



財務データ集

Financial Data Book

AGC Inc.

2022年11月2日更新
November 2, 2022

本財務データは、「株主・投資家情報」の「財務情報」のページからエクセル形式でダウンロードしていただくことができます。

<http://www.agc.com/ir/finance/index.html>

You can download all the data in this booklet from the Website below.

<http://www.agc.com/en/ir/finance/index.html>

目次 Contents

		page
1. 通期データ Full Year Data		2
連結貸借対照表(J-GAAP)	Consolidated Balance Sheets(J-GAAP)	2
連結財政状態計算書(IFRS)	Consolidated Statement of Financial Position(IFRS)	3
連結損益計算書(J-GAAP)	Consolidated Statements of Income	4
連結純損益計算書(IFRS)	Consolidated Statements of Profit or Loss	5
連結キャッシュフロー表(J-GAAP)	Consolidated Statements of Cash Flows(J-GAAP)	6
連結キャッシュフロー表(IFRS)	Consolidated Statements of Cash Flows(IFRS)	7
その他データ	Other Data	8
事業別セグメント情報	Business Segment Information	9
所在地別セグメント情報	Regional Segment Information	10
財務指標	Financial index	12
2. 四半期データ Quarterly Data		13
連結財政状態計算書(IFRS)	Consolidated Statement of Financial Position	13
連結純損益計算書(IFRS)	Consolidated Statements of Profit or Loss	14
連結キャッシュフロー表	Consolidated Statements of Cash Flows	15
その他データ	Other Data	15
事業別セグメント情報	Business Segment Information	16
所在地別セグメント情報	Regional Segment Information	16
財務指標	Financial index	17

1. 通期データ Full Year Data

【通期】連結貸借対照表 (J-GAAP) 【Full Year】Consolidated Balance Sheets (J-GAAP)

