1,412,306	1,697,383	2,035,874	2,019,254
<b>営業利益</b>	<b>Operating Income</b>	94,934	100,682	125,775	155,340	161,200	142,297	112,038	246,044	225,659	176,162
消去	Elimination	264	-496	179	-136	-	-	-	-	-	-
地域共通費用※2	Cross-regional common expenses	△ 33,067	△ 29,012	△ 29,662	△ 35,557	△ 40,645	△ 40,673	△ 36,258	△ 39,876	△ 41,717	△ 47,521
合計	Consolidated operating income	62,131	71,172	96,292	119,646	120,555	101,624	75,780	206,168	183,942	128,640

※1 2011年度第1四半期より日本・アジアとして記載 From the first quarter in 2011, the figure includes both Japan and Asia.

※2 2011年度第1四半期よりコーポレート費用を地域共通費用として開示。 From the first quarter in 2011, We disclose Corporate expenses as Cross-regional common expenses.

## 【通期】財務指標 【Full Year】Financial index

収益性指標 Profitability		14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12	22/12	23/12
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
売上高営業利益率(%)	Operating income/Net sales (%)	4.6	5.4	7.5	8.2	7.9	6.7	5.4	12.1	9.0	6.4
売上高原価率(%)	Cost of sales/Net sales (%)	75.4	74.8	72.8	72.5	72.4	73.5	74.6	69.8	74.0	76.2
売上高販管比率(%)	SGA expenses/Net sales (%)	20.2	20.0	19.8	19.5	19.7	19.9	20.1	18.2	17.0	17.6
売上高経常利益率(%)	Recurring profit/Net sales (%)	-	-	-	-	-	-	-	-	-	-
売上高当期純利益率(%) ※1	Net income/Net sales (%) ※1	1.2	3.2	3.7	4.7	5.9	2.9	2.3	7.3	△ 0.2	3.3
自己資本当期純利益率(ROE)(%) ※2	Return on equity (ROE) (%) ※2	1.4	3.9	4.3	6.1	7.7	3.9	2.9	10.2	△ 0.2	4.6
総資産営業利益率(ROA)(%) ※3	Return on assets (ROA) (%) ※3	3.0	3.5	4.8	5.7	5.4	4.4	3.1	7.9	6.7	4.5

※1 IFRSでは親会社の所有者に帰属する当期純利益を使用 Profit for the year attributable to owners of the parent in IFRS.

※2 自己資本当期純利益率(ROE) = 親会社の所有者に帰属する当期純利益 / 親会社の所有者に帰属する持分\* Return on equity = Profit for the year attributable to owners of the parent / Equity attributable to owners of the parent\*

※3 総資産営業利益率(ROA) = 営業利益 / 総資産\* Return on assets = Operating profit / Total assets\*

安全性指標 Stability		14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12	22/12	23/12
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
自己資本比率(%)	Equity ratio (%)	53.6	54.9	55.3	53.1	50.9	49.5	44.0	49.3	49.4	49.3
D/Eレシオ(倍) ※4	Debt-to-equity ratio (times) ※4	0.42	0.40	0.37	0.38	0.43	0.47	0.63	0.41	0.41	0.42
流動比率(%)	Current ratio (%)	176.2	184.2	178.4	158.7	158.3	153.9	152.7	152.7	158.7	145.3
固定比率(%)	Fixed ratio (%)	130.3	123.7	119.4	127.2	132.1	137.7	150.1	133.2	125.9	130.7
当座比率(%)	Quick ratio (%)	93.2	100.0	103.0	85.0	82.8	78.3	89.1	81.9	78.4	67.6
インタレスト・カバレッジ・レシオ(倍) ※5	Interest coverage ratio (times) ※5	8.98	11.90	15.99	17.68	14.13	9.38	10.69	33.00	21.24	7.99

※4 D/Eレシオ = 有利子負債 / 純資産(資本) Debt-to-equity ratio = Interest-bearing debts / Net Assets(Equity)

※5 インタレスト・カバレッジ・レシオ = (営業利益 + 受取利息及び受取配当金) / 支払利息等 Interest coverage = (Operating profit + Interest and dividend income) / Interest expenses

効率的性指標 Efficiency		14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12	22/12	23/12
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
総資産回転率(回) ※6	Total asset turnover (times) ※6	0.64	0.65	0.65	0.70	0.68	0.66	0.58	0.65	0.74	0.70
有形固定資産回転率(回) ※7	Fixed asset turnover (times) ※7	1.27	1.29	1.34	1.46	1.40	1.33	1.16	1.32	1.52	1.44
株主資本回転率(回)	Turnover of owners capital used (times)	1.23	1.20	1.17	1.28	1.31	1.32	1.24	1.40	1.51	1.42
売上債権回転期間(月) ※8	Receivables turnover (months) ※8	2.3	2.3	2.3	2.1	2.1	2.1	2.3	2.0	1.8	1.9
たな卸資産回転期間(月) ※9	Inventory turnover (months) ※9	2.8	2.9	3.0	2.8	2.9	3.1	3.2	3.1	3.1	3.5
売上高研究開発費率(%)	R&D expenses to net sales ratio (%)	3.3	2.9	3.1	3.0	3.0	3.1	3.3	2.9	2.6	2.8
投下資本利益率(ROIC)(%) ※10	Return On Invested Capital (%) ※10	0.9	2.6	2.9	4.1	5.0	2.4	1.6	5.9	△ 0.1	2.9

※6 総資産回転率 = 売上高 / 総資産\* Total asset turnover = Net sales / Total assets\*

※7 有形固定資産回転率 = 売上高 / 有形固定資産\* Tangible fixed asset turnover = Net sales / Tangible fixed assets(Property, plant and equipment)\*

※8 売上債権回転期間 = 受取手形及び売掛金\* / (売上高 / 12) Receivables turnover = Trade notes and accounts receivable(Trade receivable) / (Net sales / 12)

※9 たな卸資産回転期間 = たな卸資産\* / (売上原価 / 12) Inventory turnover = Inventories / (Cost of sales / 12)

※10 投下資本純利益率(ROIC) = 親会社の所有者に帰属する当期純利益 ÷ 投下資本(期首期末平均) Return On Invested Capital = Profit for the year attributable to owners of the parent / Average invested capital

