

February 23, 2017

Corporate Name: Asahi Glass Co., Ltd.
President & CEO: Takuya Shimamura
(Code Number: 5201; TSE 1st section)
Contact: Kazumi Tamaki, General Manager,
Corporate Communications & Investor Relations
Corporate Planning Division
(Tel: +81-3-3218-5603)

AGC Completes Acquisition of Vinythai PCL

AGC Asahi Glass (“the Company”) hereby announces that the acquisition of 696,511,059 shares (shareholding ratio of 58.77%) in Vinythai PCL (“Vinythai”) was completed on February 22, 2017, following the Company’s press release announcement issued on December 14, 2016. The acquisition price was 10,448 million Baht (Approx. 33.5 billion Japanese yen *1)

Vinythai will be consolidated into the financial statements of the AGC Group starting the first quarter of FY2017. The transaction associated with this acquisition process has already been reflected into the 2017 forecasts.

Vinythai is a public company listed on the Stock Exchange of Thailand. Following the closing of this transaction, the Company will commence the procedures for mandatory tender offer for the remaining outstanding shares (488,682,385 shares) in Vinythai pursuant to Thai securities law and the Notification of the Capital Market Supervisory Board No. ThorChor. 12/2554 re: Rules, Conditions and Procedures for Acquisition of Securities for Business Takeover, dated May 13, 2011 (as amended). Details of the terms and conditions of the tender offer will be disclosed in Thailand pursuant to Thai laws and the regulations of the Stock Exchange of Thailand.

(*1: 1 Thai Baht = 3.21 Japanese yen)