		単位: 百万円 Million of yen / 円 Million of yen										
		11/12	12/12	13/12	14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12
		J-GAAP	J-GAAP	J-GAAP	J-GAAP	J-GAAP	J-GAAP	J-GAAP	J-GAAP	J-GAAP	J-GAAP	J-GAAP
資産 Assets												
流動資産	Current Assets											
現金及び預金	Cash on hand and in banks	98,789	100,461	-	-	-	-	-	-	-	-	-
受取手形及び売掛金	Trade notes and accounts receivable	233,675	249,572	-	-	-	-	-	-	-	-	-
有価証券	Marketable securities	25,000	20,300	-	-	-	-	-	-	-	-	-
たな卸資産	Inventories	194,325	208,348	-	-	-	-	-	-	-	-	-
繰延税金資産	Deferred tax assets	13,610	12,059	-	-	-	-	-	-	-	-	-
その他の流動資産	Other current assets	-	65,680	-	-	-	-	-	-	-	-	-
貸倒引当金	Allowance for bad debts	-4,993	-5,173	-	-	-	-	-	-	-	-	-
流動資産合計	Total current assets	606,774	651,248	-	-	-	-	-	-	-	-	-
固定資産	Fixed Assets											
有形固定資産	Tangible fixed assets											
建物及び構築物	Buildings & structures	235,645	262,873	-	-	-	-	-	-	-	-	-
機械装置及び運搬具	Machinery & equipment	422,798	510,689	-	-	-	-	-	-	-	-	-
工具機器備品	Tools & fixtures	13,775	15,629	-	-	-	-	-	-	-	-	-
土地	Land	76,382	78,231	-	-	-	-	-	-	-	-	-
リース資産	Lease assets	6,096	8,904	-	-	-	-	-	-	-	-	-
建設仮勘定	Construction in progress	87,865	81,332	-	-	-	-	-	-	-	-	-
有形固定資産合計	Total tangible fixed assets	842,563	957,661	-	-	-	-	-	-	-	-	-
無形固定資産	Intangible fixed assets	37,108	51,909	-	-	-	-	-	-	-	-	-
投資等	Investments, etc.											
投資有価証券	Investments in marketable securities	148,350	195,897	-	-	-	-	-	-	-	-	-
長期貸付金	Long-term loans	5,124	6,040	-	-	-	-	-	-	-	-	-
長期前払費用	Long-term prepaid assets	1,214	3,186	-	-	-	-	-	-	-	-	-
長期繰延税金資産	Long-term deferred tax assets	42,441	24,624	-	-	-	-	-	-	-	-	-
その他の投資	Other investments	10,572	12,162	-	-	-	-	-	-	-	-	-
貸倒引当金	Allowance for bad debts	-2,592	-3,357	-	-	-	-	-	-	-	-	-
投資等合計	Total investment, etc.	205,110	238,553	-	-	-	-	-	-	-	-	-
固定資産合計	Total fixed assets	1,084,781	1,248,124	-	-	-	-	-	-	-	-	-
繰延資産	Deferred Assets	-	-	-	-	-	-	-	-	-	-	-
43,969												
資産合計	Total Assets	1,691,556	1,899,373	-	-	-	-	-	-	-	-	-
負債・少数株主持分・資本	Total Liabilities, Minority Interest & Shareholders' Equity											
流動負債	Current Liabilities											
支払手形及び買掛金	Trade notes & accounts payable	112,448	118,893	-	-	-	-	-	-	-	-	-
短期借入金	Short-term bank loans	47,552	69,141	-	-	-	-	-	-	-	-	-
コマーシャルペーパー	Commercial paper	13,369	11,862	-	-	-	-	-	-	-	-	-
一年以内償還社債	Current maturities of bonds	90,078	20,000	-	-	-	-	-	-	-	-	-