投下資本 = 純資産 + 有利子負債 Invested capital = Total equity + Interest-bearing debt

投資指標(1株当たり指標) Major Investment Indices(Per Share Data)		14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12	22/12	23/12
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
1株当たり当期純利益(EPS)(円) ※11	Earnings per share (EPS) ※11										
潜在株式調整前(円) ※12	Primary (yen) ※12	68.85	185.60	205.15	302.12	399.51	200.85	147.84	559.11	△ 14.22	304.73
潜在株式調整後(円) ※12	Fully diluted (yen) ※12	67.90	184.85	204.25	300.65	397.58	199.95	147.24	557.10	△ 14.22	304.01
1株当たりキャッシュフロー(CFPS)(円) ※12	Cash flow per share (CFPS) (yen) ※12	662.34	779.77	731.79	873.78	955.14	848.76	797.17	1311.34	823.26	1138.49
1株当たり総資産(円) ※12	Total assets per share (yen) ※12	8,986	8,612	8,568	9,862	10,108	10,555	11,451	12,031	12,694	13,847
1株当たり純資産(BPS)(円) ※12	Shareholders' equity per share (BPS) (yen) ※12	4815.22	4732.41	4736.59	5239.70	5,141.43	5,229.58	5,038.52	5,930.27	6,271.35	6,831.89
1株当たり配当金(円) ※12	Cash dividends per share (yen) ※12	90.00	90.00	90.00	105.00	115.00	120.00	120.00	210.00	210.00	210.00
配当性向(連結ベース)(%)	Dividend payout ratio (consolidated) (%)	130.7	48.5	43.9	34.8	28.8	59.7	81.2	37.6	-	68.9
配当性向(連結ベース・3期移動平均)(%)	Dividend payout ratio(Three term moving average)(%)	129.8	83.3	58.7	41.1	34.2	37.7	47.4	49.6	78.0	78.0
連結総還元性向(%)	Consolidated total shareholder return ratio(%)	130.7	48.5	65.0	56.2	51.0	60.0	81.2	37.6	-	1.4

※11 IFRSでは親会社の所有者に帰属する当期純利益を使用 Profit for the year attributable to owners of the parent in IFRS.

※12 当社は2017年7月1日付で普通株式5株を1株に併合しています。これに伴い、一株当たり情報を再算定しています。

The Company consolidated its common shares at a ratio of 5 shares to 1 share on July 1, 2017. Accordingly, Per Share Data are calculated on the assumption that the consolidation of shares is conducted at the beginning of fiscal 2007.

投資指標(株価関連他) Major Investment Indices(Investment Ratios)		14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12	22/12	23/12
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
株価収益率(PER)(倍)	Price/earnings ratio (PER) (times)	42.77	18.75	19.40	16.15	8.59	19.57	24.35	9.82	△ 309.07	17.18
株価 / 株主資本倍率(PBR)(倍)	Price/book value ratio (PBR) (times)	0.61	0.74	0.84	0.93	0.67	0.75	0.71	0.93	0.70	0.77
株価 / キャッシュフロー倍率(PCFR)(倍)	Price/cash flow ratio (PCFR) (times)	4.96	4.46	5.44	5.58	3.59	4.63	4.52	4.19	5.34	4.60
時価総額(百万円)	Market value	680,791	804,604	920,461	1,102,751	758,662	869,552	796,764	1,216,595	974,298	1,109,050
EV(企業価値)(百万円) ※13	Enterprise value (EV) (millions of yen) ※13	1,110,393	1,168,505	1,207,105	1,465,420	1,176,939	1,358,611	1,348,599	1,623,959	1,414,825	1,657,998
EBITDA(百万円) ※14	EBITDA (millions of yen) ※14	185,905	228,381	195,767	249,879	259,424	231,856	208,458	383,226	253,209	315,965
EV/EBITDA倍率(倍)	EV/EBITDA ratio (times)	6.0	5.1	6.2	5.9	4.5	5.9	6.5	4.2	5.6	5.2

※13 EV(企業価値)=時価総額+有利子負債-現金及び現金同等物 Enterprise value (EV) = Market value + Interest-bearing debt - cash and cash equivalent

※14 EBITDA(支払利息・税金・減価償却費控除前利益)=税引前利益+減価償却費+支払利息 Earnings before interest, tax, depreciation and amortization (EBITDA) = Profit before taxes + depreciation + Interest expenses

