

December 15, 2009

Corporate Name: Asahi Glass Co., Ltd.
President & COO: Kazuhiko Ishimura
(Code Number: 5201; TSE 1st Section)
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Change of Successors of Equity in Hunan HEG Electronic Glass Co., Ltd.
and Signing of the Equity Transfer Agreement

As already announced on July 8, 2009, Hankuk Electric Glass Co., Ltd, a subsidiary of Asahi Glass Co., Ltd. (“AGC”) had decided to transfer its entire equity in Hunan HEG Electronic Glass Co., Ltd., which is its wholly-owned subsidiary, engaged in the manufacturing and sale of CRT glass. Hankuk Electric Glass Co., Ltd changed the successors of equity as follows for the successors’ reason, and signed the agreement of transfer of equity on December 15, 2009. This makes negligible change on the impact on earnings announced on July 8, 2009.

1. Outline of the successors of equity

Corporate name	Hunan Xiangtou Electronic Development Co., Ltd.	Omnisun International Investment Co., Ltd.
Representative	Deng Junmin, President	Huang Jue, Chairperson
Location	Hunan province, People’s Republic of China	The Hong Kong Special Administrative Region of People's Republic of China
Main line of business	Electronic information industry investment, etc.	Investment& Trade
Amount of capital	RMB 20Million	HK\$10,000
Date of foundation	11 Dec 2009	27 Jul 2009
Net assets as of the end of the previous fiscal year	N.A. (*)	N.A. (*)
Total assets as of the end of the previous fiscal year	N.A. (*)	N.A. (*)
Major shareholder and its percentage of holding shares	Hunan Xiangtou Holdings Group Co., Ltd 99%	Huang Jue 51%
Relationship with AGC	There are no capital ties or other relationships between Hunan Xiangtou Electronic Development Co., Ltd. and AGC.	There are no capital ties or other relationships between Omnisun International Investment Co., Ltd. and AGC.

(*) The successors are in their first fiscal year.

Reference

1. Outline of Hunan HEG Electronic Glass Co., Ltd.

- (1) Corporate Name: Hunan HEG Electronic Glass Co., Ltd.
- (2) Representative: Hiroaki Aimu, Chairman
- (3) Location: Hunan Province, People’s Republic of China

2. Outline of Hankuk Electric Glass Co., Ltd.

- (1) Corporate name: Hankuk Electric Glass Co., Ltd.
- (2) Representative: Hiroaki Aimu, Representative Director & Chairman
- (3) Location: Gumi, Republic of Korea