未払金	Non-trade payables	64,808	55,418	-	-	-	-	-	-	-	-	-
未払法人税等	Income taxes payable	9,220	15,325	-	-	-	-	-	-	-	-	-
未払費用	Accrued expenses	18,157	21,003	-	-	-	-	-	-	-	-	-
預り金	Deposits received	24,247	22,041	-	-	-	-	-	-	-	-	-
賞与引当金	Provision for bonus payments	8,746	9,555	-	-	-	-	-	-	-	-	-
役員賞与引当金	Allowance for bonuses to directors and corporate auditors	115	113	-	-	-	-	-	-	-	-	-
定期修繕引当金	Allowance for scheduled repairs	3,280	2,445	-	-	-	-	-	-	-	-	-
構造改善引当金	Allowance for structural reform	2,686	1,305	-	-	-	-	-	-	-	-	-
EU独禁法関連引当金	Reserve for EU competition-law-related expenses	-	-	-	-	-	-	-	-	-	-	-
その他の流動負債	Other current liabilities	24,696	25,708	-	-	-	-	-	-	-	-	-
流動負債合計	Total current liabilities	419,410	372,816	-	-	-	-	-	-	-	-	-
固定負債	Long-term Liabilities											
社債	Bonds issued	92,014	92,294	-	-	-	-	-	-	-	-	-
新株予約権付社債	Convertible Bond issued	50,000	50,000	-	-	-	-	-	-	-	-	-
長期借入金	Long-term bank loans	184,485	289,683	-	-	-	-	-	-	-	-	-
長期繰延税金負債	Long-term deferred tax liabilities	10,383	11,360	-	-	-	-	-	-	-	-	-
退職給付引当金	Accrued retirement benefits	58,591	59,681	-	-	-	-	-	-	-	-	-
役員退職慰労引当金	Accrued retirement benefits for directors and corporate auditors	313	304	-	-	-	-	-	-	-	-	-
特別修繕引当金	Reserve for rebuilding furnaces	-	-	-	-	-	-	-	-	-	-	-
構造改善引当金	Allowance for structural reform	9,878	8,772	-	-	-	-	-	-	-	-	-
その他の固定負債	Other long-term liabilities	16,017	17,509	-	-	-	-	-	-	-	-	-
固定負債合計	Total long-term liabilities	421,684	529,607	-	-	-	-	-	-	-	-	-

純資産	Net Assets											
資本金	Common shares	90,873	90,873	-	-	-	-	-	-	-	-	-
資本剰余金	Additional paid-in capital	96,961	96,961	-	-	-	-	-	-	-	-	-
利益剰余金	Retained earnings	812,533	826,265	-	-	-	-	-	-	-	-	-
土地再評価差額金	Assets revaluation reserve	-	-	-	-	-	-	-	-	-	-	-
その他有価証券評価差額金	Revaluation of investment in securities	19,910	48,615	-	-	-	-	-	-	-	-	-
繰延ヘッジ損益	Deferred hedge profits	47	174	-	-	-	-	-	-	-	-	-
為替換算調整勘定	Adjustments on foreign currency translation	-183,005	-90,971	-	-	-	-	-	-	-	-	-
自己株式	Subscription warrant	-29,888	-30,076	-	-	-	-	-	-	-	-	-
少数株主持分	Minority Interest	41,444	53,243	-	-	-	-	-	-	-	-	-
新株予約権	Treasury shares	1,584	1,862	-	-	-	-	-	-	-	-	-
純資産合計 ※1	Total shareholders' equity	850,460	996,949	-	-	-	-	-	-	-	-	-
負債・少数株主持分・資本合計	Total Liabilities, Minority Interest & Shareholders' Equity	1,691,556	1,899,373	-	-	-	-	-	-	-	-	-

【通期】連結財政状態計算書(IFRS) 【Full Year】Consolidated Statement of Financial Position(IFRS)

