

November 26, 2009

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(Code Number: 5201; TSE 1st section)
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Announcement on determination of the total amount of issue, etc., of the Zero Coupon Convertible Bonds due 2012 and 2014

Asahi Glass Company, Limited (the "Company") hereby notifies the following determination of the total amount of issue, etc. of Zero Coupon Convertible Bonds due 2012 (bonds with stock acquisition rights, *tenkanshasaigata shinkabuyoyakuken-tsuki shasai*, hereinafter referred to as the "2012 Bonds") and of Zero Coupon Convertible Bonds due 2014 (bonds with stock acquisition rights, *tenkanshasaigata shinkabuyoyakuken-tsuki shasai*, hereinafter referred to as the "2014 Bonds", and together with the 2012 Bonds, the "Bonds") the issuance whereof was resolved at the meeting of the Board of Directors held on November 25, 2009, and the terms of the issuance thereof was determined thereafter on such date.

Description

I. 2012 Bonds

(1) Total principal amount of issue of the 2012 Bonds:

¥50,000,000,000, issued at the issue price of 100%.

(2) Aggregate number of Stock Acquisition Rights to be issued:

10,000

(Reference)

1. Date of resolution of issuance:

November 25, 2009

2. Date of determination of the terms of issuance:

November 25, 2009

3. Date of payment and date of issuance:

December 14, 2009 (London time)

Note: This announcement is intended as general information regarding Asahi Glass Company, Limited's issuance of convertible bonds. This announcement does not constitute an offer of, or the solicitation of an offer to buy or subscribe for, the Bonds or shares of common stock of the Company (the "Shares") in any jurisdiction in which such offer or solicitation is unlawful. In particular, the Bonds and the Shares issuable upon exercise of, or upon acquisition by the Company of, the stock acquisition rights relating to the Bonds (together, the "Securities") have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") and, subject to certain exceptions, may not be offered or sold within the United States or to, or for the account of, U.S. persons (as defined in Regulation S of the Securities Act ("Regulation S")). The Securities may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.
Stabilisation: FSA.

4. The Company had granted to the managers an option to additionally subscribe for up to a further ¥5,000,000,000 in aggregate principal amount of the 2012 Bonds. The Company received a notice to exercise such option in respect of the entire ¥5,000,000,000 in aggregate principal amount of the 2012 Bonds from the managers. Accordingly, the total amount of issue, etc., of the 2012 Bonds has been determined as above.

II. 2014 Bonds

- (1) Total principal amount of issue of the 2014 Bonds:

¥50,000,000,000, issued at the issue price of 100%.

- (2) Aggregate number of Stock Acquisition Rights to be issued:

10,000

(Reference)

1. Date of resolution of issuance:

November 25, 2009

2. Date of determination of the terms of issuance:

November 25, 2009

3. Date of payment and date of issuance:

December 14, 2009 (London time)

4. The Company had granted to the managers an option to additionally subscribe for up to a further ¥5,000,000,000 in aggregate principal amount of the 2014 Bonds. The Company received a notice to exercise such option in respect of the entire ¥5,000,000,000 in aggregate principal amount of the 2014 Bonds from the managers. Accordingly, the total amount of issue, etc., of the 2014 Bonds has been determined as above.

Note: This announcement is intended as general information regarding Asahi Glass Company, Limited's issuance of convertible bonds. This announcement does not constitute an offer of, or the solicitation of an offer to buy or subscribe for, the Bonds or shares of common stock of the Company (the "Shares") in any jurisdiction in which such offer or solicitation is unlawful. In particular, the Bonds and the Shares issuable upon exercise of, or upon acquisition by the Company of, the stock acquisition rights relating to the Bonds (together, the "Securities") have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") and, subject to certain exceptions, may not be offered or sold within the United States or to, or for the account of, U.S. persons (as defined in Regulation S of the Securities Act ("Regulation S")). The Securities may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.
Stabilisation: FSA.