## 2. 四半期データ Quarterly Data

### 【四半期】連結財政状態計算書(IFRS) 【Quarterly】Consolidated Statement of Financial Position (IFRS)

単位:百万円 Million of yen

	21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q	22/4Q	23/1Q	23/2Q	23/3Q	23/4Q	24/1Q
	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
<b>資産 Assets</b>													
<b>流動資産</b>	<b>Current Assets</b>												
現金及び現金同等物	269,414	248,059	251,936	195,830	238,419	255,542	264,076	209,716	202,087	168,830	163,850	146,061	123,020
営業債権	266,222	269,208	274,231	295,161	314,097	319,512	328,125	315,808	333,213	334,214	350,461	338,850	342,028
棚卸資産	286,501	300,280	314,850	330,101	365,301	418,689	450,526	436,516	452,980	474,134	473,624	454,056	454,369
その他の債権	59,452	63,185	69,017	65,472	57,610	58,339	49,099	60,614	47,933	48,637	49,884	60,530	53,220
未収法人所得税	5,491	3,636	3,759	3,518	2,896	3,197	3,861	5,094	7,086	10,424	12,987	18,098	15,105
その他の流動資産	18,278	43,603	29,736	25,186	39,121	49,247	53,762	35,260	27,959	40,381	38,014	24,280	25,946
<b>流動資産合計</b>	<b>905,360</b>	<b>927,874</b>	<b>943,531</b>	<b>915,271</b>	<b>1,017,447</b>	<b>1,104,529</b>	<b>1,149,451</b>	<b>1,063,009</b>	<b>1,071,260</b>	<b>1,076,623</b>	<b>1,088,824</b>	<b>1,041,878</b>	<b>1,020,272</b>
<b>非流動資産</b>	<b>Non-current assets</b>												
有形固定資産	1,297,894	1,297,459	1,298,317	1,323,868	1,369,137	1,457,741	1,462,101	1,350,769	1,372,300	1,439,830	1,453,135	1,457,950	1,495,576
のれん	121,799	122,669	121,103	112,916	117,664	122,964	122,453	92,768	94,871	101,638	102,196	101,130	104,874
無形資産	75,021	76,524	74,371	69,913	73,601	79,519	78,883	71,290	71,771	73,622	73,173	72,093	74,593
持分法で会計処理されている投資	36,469	38,242	38,549	31,197	33,519	27,008	24,436	24,609	24,587	25,840	27,113	27,633	27,931
その他の金融資産	138,596	127,119	124,050	116,624	116,409	109,331	97,776	94,075	93,770	96,821	93,720	83,269	83,148
繰延税金資産	26,384	26,297	25,332	27,611	27,422	29,005	30,195	40,778	41,293	42,156	42,133	39,677	39,392
その他の非流動資産	54,612	64,619	65,894	68,628	65,990	60,150	50,919	76,729	81,309	101,342	106,348	109,357	143,965
<b>非流動資産合計</b>	<b>1,750,778</b>	<b>1,752,932</b>	<b>1,747,818</b>	<b>1,750,759</b>	<b>1,803,745</b>	<b>1,885,720</b>	<b>1,866,786</b>	<b>1,751,019</b>	<b>1,779,903</b>	<b>1,881,251</b>	<b>1,898,821</b>	<b>1,891,112</b>	<b>1,989,483</b>
<b>資産合計</b>	<b>2,656,138</b>	<b>2,680,907</b>	<b>2,691,149</b>	<b>2,666,031</b>	<b>2,821,193</b>	<b>2,990,250</b>	<b>3,016,217</b>	<b>2,814,029</b>	<b>2,851,164</b>	<b>2,957,875</b>	<b>2,987,645</b>	<b>2,932,991</b>	<b>2,989,755</b>
<b>負債及び資本 Liabilities and Equity</b>													
<b>流動負債</b>	<b>Current liabilities</b>												
営業債務	155,539	158,090	165,950	196,435	207,269	215,939	222,642	214,332	203,163	205,420	207,202	206,566	199,327
短期有利子負債	115,058	59,966	35,407	36,820	59,919	51,685	58,620	69,750	148,525	135,034	173,802	121,637	110,064
一年以内返済予定の長期有利子負債	94,696	100,411	86,375	88,599	106,778	141,703	144,027	122,254	137,059	126,414	124,594	127,810	100,291
その他の債務	196,368	206,155	185,318	199,169	213,628	216,126	206,729	211,855	216,174	219,919	226,812	216,240	227,241
未払法人所得税	14,095	20,077	25,690	42,411	32,488	27,045	25,021	27,283	14,831	16,632	13,426	14,051	13,427
引当金	1,490	1,516	1,655	1,207	1,453	1,537	1,726	1,310	1,200	2,048	2,491	1,997	2,205
その他の流動負債	15,083	17,139	14,642	34,764	40,856	47,531	48,880	23,211	22,241	25,180	24,986	28,994	29,746
<b>流動負債合計</b>	<b>592,392</b>	<b>583,357</b>	<b>515,040</b>	<b>599,408</b>	<b>662,394</b>	<b>701,570</b>	<b>707,648</b>	<b>669,999</b>	<b>743,197</b>	<b>730,650</b>	<b>773,315</b>	<b>717,298</b>	<b>690,617</b>
<b>非流動負債</b>	<b>Non-current liabilities</b>												
長期有利子負債	594,945	596,138	596,327	477,774	483,842	466,953	466,301	458,237	420,499	446,819	434,638	445,561	451,081
繰延税金負債	40,866	38,660	39,389	35,814	34,731	31,099	26,521	28,851	28,866	33,658	34,164	37,869	46,536
退職給付に係る負債	67,186	65,399	65,984	53,805	53,480	50,325	53,264	45,578	46,030	47,307	49,209	50,026	51,137
引当金	11,432	11,186	10,594	12,064	17,834	15,790	14,620	17,783	16,265	16,036	12,370	10,973	8,860
その他の非流動負債	22,826	24,711	24,724	5,782	7,002	7,611	7,826	7,989	9,085	7,905	8,259	16,922	14,471
<b>非流動負債合計</b>	<b>737,257</b>	<b>738,097</b>	<b>737,020</b>	<b>585,241</b>	<b>596,891</b>	<b>571,779</b>	<b>568,534</b>	<b>558,439</b>	<b>520,747</b>	<b>551,728</b>	<b>538,641</b>	<b>561,354</b>	<b>572,087</b>
<b>資本</b>	<b>Equity</b>												
親会社の所有者に帰属する持分	Equity attributable to owners of parent												
資本金	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873
資本剰余金	83,728	82,027	81,699	81,621	81,026	79,842	87,559	97,094	96,684	96,992	97,085	97,056	95,787
利益剰余金	836,792	875,533	928,588	927,830	933,419	978,369	987,885	889,827	890,046	910,871	908,911	872,547	833,540
自己株式	△ 27,541	△ 27,293	△ 27,033	△ 26,933	△ 26,699	△ 26,732	△ 26,697	△ 26,586	△ 37,748	△ 57,589	△ 76,038	△ 27,338	△ 25,896
その他の資本の構成要素	205,821	216,941	212,678	240,769	301,956	392,042	387,487	339,046	352,795	430,686	443,942	413,941	518,612
親会社の所有者に帰属する持分合計	1,189,674	1,238,082	1,286,805	1,314,161	1,380,576	1,514,396	1,527,107	1,390,254	1,392,651	1,471,835	1,464,775	1,447,080	1,512,917
非支配持分	136,873	143,369	152,283	167,219	181,331	202,504	212,926	195,335	194,567	203,661	210,913	207,258	214,134
<b>資本合計</b>	<b>1,326,548</b>	<b>1,381,451</b>	<b>1,439,088</b>	<b>1,481,380</b>	<b>1,561,908</b>	<b>1,716,900</b>	<b>1,740,034</b>	<b>1,585,590</b>	<b>1,587,219</b>	<b>1,675,496</b>	<b>1,675,688</b>	<b>1,654,338</b>	<b>1,727,051</b>
<b>負債及び資本合計</b>	<b>2,656,138</b>	<b>2,680,907</b>	<b>2,691,149</b>	<b>2,666,031</b>	<b>2,821,193</b>	<b>2,990,250</b>	<b>3,016,217</b>	<b>2,814,029</b>	<b>2,851,164</b>	<b>2,957,875</b>	<b>2,987,645</b>	<b>2,932,991</b>	<b>2,989,755</b>

【四半期】連結純損益計算書(IFRS) 【Quarterly】Consolidated Statements of Profit or Loss(IFRS)