		単位：百万円 Million of yen / 円 Million of yen										
		11/12	12/12	13/12	14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
資産 Assets	Current Assets											
流動資産	Current Assets											
現金及び現金同等物	Cash and cash equivalents	-	133,818	132,649	69,655	104,831	147,325	126,417	123,503	113,784	236,124	195,830
営業債権	Trade receivables	-	244,396	260,901	262,091	241,294	241,476	260,497	260,111	264,102	266,177	295,161
棚卸資産	Inventories	-	208,031	236,611	239,497	235,374	227,284	261,708	277,014	291,224	274,835	330,101
その他の債権	Other receivables	-	31,939	35,446	37,036	36,733	37,972	43,774	50,836	46,387	62,468	65,472
未収法人所得税	Income tax receivables	-	11,051	7,305	7,607	6,448	7,201	5,570	4,531	6,849	5,169	3,518
その他の流動資産	Other current assets	-	9,635	9,265	11,289	12,863	12,176	24,554	17,199	20,263	16,186	25,186
流動資産合計	Total current assets	-	638,873	682,179	627,178	637,546	673,436	722,522	733,196	742,612	860,962	915,271
非流動資産	Non-current assets											
有形固定資産	Property, plant and equipment	-	956,806	1,059,946	1,066,193	982,296	937,869	1,060,601	1,108,934	1,177,691	1,246,885	1,323,868
のれん	Goodwill	-	30,599	34,944	36,269	34,231	34,859	78,757	89,076	103,946	118,063	112,916
無形資産	Intangible assets	-	24,986	27,272	25,844	27,456	27,400	58,038	56,645	69,964	72,660	69,913
持分法で会計処理されている投資	Investments accounted for using equity method	-	34,745	39,336	44,184	38,850	36,889	39,575	35,245	33,204	32,014	31,197
その他の金融資産	Other financial assets	-	176,903	243,053	236,057	232,877	232,216	234,896	179,081	138,053	130,919	116,624
繰延税金資産	Deferred tax assets	-	49,921	29,743	35,804	30,108	29,421	23,157	20,140	21,297	25,944	27,611
その他の非流動資産	Other non-current assets	-	3,558	4,154	5,805	7,896	9,358	11,011	13,455	48,644	47,008	68,628
非流動資産合計	Total non-current assets	-	1,277,521	1,438,450	1,450,159	1,353,716	1,308,015	1,506,038	1,502,580	1,592,802	1,673,495	1,750,759
資産合計	Total Assets	-	1,916,394	2,120,629	2,077,338	1,991,262	1,981,451	2,228,560	2,235,776	2,335,415	2,534,458	2,666,031
負債及び資本 Liabilities and Equity	Current liabilities											
流動負債	Current liabilities											
営業債務	Trade payables	-	118,907	135,559	131,147	126,956	137,590	159,489	156,594	152,502	151,874	196,435
短期有利子負債	Short-term interest-bearing debt	-	43,908	57,068	63,694	34,989	36,689	73,666	67,281	78,439	106,884	36,820
一年以内返済予定の長期有利子負債	Long-term interest-bearing debt due within one year	-	59,421	125,618	33,508	61,709	66,669	63,629	71,897	80,101	87,163	88,599
その他の債務	Other payables	-	113,007	98,669	103,621	98,678	110,829	127,580	143,202	140,722	186,310	199,169
未払法人所得税	Income tax payables	-	15,325	15,055	5,775	4,737	10,173	12,210	8,775	8,867	12,426	42,411
引当金	Provisions	-	1,558	2,438	3,779	1,887	4,259	1,893	929	3,968	1,563	1,207
その他の流動負債	Other current liabilities	-	16,722	13,609	14,472	17,198	11,279	16,819	14,417	17,887	17,676	34,764
流動負債合計	Total current liabilities	-	368,852	448,018	355,999	346,157	377,490	455,288	463,098	482,490	563,898	599,408
非流動負債	Non-current liabilities											
長期有利子負債	Long-term interest-bearing debt	-	435,270	392,327	402,054	372,034	330,609	351,789	402,601	444,301	593,912	477,774
繰延税金負債	Deferred tax liabilities	-	12,789	29,267	21,145	32,666	22,110	59,492	34,989	41,846	35,153	35,814
退職給付に係る負債	Post-employment benefits liabilities	-	121,581	86,505	99,687	58,057	66,865	50,585	61,478	62,454	64,736	53,805
引当金	Provisions	-	11,394	14,147	12,554	12,821	10,701	10,045	8,049	8,286	12,353	12,064
その他の非流動負債	Other non-current liabilities	-	5,759	5,217	5,405	5,758	4,929	11,463	11,954	13,399	21,363	5,782
非流動負債合計	Total non-current liabilities	-	586,794	527,465	540,847	481,338	435,216	483,376	519,074	570,288	727,519	585,241
資本 Equity	Equity											
親会社の所有者に帰属する持分	Equity attributable to owners of parent											
資本金	Share capital	-	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873
資本剰余金	Capital surplus	-	100,423	100,650	100,670	100,802	101,237	101,420	94,368	92,593	83,501	81,621
利益剰余金	Retained earnings	-	655,421	641,740	641,866	663,874	690,890	735,653	773,760	811,589	818,701	927,830
自己株式	Treasury shares	-	△ 30,076	△ 29,884	△ 29,784	△ 29,576	△ 29,259	△ 43,629	△ 28,821	△ 28,468	△ 28,170	△ 26,933
その他の資本の構成要素	Other components of equity	-	91,663	283,835	309,501	268,198	241,696	299,716	207,023	190,510	150,236	240,769
親会社の所有者に帰属する持分合計	Total equity attributable to owners of the parent	-	908,304	1,087,216	1,113,126	1,094,172	1,095,438	1,184,034	1,137,204	1,157,097	1,115,142	1,314,161
非支配持分	Non-controlling interests	-	52,443	57,929	67,364	69,594	73,305	105,860	116,399	125,538	127,897	167,219
資本合計	Total equity	-	960,747	1,145,145	1,180,490	1,163,767	1,168,743	1,289,895	1,253,604	1,282,636	1,243,039	1,481,380
負債及び資本合計	Total Liabilities and Equity	-	1,916,394	2,120,629	2,077,338	1,991,262	1,981,451	2,228,560	2,235,776	2,335,415	2,534,458	2,666,031

