

## Financial Results Summary for the Six Months ended June 30, 2014

## FY2014 Second Quarter

	1Q.FY2014	2Q.FY2014	Change% vs 1Q.FY2014	2Q.FY2013	Change% vs 2Q.FY2013
Net sales	3,291	<b>3,300</b>	+0.3%	3,321	-0.6%
Glass	1,760	<b>1,774</b>	+0.8%	1,674	+6.0%
Electronics	727	<b>743</b>	+2.2%	891	-16.6%
Chemicals	763	<b>747</b>	-2.1%	716	+4.3%
Ceramics/Other	155	<b>225</b>	+44.6%	224	+0.5%
Elimination	-114	<b>-188</b>	-	-184	-
Operating profit	128	<b>131</b>	+2.1%	208	-36.9%
Glass	-20	<b>6</b>	-	-31	-
Electronics	102	<b>75</b>	-25.9%	191	-60.6%
Chemicals	51	<b>50</b>	-1.1%	40	+23.9%
Ceramics/Other	-6	<b>0</b>	-	6	-99.3%
Elimination	2	<b>-0</b>	-	2	-
Profit before tax	135	<b>45</b>	-66.4%	162	-72.1%
Profit for the period attributable to owners of the parent	72	<b>-35</b>	-	110	-
Earnings per share (Yen)	6.23	<b>-3.04</b>	-	9.56	-

## First Half

(100 million yen)

	1-2Q.FY2013	1-2Q.FY2014	Change % vs 1-2Q.FY2013
	6,384	6,592	+3.2%
Glass	3,207	3,535	+10.2%
Electronics	1,740	1,470	-15.5%
Chemicals	1,382	1,509	+9.2%
Ceramics/Other	377	380	+0.9%
Elimination	-323	-302	-
Operating profit	385	259	-32.7%
Glass	-84	-14	-
Electronics	392	177	-54.8%
Chemicals	78	101	+29.0%
Ceramics/Other	3	-6	-
Elimination	-3	2	-
Profit before tax	313	180	-42.4%
Profit for the period attributable to owners of the parent	197	37	-81.3%
Earnings per share (Yen)	17.03	3.19	-81.3%

## FY2014 Full-Year Forecast

(100 million yen)

	FY2013 (Jan. 1 through Dec. 31, 2013)	FY2014e (Jan. 1 through Dec. 31, 2014)
Net sales	13,200	13,500
Operating profit	799	650
Profit before tax	444	350
Profit for the year attributable to owners of the parent	161	150
Cash dividends per share (Yen)	18	18

## Major BS Account Headings and Indices

(100 million yen)

	FY2013 (as of Dec. 31, 2013)	1Q.FY2014 (as of Jun. 30, 2014)	Change%
Interest-bearing debts	5,750	<b>5,507</b>	-4.2%
Equity	11,451	<b>11,068</b>	-3.3%
D/E ratio	0.50	<b>0.50</b>	-

## CAPEX / Depreciation &amp; Amortization / R&amp;D: Actual and Forecast

(100 million yen)

	1-2Q.FY2013	1-2Q.FY2014	Change%	FY2013	FY2014e	Change%
CAPEX	737	<b>536</b>	-27.3%	1,385	1,400	+1.1%
Depreciation & Amortization	674	<b>683</b>	+1.3%	1,358	1,400	+3.1%
R&D	227	<b>231</b>	+1.6%	469	450	-4.1%

## Exchange rates, Crude Oil Price: Actual and Forecast

		FY2013				FY2014			
		1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
JPY/USD	Average	92.42	98.76	98.95	100.46	102.78	102.16	102.0*	
	At term	94.05	98.59	97.75	105.39	102.92	101.36		
JPY/EUR	Average	122.04	128.95	131.05	136.69	140.79	140.07	140.0*	
	At term	120.73	128.53	131.87	145.05	141.65	138.31		
Dubai Crude Oil (\$/BBL)		\$108.2	\$100.8	\$106.3	\$106.8	\$104.4	\$106.2	\$100.0*	

\*Assumption for FY2014