単位:百万円 Million of yen

		21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q	22/4Q	23/1Q	23/2Q	23/3Q	23/4Q	24/1Q
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
売上高	Net Sales	393,565	417,767	422,172	463,877	472,667	505,673	520,510	537,023	489,208	496,108	498,499	535,437	498,740
売上原価	Cost of Sales	△ 276,425	△ 289,389	△ 294,158	△ 324,410	△ 336,240	△ 362,247	△ 395,520	△ 412,701	△ 369,969	△ 379,149	△ 379,400	△ 409,379	△ 383,572
販売費及び一般管理費	Selling, general and administrative expenses	△ 73,597	△ 78,173	△ 75,380	△ 81,972	△ 79,273	△ 86,535	△ 89,083	△ 91,782	△ 85,479	△ 87,278	△ 88,575	△ 93,224	△ 91,382
持分法による投資損益	Share of profit (loss) of associates and joint ventures accounted for using equity method	682	780	507	322	631	665	630	△ 692	△ 487	408	673	411	357
<b>営業利益</b>	<b>Operating profit</b>	<b>44,223</b>	<b>50,985</b>	<b>53,142</b>	<b>57,817</b>	<b>57,784</b>	<b>57,555</b>	<b>38,754</b>	<b>31,847</b>	<b>34,247</b>	<b>30,089</b>	<b>31,198</b>	<b>33,244</b>	<b>24,143</b>
その他収益	Other income													
固定資産売却益	Gain on sale of fixed assets	91	72	1,676	520	27	0	14,677	57	0	4	0	110	0
その他	Others	4,937	4,098	38,196	7,089	3,830	9,343	932	1,541	5,271	7,465	7,666	4,041	8,122
その他収益合計	Total other income	5,028	4,170	39,872	7,609	3,858	9,343	15,610	1,598	5,271	7,470	7,666	4,152	8,122
その他費用	Other expenses													
固定資産除却損	Loss on disposal of properties	△ 2,142	△ 1,661	△ 653	△ 2,228	△ 753	△ 1,105	△ 1,157	△ 5,618	△ 1,244	△ 768	△ 536	△ 2,167	△ 685
減損損失	Loss on impairment of fixed assets	0	△ 436	0	△ 34,013	0	△ 521	0	△ 127,926	△ 556	△ 4	△ 3	△ 39	△ 209
事業構造改善費用	Loss on restructuring programs	△ 1,194	△ 663	△ 666	△ 2,635	△ 6,164	△ 533	△ 470	△ 2,473	△ 165	△ 8,010	△ 920	△ 2,393	△ 370
その他	Others	△ 694	△ 387	△ 2,887	△ 2,336	△ 366	△ 2,661	△ 3,446	△ 3,948	△ 158	△ 1,246	△ 1,362	△ 5,481	△ 36,806
その他費用合計	Total other expenses	△ 4,031	△ 3,149	△ 4,208	△ 41,213	△ 7,283	△ 4,821	△ 5,074	△ 139,967	△ 2,125	△ 10,030	△ 2,822	△ 10,083	△ 38,072
<b>事業利益</b>	<b>Business profit</b>	<b>45,220</b>	<b>52,008</b>	<b>88,806</b>	<b>24,213</b>	<b>54,359</b>	<b>62,077</b>	<b>47,289</b>	<b>△ 106,520</b>	<b>37,393</b>	<b>27,528</b>	<b>36,042</b>	<b>27,913</b>	<b>△ 5,806</b>
金融収益	Finance income	923	2,529	985	2,353	1,590	2,970	2,768	3,274	3,487	6,738	4,687	2,267	4,011
金融費用	Finance costs	△ 1,991	△ 1,555	△ 1,834	△ 1,612	△ 1,594	△ 1,807	△ 2,425	△ 3,469	△ 4,311	△ 4,865	△ 7,489	△ 6,017	△ 4,507
<b>税引前四半期利益(△損失)</b>	<b>Profit(Loss) before tax</b>	<b>44,152</b>	<b>52,980</b>	<b>87,957</b>	<b>24,954</b>	<b>54,354</b>	<b>63,240</b>	<b>47,632</b>	<b>△ 106,715</b>	<b>36,569</b>	<b>29,401</b>	<b>33,241</b>	<b>23,563</b>	<b>△ 6,303</b>
法人所得税費用	Income tax expenses	△ 9,260	△ 8,958	△ 13,122	△ 19,639	△ 12,126	△ 10,289	△ 13,694	102	△ 8,424	△ 6,427	△ 12,063	△ 13,374	△ 10,804
<b>四半期純利益(△損失)</b>	<b>Profit(Loss) for the period</b>	<b>34,891</b>	<b>44,021</b>	<b>74,834</b>	<b>5,314</b>	<b>42,228</b>	<b>52,951</b>	<b>33,937</b>	<b>△ 106,812</b>	<b>28,144</b>	<b>22,973</b>	<b>21,177</b>	<b>10,188</b>	<b>△ 17,108</b>
親会社の所有者に帰属する四半期純利益(△損失)	Attributable to owners of the parent	<b>28,804</b>	<b>35,038</b>	<b>65,801</b>	<b>△ 5,804</b>	<b>30,545</b>	<b>40,656</b>	<b>27,552</b>	<b>△ 101,807</b>	<b>22,072</b>	<b>18,505</b>	<b>16,982</b>	<b>8,258</b>	<b>△ 20,955</b>
非支配持分に帰属する四半期純利益(△損失)	Attributable to non-controlling interests	6,087	8,983	9,232	10,919	11,683	12,295	6,384	△ 4,705	6,071	4,468	4,214	1,930	3,847

【四半期】連結キャッシュフロー表 【Quarterly】Consolidated Statements of Cash Flows

単位:百万円 Million of yen

		21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q	22/4Q	23/1Q	23/2Q	23/3Q	23/4Q	24/1Q
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
<b>営業活動によるキャッシュフロー</b>	<b>Cash Flows from Operating Activities</b>													
営業活動による現金及び現金等価物の増加	Cash provided by operating activities	91,270	77,709	66,452	91,281	60,301	62,676	35,066	59,102	30,094	59,283	56,804	66,363	67,552
<b>投資活動によるキャッシュフロー</b>	<b>Cash Flows from Investing Activities</b>													
投資活動による現金及び現金等価物の減少	Cash used in investing activities	△ 47,220	△ 45,285	△ 2,840	△ 28,441	△ 30,500	△ 36,242	△ 12,395	△ 66,173	△ 47,066	△ 41,027	△ 41,231	△ 50,465	△ 22,697
<b>フリーキャッシュフロー</b>	<b>Free Cash Flow</b>	44,049	32,424	63,612	62,839	29,800	26,434	22,670	△ 7,071	△ 16,971	18,255	15,572	15,898	44,854
<b>財務活動によるキャッシュフロー</b>	<b>Cash Flows from Financing Activities</b>													
財務活動による現金及び現金等価物の増減	Cash used in financing activities	△ 15,786	△ 54,357	△ 57,853	△ 124,263	△ 795	△ 22,937	△ 15,786	△ 38,688	5,833	△ 59,469	△ 21,712	△ 32,672	△ 69,984
現金及び現金等価物の期末残高	Cash and Cash Equivalents at End of Year	269,414	248,059	251,936	195,830	238,419	255,542	264,076	209,716	202,087	168,830	163,850	146,061	123,020