【通期】連結損益計算書(J-GAAP) 【Full Year】Consolidated Statements of Income(J-GAAP)

		単位: 百万円 Million of yen / 円 Million of yen										
		11/12	12/12	13/12 ※1	14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12
		J-GAAP	J-GAAP	J-GAAP	J-GAAP	J-GAAP	J-GAAP	J-GAAP	J-GAAP	J-GAAP	J-GAAP	J-GAAP
売上高	Net Sales	1,214,672	1,189,956	1,320,006	-	-	-	-	-	-	-	-
売上原価	Cost of Sales	823,955	871,286	1,005,104	-	-	-	-	-	-	-	-
販売費及び一般管理費	Selling, General & Administrative Expenses	225,053	225,724	244,176	-	-	-	-	-	-	-	-
営業利益	Operating Income	165,663	92,945	70,725	-	-	-	-	-	-	-	-
営業外収益	Non-Operating Income											
受取利息及び配当金	Interest and dividend income	4,544	4,410	5,096	-	-	-	-	-	-	-	-
持分法による投資利益	Equity in earnings of non-consolidated subsidiaries and affiliates	1,506	1,258	829	-	-	-	-	-	-	-	-
雑収入	Other non-operating income	4,083	1,693	1,876	-	-	-	-	-	-	-	-
営業外収益合計	Total non-operating income	10,134	7,363	7,802	-	-	-	-	-	-	-	-
営業外費用	Non-Operating Expenses											
支払利息等	Interest expenses	6,028	5,986	6,112	-	-	-	-	-	-	-	-
持分法による投資損失	Equity in losses of unconsolidated subsidiaries and affiliates	-	-	-	-	-	-	-	-	-	-	-
雑損失	Other non-operating expenses	3,029	7,700	9,272	-	-	-	-	-	-	-	-
営業外費用合計	Total non-operating expenses	9,058	13,687	15,384	-	-	-	-	-	-	-	-
経常利益	Recurring Profit	166,739	86,621	63,143	-	-	-	-	-	-	-	-
特別利益 ※2	Extraordinary Profit											
固定資産売却益	Gain on sale of fixed assets	2,896	1,700	1,964	-	-	-	-	-	-	-	-
投資有価証券売却益	Gain on sale of investments in securities	52	-	441	-	-	-	-	-	-	-	-
子会社株式売却益	Gain on sale of investments in subsidiaries and affiliates	-	-	-	-	-	-	-	-	-	-	-
厚生年金代行返上益	Reversal of allowance for doubtful accounts	-	-	-	-	-	-	-	-	-	-	-
その他	Others	5,268	12,420	892	-	-	-	-	-	-	-	-
特別利益合計	Total extraordinary profit	8,217	14,120	3,298	-	-	-	-	-	-	-	-
特別損失 ※2	Extraordinary Losses ※2											
固定資産除却損	Loss on disposal of properties	4,947	7,652	4,469	-	-	-	-	-	-	-	-
固定資産臨時償却	Nonrecurring depreciation of fixed assets	-	-	-	-	-	-	-	-	-	-	-
固定資産減損損失	Loss on impairment of fixed assets	729	5,789	4,355	-	-	-	-	-	-	-	-
子会社株式売却損	Loss on sale of investments in subsidiaries	-	-	-	-	-	-	-	-	-	-	-
投資有価証券評価減	Loss on valuation of investments in securities	-	-	-	-	-	-	-	-	-	-	-
構造改善費用	Loss on restructuring programs	8,888	13,745	17,430	-	-	-	-	-	-	-	-
災害による損失	Loss on disaster	9,209	-	-	-	-	-	-	-	-	-	-
その他	Others	7,823	4,585	3,531	-	-	-	-	-	-	-	-
特別損失合計	Total extraordinary losses	31,597	31,772	29,788	-	-	-	-	-	-	-	-
税金等調整前当期純利益(△損失)	Net Income (Loss) Before Taxes	143,359	68,970	36,653	-	-	-	-	-	-	-	-
法人税、住民税及び事業税	Taxes	30,786	22,249	20,737	-	-	-	-	-	-	-	-
法人税等調整額	Deferred income taxes	12,440	-1,054	2,679	-	-	-	-	-	-	-	-
少数株主損益(減算)	Minority Interests in Earnings of Consolidated Subsidiaries	4,841	3,986	2,902	-	-	-	-	-	-	-	-
当期純利益(△損失)	Net Income (Loss)	95,290	43,790	10,333	-	-	-	-	-	-	-	-
1株当たり配当金(円) ※3	Cash dividends per share (yen)	130.00	130.00	90.00	-	-	-	-	-	-	-	-

