

March 1, 2017

Corporate Name: Asahi Glass Co., Ltd.  
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### **Tender Offer for Shares of Vinythai PCL**

Following the closing of transactions for the acquisition of shares of Vinythai PCL (“Vinythai”), AGC Asahi Glass (“the Company”) is going to commence the procedures for mandatory tender offer for the remaining outstanding shares (488,682,385 shares) in Vinythai pursuant to Thai securities law and the Notification of the Capital Market Supervisory Board No. ThorChor. 12/2554 re: Rules, Conditions and Procedures for Acquisition of Securities for Business Takeover, dated May 13, 2011 (as amended).

The tender offer period is from March 3 until April 7, 2017, and the tender offer price will be 15 Baht per share. Details of the terms and conditions of the tender offer will be disclosed in Thailand pursuant to Thai laws and the regulations of the Stock Exchange of Thailand.