【四半期】その他のデータ 【Quarterly】Other Data

単位:百万円 Million of yen

		21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q	22/4Q	23/1Q	23/2Q	23/3Q	23/4Q	24/1Q
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
当座資産 ※1	Quick assets ※1	535,636	517,268	526,167	490,992	552,517	575,055	592,201	525,524	535,300	503,045	514,312	484,911	465,048
有利子負債 ※2	Interest-bearing debt ※2	804,699	756,516	718,109	603,194	650,540	660,343	668,949	650,242	706,085	708,268	733,034	695,009	661,437
自己資本 ※3	Shareholders' equity ※3	1,189,674	1,238,082	1,286,805	1,314,161	1,380,576	1,514,396	1,527,107	1,390,254	1,392,651	1,471,835	1,464,775	1,447,080	1,512,917
減価償却費	Depreciation	38,633	40,967	42,277	44,876	42,731	47,446	47,352	48,125	42,436	43,424	45,082	44,403	45,546
研究開発費	R&D expenses	11,791	11,991	12,316	13,344	12,015	12,919	13,272	14,045	13,596	13,431	14,399	15,916	14,373
設備投資額	Capital expenditure	53,971	49,375	47,750	65,406	40,371	64,776	45,063	86,341	48,679	56,553	48,977	77,505	54,363
簡易キャッシュフロー ※4	Cash flow ※4	67,438	76,006	107,879	39,271	73,276	88,103	74,905	△ 53,781	64,508	61,930	62,045	52,661	24,591
期末発行済株式数(株)(自己株式控除後) ※5	Number of shares outstanding at year-end (excluding treasury stock) ※5	221,455,544	221,523,348	221,580,086	221,602,145	221,653,184	221,651,751	221,659,347	221,683,502	219,428,143	215,508,942	211,793,630	211,812,516	212,105,183
期末株価(円) ※5	Stock price at year end (yen) ※5	4,630	4,660	5,780	5,490	4,905	4,770	4,490	4,395	4,925	5,163	5,244	5,236	5,528
期中平均株価(円) ※5	Average stock price (yen) ※5	3,952	4,857	5,127	5,660	5,097	4,901	4,772	4,554	4,798	5,082	5,077	5,237	5,418
期末従業員数(人)	Number of employees	—	—	—	55,999	—	—	—	57,609	—	—	—	56,724	—

※1 当座資産=現金および現金同等物+営業債権 Quick assets = Cash and cash equivalents + Trade receivables

※2 有利子負債=短期有利子負債+一年以内返済予定の長期有利子負債+長期有利子負債 Interest-bearing debt = Short-term interest-bearing debt + Long-term interest-bearing debt due within one year + Long-term interest-bearing debt

※3 自己資本=純資産合計-新株予約権-少数株主持分 Shareholder's equity=Net Assets - Treasury shares - Minority Interest

※4 簡易キャッシュフロー=当期純利益(親会社の所有者に帰属する当期純利益)+減価償却費 Cash flow = Net income (profit for the period attributable to owners of the parent) + Depreciation

※5 当社は2017年7月1日付で普通株式5株を1株に併合しています。これに伴い、一株当たり情報を再算定しています。

The Company consolidated its common shares at a ratio of 5 shares to 1 share on July 1, 2017. Accordingly, Per Share Data are calculated on the assumption that the consolidation of shares is conducted at the beginning of fiscal 2007.

為替レート Exchange rates		21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q	22/4Q	23/1Q	23/2Q	23/3Q	23/4Q	24/1Q
USDドル	U.S. dollar													
期末	At quarter-end	110.71	110.58	111.92	115.02	122.39	136.68	144.81	132.70	133.53	144.99	149.58	141.83	151.41
期中平均	Average	105.90	109.49	110.11	113.71	116.20	129.57	138.37	141.59	132.34	137.37	144.62	147.89	148.61
ユーロ	Euro													
期末	At quarter-end	129.80	131.58	129.86	130.51	136.70	142.67	142.32	141.47	145.72	157.60	158.00	157.12	163.24
期中平均	Average	127.69	131.96	129.84	130.07	130.39	138.12	139.34	144.30	142.10	149.47	157.30	159.11	161.31