※1 2013年通期の数値は非監査です。Results for full-year 2013 are unaudited.

※2 特別利益および特別損失は、各年度の主要項目を表示しています。Extraordinary Profit and Losses: The main items are displayed each year.

※3 当社は2017年7月1日付で普通株式5株を1株に併合しています。これに伴い、一株当たり情報を再算定しています。

The Company consolidated its common shares at a ratio of 5 shares to 1 share on July 1, 2017. Accordingly, Per Share Data are calculated on the assumption that the consolidation of shares is conducted at the beginning of fiscal 2007.

【通期】連結純損益計算書(IFRS) 【Full Year】Consolidated Statements of Profit or Loss (IFRS)

		単位：百万円 Million of yen / 円 Million of yen										
		11/12	12/12	13/12	14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
売上高	Net Sales	-	1,189,952	1,320,006	1,348,308	1,326,293	1,282,570	1,463,532	1,522,904	1,518,039	1,412,306	1,697,383
売上原価	Cost of Sales	-	△ 846,048	△ 971,031	△ 1,016,479	△ 992,728	△ 933,623	△ 1,060,587	△ 1,103,106	△ 1,115,323	△ 1,053,243	△ 1,184,383
販売費及び一般管理費	Selling, general and administrative expenses	-	△ 243,798	△ 270,087	△ 272,295	△ 264,750	△ 254,469	△ 285,051	△ 300,706	△ 302,179	△ 283,867	△ 309,123
持分法による投資損益	Share of profit (loss) of associates and joint ventures accounted for using equity method	-	1,646	1,007	2,597	2,357	1,815	1,753	1,463	1,088	584	2,292
営業利益	Operating profit	-	101,751	79,894	62,131	71,172	96,292	119,646	120,555	101,624	75,780	206,168
その他収益	Other income											
為替差益	Foreign exchange gain	-	-	-	4,954	0	0	0	4,928	5,983	3,608	10,955
固定資産売却益	Gains on sale of non-current assets	-	1,700	1,964	3,822	6,133	1,251	2,773	4,143	2,241	516	2,361
その他	Others	-	14,089	2,212	3,441	39,875	2,827	4,205	6,101	4,518	2,618	43,355
その他収益合計	Total other income	-	15,789	4,176	12,218	46,009	4,078	6,979	15,174	12,743	6,743	56,672
その他費用	Other expenses											
為替差損	Foreign exchange loss	-	△ 4,754	△ 7,818	-	△ 3,460	△ 196	△ 986	0	0	0	0
固定資産除却損	Losses on disposal of non-current assets	-	△ 7,652	△ 4,469	△ 5,070	△ 5,220	△ 4,878	△ 5,664	△ 5,327	△ 4,705	△ 9,894	△ 6,685
減損損失	Impairment loss	-	△ 6,063	△ 4,355	△ 860	△ 5,107	△ 10,318	△ 2,885	△ 743	△ 24,454	△ 1,213	△ 34,450
事業構造改善費用	Expenses for restructuring programs	-	△ 13,745	△ 17,430	△ 19,200	△ 13,058	△ 11,315	△ 1,992	△ 3,607	△ 6,492	△ 7,951	△ 5,159
その他	Others	-	△ 6,316	△ 4,161	△ 5,202	△ 4,384	△ 4,826	△ 1,183	△ 3,551	△ 2,713	△ 3,752	△ 6,296
その他費用合計	Total other expenses	-	△ 38,533	△ 38,235	△ 30,334	△ 31,231	△ 31,534	△ 12,711	△ 13,230	△ 38,365	△ 22,812	△ 52,592
事業利益	Business profit	-	79,008	45,835	44,016	85,949	68,837	113,915	122,499	76,002	59,711	210,247
金融収益	Finance income		4,443	5,137	5,662	6,021	6,127	8,262	16,050	13,906	5,903	6,533
金融費用	Finance costs		△ 8,453	△ 6,591	△ 8,514	△ 7,449	△ 7,401	△ 7,752	△ 10,145	△ 13,696	△ 8,492	△ 6,735
税引前利益(△損失)	Profit(Loss) before tax	-	74,998	44,381	41,163	84,522	67,563	114,424	128,404	76,213	57,121	210,045
法人所得税費用	Income tax expenses	-	△ 22,485	△ 25,358	△ 20,688	△ 38,235	△ 14,200	△ 35,127	△ 26,412	△ 20,698	△ 15,957	△ 50,982
当期純利益(△損失)	Profit(Loss) for the year	-	52,512	19,023	20,475	46,287	53,362	79,297	101,991	55,515	41,164	159,062
親会社の所有者に帰属する当期純利益(△損失)	Attributable to owners of the parent	-	48,433	16,139	15,913	42,906	47,438	69,225	89,593	44,434	32,715	123,840
非支配持分に帰属する当期純利益(△損失)	Attributable to non-controlling interests	-	4,079	2,883	4,561	3,380	5,923	10,071	12,398	11,080	8,448	35,222
1株当たり配当金(円) ※1	Cash dividends per share (yen)		130.00	90.00	90.00	90.00	90.00	105.00	115.00	120.00	120.00	210.00

※1 当社は2017年7月1日付で普通株式5株を1株に併合しています。これに伴い、一株当たり情報を再算定しています。

The Company consolidated its common shares at a ratio of 5 shares to 1 share on July 1, 2017. Accordingly, Per Share Data are calculated on the assumption that the consolidation of shares is conducted at the beginning of fiscal 2007.

【通期】連結キャッシュフロー表(日本基準) 【Full Year】Consolidated Statements of Cash Flows (J-GAAP)

		単位: 百万円 Million of yen / 円 Million of yen										
		11/12	12/12	13/12	14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12
		J-GAAP	J-GAAP	J-GAAP	J-GAAP	J-GAAP	J-GAAP	J-GAAP	J-GAAP	J-GAAP	J-GAAP	J-GAAP
営業活動によるキャッシュフロー	Cash Flows from Operating Activities											
税金等調整前当期純利益(損失)	Income (loss) before income taxes	143,359	68,970	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	110,056	117,856	-	-	-	-	-	-	-	-	-
固定資産減損	Impairment of fixed assets	729	5,789	-	-	-	-	-	-	-	-	-
連結調整勘定償却額	Amortization of goodwill	1,573	1,863	-	-	-	-	-	-	-	-	-
引当金の増加額	Increase in reserves	-3,958	-5,807	-	-	-	-	-	-	-	-	-
受取利息及び受取配当金	Interest and dividend income	-4,544	-4,410	-	-	-	-	-	-	-	-	-
支払利息	Interest expenses	5,995	5,923	-	-	-	-	-	-	-	-	-
為替差(益)損	Exchange (gain) loss	980	-3,389	-	-	-	-	-	-	-	-	-
持分法による投資利益	Equity in earnings unconsolidated subsidiaries and affiliates	-1,506	-1,258	-	-	-	-	-	-	-	-	-
有価証券及び固定資産売却損(益)等	(Gain) loss on sale of securities and properties etc.	2,282	5,693	-	-	-	-	-	-	-	-	-
売上債権の減少(増加)額	Decrease(increase) in receivables	-3,829	6,069	-	-	-	-	-	-	-	-	-
棚卸資産の減少(増加)額	Decrease (increase) in inventories	-23,077	5,095	-	-	-	-	-	-	-	-	-
支払債務の増加(減少)額	Increase(decrease) in payables	-848	-5,279	-	-	-	-	-	-	-	-	-
その他	Others	-2,873	-848	-	-	-	-	-	-	-	-	-
小計	Subtotal	224,339	196,265	-	-	-	-	-	-	-	-	-
利息及び配当金の受取額	Interest and dividend received	6,278	4,952	-	-	-	-	-	-	-	-	-
利息の支払額	Interest paid	-6,030	-5,942	-	-	-	-	-	-	-	-	-
法人税等の支払額	Income taxes paid	-72,363	-25,109	-	-	-	-	-	-	-	-	-
営業活動による現金及び現金等価物の増加	Cash provided by operating activities	152,223	170,165	-	-	-	-	-	-	-	-	-
投資活動によるキャッシュ・フロー	Cash Flows from Investing Activities											
定期預金の預入による支出	Increase in time deposits	-31,505	-2,643	-	-	-	-	-	-	-	-	-
定期預金の払戻による収入	Decrease in time deposits	32,124	11,637	-	-	-	-	-	-	-	-	-
固定資産の取得による支出	Acquisition of property, plant and equipment	-139,517	-155,983	-	-	-	-	-	-	-	-	-
固定資産の売却による収入	Proceeds from sales of property, plant and equipment	16,340	6,413	-	-	-	-	-	-	-	-	-
投資有価証券の取得による支出	Payments for purchase of investments in securities	-612	-4,644	-	-	-	-	-	-	-	-	-
投資有価証券の売却および償還による収入	Proceeds from sale of investments in securities	2,287	3,452	-	-	-	-	-	-	-	-	-
連結の範囲の変更を伴う子会社株式の売却による収入	Proceeds from sales of investments in subsidiaries resulting in change of scope of consolidation	-	-	-	-	-	-	-	-	-	-	-
その他	Others	-2,698	-15,638	-	-	-	-	-	-	-	-	-
投資活動による現金及び現金等価物の減少	Cash used in investing activities	-123,581	-157,407	-	-	-	-	-	-	-	-	-
フリーキャッシュフロー	Free Cash Flow	28,641	12,758	-	-	-	-	-	-	-	-	-
財務活動によるキャッシュ・フロー	Cash Flows from Financing Activities											
短期借入金・コマーシャルペーパーの純増加(減少)額	Increase (decrease) in short-term loans and commercial paper	8,746	-7,052	-	-	-	-	-	-	-	-	-
長期借入による収入	Proceeds from long-term borrowings	69,237	125,124	-	-	-	-	-	-	-	-	-
長期借入金の返済による支出	Repayments of long-term borrowings	-69,122	-22,375	-	-	-	-	-	-	-	-	-
社債発行による収入	Proceeds from issue of bonds	-	20,000	-	-	-	-	-	-	-	-	-
社債の償還による支出	Redemption of bonds	-28,439	-88,285	-	-	-	-	-	-	-	-	-
子会社転換社債の取得による支出	Purchase of convertible bonds issued by a subsidiary	-	-	-	-	-	-	-	-	-	-	-
借入有価証券の売却による収入	Proceeds from sales of borrowed securities	-	-	-	-	-	-	-	-	-	-	-
借入有価証券の返済による支出	Repayments of borrowed securities	-	-	-	-	-	-	-	-	-	-	-
自己株式取得による支出	Purchase of treasury stock	-8,262	-27	-	-	-	-	-	-	-	-	-
優先株式の償還による支出	Redemption of preferred stock	-	-	-	-	-	-	-	-	-	-	-
配当金の支払額	Cash dividends	-31,507	-30,054	-	-	-	-	-	-	-	-	-
その他	Others	-1,485	-2,635	-	-	-	-	-	-	-	-	-
財務活動による現金及び現金等価物の増減	Cash used in financing activities	-60,833	-5,305	-	-	-	-	-	-	-	-	-
現金及び現金等価物に係る換算差額	Effect of Exchange Rate Changes on Cash and Cash Equivalents	-3,040	8,806	-	-	-	-	-	-	-	-	-
現金及び現金等価物の増加(減少)額	Changes in Cash and Cash Equivalents	-35,233	16,259	-	-	-	-	-	-	-	-	-
現金及び現金等価物の期首残高	Cash and Cash Equivalents at Beginning of Year	152,792	117,558	-	-	-	-	-	-	-	-	-
連結範囲変更に伴う現金及び現金等価物の残高調整	Cash and Cash Equivalents Held by Deconsolidated Subsidiaries	-	-	-	-	-	-	-	-	-	-	-
現金及び現金等価物の期末残高	Cash and Cash Equivalents at End of Year	117,558	133,818	-	-	-	-	-	-	-	-	-

【通期】連結キャッシュフロー表 (IFRS) 【Full Year】Consolidated Statements of Cash Flows (IFRS)