【四半期】事業別セグメント情報 【Quarterly】Business Segment Information

単位:百万円 Million of yen

		21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q	22/4Q	23/1Q	23/2Q	23/3Q	23/4Q	24/1Q
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
<b>ガラス</b>	<b>Glass</b>													
売上高	Sales	180,564	191,175	172,916	189,801	197,624	217,245	235,826	250,832	-	-	-	-	-
建築用ガラス	Architectural Glass	89,148	99,138	91,644	101,149	103,811	121,427	124,445	133,029	-	-	-	-	-
自動車用ガラス	Automotive Glass	90,756	91,464	80,796	88,131	93,508	95,604	111,131	117,394	-	-	-	-	-
セグメント間	Inter-segment Sales or transfer	659	572	474	320	304	212	249	408	-	-	-	-	-
営業利益	Operating income	9,516	10,581	5,083	2,142	3,962	7,441	2,287	9,201	-	-	-	-	-
営業利益率	OP Margin	5.3%	5.5%	2.9%	1.1%	2.0%	3.4%	1.0%	3.7%	-	-	-	-	-
減価償却費	Depreciation	13,652	13,839	13,552	13,544	12,642	15,198	14,161	14,463	-	-	-	-	-
設備投資額	Capital expenditures	11,271	13,905	11,479	14,226	8,235	10,689	10,595	17,819	-	-	-	-	-
<b>建築ガラス</b>	<b>Architectural Glass</b>													
売上高	Sales	-	-	-	-	104,038	121,611	124,668	133,384	120,548	119,236	114,960	121,550	110,280
アジア	Asia	-	-	-	-	31,916	36,145	38,364	40,503	37,307	38,603	40,072	42,398	35,224
欧米	Europe & Americas	-	-	-	-	71,895	85,281	86,080	92,526	83,093	80,170	74,531	78,468	74,588
セグメント間	Inter-segment Sales or transfer	-	-	-	-	227	184	222	354	147	461	355	683	467
営業利益	Operating income	-	-	-	-	7,255	13,226	8,607	3,627	9,281	9,314	8,301	5,866	4,176
営業利益率	OP Margin	-	-	-	-	7.0%	10.9%	6.9%	2.7%	7.7%	7.8%	7.2%	4.8%	3.8%
減価償却費	Depreciation	-	-	-	-	5,612	6,833	6,150	5,321	5,757	6,099	6,295	6,270	6,079
設備投資額	Capital expenditures	-	-	-	-	3,985	3,560	3,593	6,397	5,556	4,446	5,949	8,749	4,970
<b>オートモーティブ</b>	<b>Automotive</b>													
売上高	Sales	-	-	-	-	93,585	95,633	111,158	117,448	118,444	122,250	125,508	133,505	124,152
オートモーティブ	Automotive	-	-	-	-	93,508	95,604	111,131	117,394	118,333	122,136	125,450	133,472	124,009
セグメント間	Inter-segment Sales or transfer	-	-	-	-	77	28	26	54	111	114	58	32	142
営業利益	Operating income	-	-	-	-	△ 3,292	△ 5,784	△ 6,319	5,573	4,797	5,419	5,941	5,627	4,756
営業利益率	OP Margin	-	-	-	-	-3.5%	-6.0%	-5.7%	4.7%	4.1%	4.4%	4.7%	4.2%	3.8%
減価償却費	Depreciation	-	-	-	-	7,030	8,365	8,010	9,141	7,749	7,851	7,992	8,282	8,400
設備投資額	Capital expenditures	-	-	-	-	4,250	7,129	7,002	11,422	4,838	6,727	4,935	9,749	5,271
<b>電子</b>	<b>Electronics</b>													
売上高	Sales	69,527	69,019	79,662	86,760	75,953	72,183	77,650	81,425	70,208	71,714	83,490	87,755	82,541
ディスプレイ	Display	46,059	42,856	47,392	45,742	44,960	42,028	34,630	33,750	35,775	42,515	41,770	40,619	42,813
電子部材	Electronics Materials	23,049	25,670	31,774	40,504	30,445	29,594	42,470	47,037	34,077	29,006	41,434	46,765	39,439
セグメント間	Inter-segment Sales or transfer	418	492	495	513	547	560	550	636	356	192	285	370	289
営業利益	Operating income	8,726	5,479	10,324	12,254	7,987	1,220	3,084	2,385	1,890	1,054	6,902	8,505	7,216
営業利益率	OP Margin	12.6%	7.9%	13.0%	14.1%	10.5%	1.7%	4.0%	2.9%	2.7%	1.5%	8.3%	9.7%	8.7%
減価償却費	Depreciation	12,905	14,599	16,026	16,796	16,308	17,412	17,540	17,099	12,818	13,015	13,701	13,646	13,036
設備投資額	Capital expenditures	17,545	16,592	14,738	20,717	16,612	24,988	13,721	24,672	10,743	18,557	9,162	12,974	12,530
<b>化学品(～2022年)</b>	<b>Chemicals (-2022)</b>													
売上高	Sales	137,309	150,819	162,633	180,029	192,181	208,966	197,985	196,053	-	-	-	-	-
クロールアルカリ・ウレタン	Chlor-alkali & Urethane	82,168	94,018	103,023	111,178	121,711	129,794	119,929	118,375	-	-	-	-	-
フッ素化学・スペシャルティ	Fluorochemicals & Speciality Chemicals	26,896	29,888	32,864	34,277	35,573	39,307	41,004	40,263	-	-	-	-	-
ライフサイエンス	Life Science	27,937	26,529	26,451	34,253	34,534	39,337	36,452	36,875	-	-	-	-	-
セグメント間	Inter-segment Sales or transfer	307	381	294	320	362	526	599	538	-	-	-	-	-
営業利益	Operating income	25,478	34,019	36,528	42,730	45,164	47,421	30,298	20,059	-	-	-	-	-
営業利益率	OP Margin	18.6%	22.6%	22.5%	23.7%	23.5%	22.7%	15.3%	10.2%	-	-	-	-	-
減価償却費	Depreciation	11,583	12,053	12,252	14,069	13,336	14,391	15,229	16,076	-	-	-	-	-
設備投資額	Capital expenditures	24,577	18,519	21,301	29,781	15,586	28,692	20,251	43,458	-	-	-	-	-
<b>化学品(2022年～)</b>	<b>Chemicals (2022-)</b>													
売上高	Sales	-	-	-	-	161,678	171,966	164,111	162,624	140,965	141,799	142,756	148,598	143,627
エッセンシャルケミカルズ	Essential Chemicals	-	-	-	-	121,711	129,794	119,929	118,375	100,934	99,853	100,209	101,800	100,516
パフォーマンスケミカルズ	Performance Chemicals	-	-	-	-	38,543	41,019	42,708	42,930	39,128	40,687	41,372	45,667	42,063
セグメント間	Inter-segment Sales or transfer	-	-	-	-	1,422	1,153	1,473	1,318	902	1,258	1,175	1,130	1,048
営業利益	Operating income	-	-	-	-	40,598	41,760	25,038	18,687	17,204	13,707	16,977	16,880	13,634
営業利益率	OP Margin	-	-	-	-	25.1%	24.3%	15.3%	11.5%	12.2%	9.7%	11.9%	11.4%	9.5%
減価償却費	Depreciation	-	-	-	-	10,716	11,595	12,346	12,830	12,273	12,496	12,822	12,480	13,114
設備投資額	Capital expenditures	-	-	-	-	11,603	19,842	12,556	20,884	20,445	19,104	18,366	29,804	23,075



ライフサイエンス		Chemicals												
売上高	Sales	-	-	-	-	33,222	37,789	35,618	35,155	33,205	34,812	23,767	35,031	32,508
	Life Science	-	-	-	-	31,564	37,625	34,747	34,208	32,098	34,601	23,514	33,719	30,947
	セグメント間	-	-	-	-	1,658	163	870	947	1,106	210	253	1,311	1,560
	Inter-segment Sales or transfer	-	-	-	-	1,658	163	870	947	1,106	210	253	1,311	1,560
営業利益	Operating income	-	-	-	-	4,561	5,663	5,265	1,371	649	△ 79	△ 8,299	△ 4,648	△ 6,261
営業利益率	OP Margin	-	-	-	-	13.7%	15.0%	14.8%	3.9%	2.0%	-0.2%	-34.9%	-13.3%	-19.3%
減価償却費	Depreciation	-	-	-	-	2,620	2,795	2,882	3,245	3,367	3,473	3,739	3,273	4,498
設備投資額	Capital expenditures	-	-	-	-	3,982	8,850	7,695	22,573	6,744	7,175	9,513	16,437	7,569
セラミックス・その他		Ceramics/Other												
売上高	Sales	17,624	19,118	19,359	23,288	19,863	23,627	21,346	21,764	19,932	19,484	20,731	23,230	19,926
営業利益	Operating income	394	1,199	1,201	702	847	1,632	920	278	596	793	1,215	741	585
営業利益率	OP Margin	2.2%	6.3%	6.2%	3.0%	4.3%	6.9%	4.3%	1.3%	3.0%	4.1%	5.9%	3.2%	2.9%
減価償却費	Depreciation	514	502	477	496	476	481	458	523	513	531	576	493	461
設備投資額	Capital expenditures	560	631	268	689	129	421	497	393	439	543	1,051	△ 205	959
売上高	Total Sales	405,026	430,133	434,571	479,679	485,623	522,022	532,809	550,075	503,304	509,297	511,214	549,670	513,037
消去	Elimination	△ 11,461	△ 12,365	△ 12,399	△ 15,801	△ 12,955	△ 16,349	△ 12,299	△ 13,051	△ 14,095	△ 13,188	△ 12,714	△ 14,232	△ 14,297
合計	Consolidated sales	393,565	417,767	422,172	463,877	472,667	505,673	520,510	537,023	489,208	496,108	498,499	535,437	498,740
営業利益	Total Operating Income	44,114	51,280	53,139	57,829	57,962	57,715	36,590	31,924	34,419	30,209	31,039	32,972	24,107
消去	Elimination	108	△ 294	3	△ 12	△ 177	△ 160	163	△ 77	△ 171	△ 119	158	272	35
合計	Consolidated operating income	44,223	50,985	53,142	57,817	57,784	57,555	36,754	31,847	34,247	30,089	31,198	33,244	24,143
減価償却費	Depreciation	38,655	40,995	42,308	44,907	42,764	47,484	47,390	48,163	42,479	43,469	45,127	44,447	45,590
調整	Adjustments	△ 21	△ 27	△ 30	△ 31	△ 33	△ 37	△ 37	△ 37	△ 43	△ 44	△ 44	△ 43	△ 43
合計	Consolidated depreciation	38,633	40,967	42,277	44,876	42,731	47,446	47,352	48,125	42,436	43,424	45,082	44,403	45,546
設備投資額	Capital expenditures	53,955	49,648	47,788	65,414	40,564	64,792	45,066	86,344	48,768	56,555	48,979	77,508	54,377
調整	Adjustments	16	△ 272	△ 38	△ 8	△ 192	△ 15	△ 2	△ 3	△ 88	△ 1	△ 1	△ 3	△ 14
合計	Consolidated capital expenditures	53,971	49,375	47,750	65,406	40,371	64,776	45,063	86,341	48,679	56,553	48,977	77,505	54,363

※ 組織改正を反映し、16年のサブセグメントの売上高を調整していますので前年度の公表数値と異なります。The figures for 2016 are different from the results disclosed previously because net sales have been adjusted to reflect the reorganization.

※ FY2022.1Q車載ディスプレイ用カバーガラス事業の一部を自動車用ガラス事業へ移管したことを受け、FY2021数値を遡及修正しています。FY2021 figures have been retroactively adjusted to reflect the transfer of a portion of the automotive display cover glass business to the automotive glass business in FY2022.1Q.

※ FY2023.1Qに「ガラス」セグメントを、「建築ガラス」と「オートモーティブ」に分割し、「建築ガラス」については、「アジア」と「欧米」のサブセグメントを設定しました。また、「化学品」セグメントを、「化学品」と「ライフサイエンス」に分割し、化学品内のサブセグメントの呼称を「クロールアルカリ・ウレタン」から「エッセンシャルケミカルズ」、「フッ素・スペシャルティ」から「パフォーマンスケミカルズ」に変更しました。The Glass segment was split into the Architectural Glass and Automotive segments in FY 2023.1Q. For Architectural Glass, regional subsegments was established for the Asia and Europe & Americas.

The Chemicals segment was split into Chemicals and Life Sciences. In addition, the names of the subsegments in Chemicals was changed from [Chlor-Alkali/Urethane] to [Essential Chemicals] [Current], Fluorine/Specially Chemicals to [Performance Chemicals]

【四半期】所在地別セグメント情報 【Quarterly】Regional Segment Information

単位：百万円 Million of yen

		21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q	22/4Q	23/1Q	23/2Q	23/3Q	23/4Q	24/1Q
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
<b>日本・アジア</b>	<b>Asia</b>													
売上高	Sales	257,041	268,696	286,065	312,567	312,694	322,053	332,561	335,402	299,804	305,720	326,618	341,251	304,608
営業利益	Operating income	37,632	46,041	51,376	63,508	60,086	53,653	39,597	33,751	32,642	30,506	44,591	44,955	35,421
営業利益率	OP Margin	14.6%	17.1%	18.0%	20.3%	19.2%	16.7%	11.9%	10.1%	10.9%	10.0%	13.7%	13.2%	11.6%
<b>アメリカ</b>	<b>The Americas</b>													
売上高	Sales	42,612	46,922	42,077	43,402	45,626	51,500	55,165	55,457	52,958	56,832	52,537	56,790	63,144
営業利益	Operating income	3,743	3,415	2,742	71	2,335	1,953	2,308	620	36	△ 392	△ 4,982	△ 4,608	△ 3,102
営業利益率	OP Margin	8.8%	7.3%	6.5%	0.2%	5.1%	3.8%	4.2%	1.1%	0.1%	-0.7%	-9.5%	-8.1%	-4.9%
<b>ヨーロッパ</b>	<b>Europe</b>													
売上高	Sales	93,911	102,148	94,029	107,907	114,346	132,119	132,782	146,163	136,445	133,555	119,344	137,396	130,987
営業利益	Operating income	11,888	11,233	8,978	5,412	4,812	12,399	5,009	9,131	12,807	11,469	3,058	6,174	4,191
営業利益率	OP Margin	12.7%	11.0%	9.5%	5.0%	4.2%	9.4%	3.8%	6.2%	9.4%	8.6%	2.6%	4.5%	3.2%
<b>売上高</b>	<b>Total Sales</b>	393,565	417,767	422,172	463,877	472,667	505,673	520,510	537,023	489,208	496,108	498,499	535,437	498,740
消去	Elimination	-	-	-	-	-	-	-	-	-	-	-	-	-
合計	Consolidated sales	393,565	417,767	422,172	463,877	472,667	505,673	520,510	537,023	489,208	496,108	498,499	535,437	498,740
<b>営業利益</b>	<b>Operating Income</b>	53,263	60,690	63,097	68,992	67,234	68,006	46,914	43,504	45,486	41,583	42,668	46,521	36,510
消去	Elimination	-	-	-	-	-	-	-	-	-	-	-	-	-
地域共通費用	Cross-regional common expenses	△ 9,040	△ 9,705	△ 9,955	△ 11,175	△ 9,449	△ 10,450	△ 10,160	△ 11,656	△ 11,239	△ 11,493	△ 11,469	△ 13,548	△ 12,367
合計	Consolidated operating income	44,223	50,985	53,142	57,817	57,784	57,555	36,754	31,847	34,247	30,089	31,198	32,972	24,143

## 【四半期】財務指標 【Quarterly】Financial index

収益性指標 Profitability	21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q	22/4Q	23/1Q	23/2Q	23/3Q	23/4Q	24/1Q
	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
売上高営業利益率(%)	11.2	12.2	12.6	12.5	12.2	11.4	7.1	5.9	7.0	6.1	6.3	6.2	4.8
売上高原価率(%)	70.2	69.3	69.7	69.9	71.1	71.6	75.9	76.8	75.6	76.4	76.1	76.5	76.9
売上高販管比率(%)	18.7	18.7	17.9	17.7	16.8	17.1	17.1	17.1	17.5	17.6	17.8	17.4	18.3
売上高当期純利益率(%) ※1	7.3	8.4	15.5	△ 1.2	6.5	8.0	5.3	△ 19.0	4.5	3.7	3.4	1.5	△ 4.2
自己資本当期純利益率(ROE)(%) ※2(年換算)	10.0	11.5	20.8	△ 1.7	9.1	11.2	7.2	△ 27.9	6.3	5.2	4.6	2.3	△ 5.7
総資産営業利益率(ROA)(%) ※3(年換算)	6.8	7.6	7.9	8.6	8.4	7.9	4.9	4.4	4.8	4.1	4.2	4.5	3.3

※1 親会社の所有者に帰属する四半期純利益を使用 Profit for the period attributable to owners of the parent.

※2 【J-GAAP】自己資本当期純利益率(ROE) = 当期純利益 / 自己資本\* Return on equity = Net income / (Shareholders' equity + Valuation and translation adjustment)\*

【IFRS】自己資本当期純利益率(ROE) = 親会社の所有者に帰属する当期純利益 / 親会社の所有者に帰属する持分\* Return on equity = Profit for the year attributable to owners of the parent / Equity attributable to owners of the parent\*

※3 総資産営業利益率(ROA) = 営業利益 / 総資産\* Return on assets = Operating profit / Total assets\*

\*期中平均値 \*Average of beginning and ending balance

安全性指標 Stability	21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q	22/4Q	23/1Q	23/2Q	23/3Q	23/4Q	24/1Q
	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
自己資本比率(%)	44.8	46.2	47.8	49.3	48.9	50.6	50.6	49.4	48.8	49.8	49.0	49.3	50.6
D/Eレシオ(倍) ※4	0.61	0.55	0.50	0.41	0.42	0.38	0.38	0.41	0.44	0.42	0.44	0.42	0.38
流動比率(%)	152.8	164.7	183.2	152.7	153.6	157.4	162.4	158.7	144.1	147.4	140.8	145.3	147.7
固定比率(%)	147.2	141.6	135.8	133.2	130.7	124.5	122.2	125.9	127.8	127.8	129.6	130.7	130.2
当座比率(%)	90.4	91.8	102.2	81.9	83.4	82.0	83.7	78.4	72.0	68.8	66.5	67.6	67.3
インタレスト・カバレッジ・レシオ(倍) ※5	26.38	35.20	33.56	37.39	39.35	32.90	16.31	10.35	9.19	7.33	6.87	8.95	6.52

※4 D/Eレシオ = 有利子負債 / 純資産(資本) Debt-to-equity ratio = Interest-bearing debts / Net Assets(Equity)

※5 インタレスト・カバレッジ・レシオ = (営業利益 + 受取利息及び受取配当金) / 支払利息等 Interest coverage = (Operating profit + Interest and dividend income) / Interest expenses

効率性指標 Efficiency	21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q	22/4Q	23/1Q	23/2Q	23/3Q	23/4Q	24/1Q
	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
総資産回転率(回) ※6	0.15	0.16	0.16	0.17	0.17	0.17	0.17	0.18	0.17	0.17	0.17	0.18	0.17
有形固定資産回転率(回) ※7	0.31	0.32	0.33	0.35	0.35	0.36	0.36	0.38	0.36	0.35	0.34	0.37	0.34
株主資本回転率(回)	0.34	0.34	0.33	0.36	0.35	0.35	0.34	0.37	0.35	0.35	0.34	0.37	0.34
売上債権回転期間(月) ※8	2.0	1.9	1.9	1.8	1.9	1.9	1.9	1.8	2.0	2.0	2.1	1.9	2.0
たな卸資産回転期間(月) ※9	3.0	3.0	3.1	3.0	3.1	3.2	3.3	3.2	3.6	3.7	3.7	3.4	3.6
売上高研究開発費率(%)	3.0	2.9	2.9	2.9	2.5	2.6	2.5	2.6	2.8	2.7	2.9	3.0	2.9

※6 総資産回転率 = 売上高 / 総資産\* Total asset turnover = Net sales / Total assets\*

※7 有形固定資産回転率 = 売上高 / 有形固定資産\* Tangible fixed asset turnover = Net sales / Tangible fixed assets(Property, plant and equipment)\*

※8 売上債権回転期間 = 受取手形及び売掛金\* / (売上高 / 12) Receivables turnover = Trade notes and accounts receivable(Trade receivable) / (Net sales / 12)

※9 たな卸資産回転期間 = たな卸資産\* / (売上原価 / 12) Inventory turnover = Inventories / (Cost of sales / 12)

投資指標(1株当たり指標) Major Investment Indices(Per Share Date)	21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q	22/4Q	23/1Q	23/2Q	23/3Q	23/4Q	24/1Q
	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
1株当たり四半期純利益(EPS) ※10													
潜在株式調整前(円) ※11	130.12	158.20	296.09	△ 25.29	137.83	183.43	124.30	△ 459.73	99.91	85.15	79.50	38.99	△ 98.90
1株当たりキャッシュフロー(CFPS)(円) ※11	304.52	343.11	486.87	177.22	330.59	397.48	337.93	△ 242.61	293.99	287.37	292.95	248.62	115.94
1株当たり総資産(円) ※11	11,994	12,102	12,145	12,031	12,728	13,491	13,607	12,694	12,994	13,725	14,106	13,847	14,096
1株当たり純資産(BPS)(円) ※11	5,372	5,589	5,807	5,930	6,229	6,832	6,889	6,271	6,347	6,830	6,916	6,832	7,133

※10 親会社の所有者に帰属する四半期純利益を使用 Profit for the period attributable to owners of the parent.

※11 当社は2017年7月1日付で普通株式5株を1株に併合しています。これに伴い、一株当たり情報を再算定しています。

The Company consolidated its common shares at a ratio of 5 shares to 1 share on July 1, 2017. Accordingly, Per Share Data are calculated on the assumption that the consolidation of shares is conducted at the beginning of fiscal 2007.

投資指標(株価関連他) Major Investment Indices(Investment Ratios)	21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q	22/4Q	23/1Q	23/2Q	23/3Q	23/4Q	24/1Q
	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
株価/株主資本倍率(PBR)(倍)	0.86	0.83	1.00	0.93	0.79	0.70	0.65	0.70	0.78	0.76	0.76	0.77	0.78
時価総額(百万円)	1,025,339	1,032,298	1,280,732	1,216,595	1,087,208	1,057,278	995,250	974,298	1,080,683	1,112,672	1,110,645	1,109,050	1,172,517
EV(企業価値)(百万円) ※12	1,560,624	1,540,755	1,746,906	1,623,959	1,499,330	1,462,079	1,400,123	1,414,825	1,584,681	1,652,110	1,679,829	1,657,998	1,710,934
EBITDA(百万円) ※13	84,491	95,460	131,845	71,428	98,575	112,512	97,348	△ 55,227	83,076	77,422	83,463	72,002	43,483

※12 EV(企業価値) = 時価総額 + 有利子負債 - 現金及び現金同等物 Enterprise value (EV) = Market value + Interest-bearing debt - cash and cash equivalent

※13 EBITDA(支払利息・税金・減価償却費控除前利益) = 税引前利益 + 減価償却費 + 支払利息 Earnings before interest, tax, depreciation and amortization (EBITDA) = Profit before taxes + depreciation + Interest expenses



## AGC Inc.

〒100-8405 東京都千代田区丸の内一丁目5番1号  
新丸の内ビルディング  
Shin-Marunouchi Bldg., 1-5-1 Marunouchi Chiyoda-ku,  
Tokyo 100-8405 Japan

問合わせ先 : 広報・IR部  
Contact : Corporate Communications & Investor Relations  
E-mail : [investor-relations@agc.com](mailto:investor-relations@agc.com)  
TEL : +81-(0)3-3218-5096  
FAX : +81-(0)3-3201-5390

[www.agc.com](http://www.agc.com)