		単位: 百万円 Million of yen '円 Million of yen										
		11/12	12/12	13/12	14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
営業活動によるキャッシュフロー	Cash Flows from Operating Activities											
税引前利益	Profit before tax	-	74,998	44,381	41,163	84,522	67,563	114,424	128,404	76,213	57,121	210,045
減価償却費及び償却費	Depreciation and amortization	-	117,856	135,751	137,199	137,381	121,803	128,226	121,668	143,361	143,716	166,756
受取利息及び受取配当金	Interest and dividend income	-	-4,410	-5,096	-5,618	-5,921	-6,039	-8,159	-11,550	-13,578	-5,702	-5,826
支払利息	Interest expense	-	7,189	6,437	7,542	6,477	6,400	7,228	9,351	12,281	7,620	6,424
持分法による投資損益	Share of profit (loss) of associates and joint ventures accounted for using equity method	-	-1,646	-1,007	-2,597	-2,357	-1,815	-1,753	-1,463	-1,088	-584	-2,292
固定資産除売却損益	Losses (gains) on sale or disposal of non-current assets	-	5,951	2,505	1,247	-912	3,627	2,890	1,183	2,463	9,378	4,324
営業債権の増減額	Decrease(increase) in trade receivables	-	6,071	10,216	10,568	16,901	-5,427	-3,566	-4,972	-2,979	-3,328	-18,280
棚卸資産の増減額	Decrease(increase) in inventories	-	5,419	-3,712	4,183	-6,015	2,457	-22,929	-24,731	-9,079	11,691	-48,647
営業債務の増減額	Increase(decrease) in trade payables	-	-5,278	542	-11,184	64	15,039	11,528	2,752	-4,518	-605	36,226
その他	Others	-	-9,886	-3,635	-10,837	-23,502	19,614	-15,740	1,370	17,367	25,788	12,803
小計	Subtotal	-	196,265	186,382	171,666	206,637	223,223	212,149	222,012	220,444	245,095	361,533
利息及び配当金の受取額	Interest and dividends received	-	4,952	5,885	6,479	6,365	6,495	9,030	12,218	13,753	6,244	6,663
利息の支払額	Interest paid	-	-5,942	-6,175	-6,638	-5,451	-7,080	-7,836	-9,073	-13,073	-7,786	-6,569
法人所得税の支払額	Income taxes paid	-	-25,109	-18,721	-35,716	-20,380	-19,001	-9,839	-35,870	-29,217	-18,160	-34,913
営業活動によるキャッシュフロー	Net cash flows from operating activities	-	170,165	167,371	135,790	187,170	203,637	203,504	189,287	191,906	225,392	326,713
投資活動によるキャッシュフロー	Cash flows from investing activities											
有形固定資産及び無形資産の取得による支出	Purchases of property, plant and equipment and intangible assets	-	-155,983	-148,477	-113,966	-126,491	-118,379	-157,227	-211,370	-197,928	-191,469	-210,572
有形固定資産の売却による収入	Proceeds from sale of property, plant and equipment	-	6,413	4,510	7,491	11,884	4,195	7,149	17,843	7,350	4,404	4,776
その他の金融資産の取得による支出	Purchases of other financial assets	-	-7,288	-3,005	-1,469	-1,089	-3,418	-4,984	-7,316	-3,790	-33,106	-42,107
その他の金融資産の売却及び償還による収入	Proceeds from sale and redemption of other financial assets	-	13,851	3,091	1,554	2,406	7,007	27,720	26,394	51,302	20,911	73,040
子会社の取得による支出	Payments for purchases of investment in consolidated subsidiaries	-	-	-	-	-	-	-79,173	-19,456	-40,093	-27,019	0
その他	Others	-	-15,638	-2,097	-2,364	-2,662	-3,001	-3,044	-545	523	-3,969	51,075
投資活動によるキャッシュフロー	Net cash flows used in investing activities	-	-158,646	-145,978	-108,754	-115,951	-113,596	-209,560	-194,450	-182,636	-230,248	-123,787
フリーキャッシュフロー	Free Cash Flow	-	11,519	21,392	27,035	71,218	90,041	-6,055	-5,162	9,269	-4,855	202,926
財務活動によるキャッシュ・フロー	Cash flows from financing activities											
短期有利子負債の増減	Changes in current interest-bearing debt	-	-7,052	-10,656	7,253	-26,399	5,114	29,657	-3,524	12,653	28,896	-73,868
長期有利子負債の借入及び発行による収入	Proceeds from borrowing or issuing long-term interest-bearing debt	-	145,124	71,080	36,630	43,379	31,030	83,944	138,156	80,313	228,064	63,673
長期有利子負債の返済及び償還による支出	Repayment or redemption of long-term interest-bearing debt	-	-110,660	-58,684	-122,815	-32,085	-59,985	-82,189	-80,237	-81,636	-99,167	-205,619
非支配持分への子会社持分売却による収入	Proceeds from sales of shares in subsidiaries to non-controlling interests	-	1,238	-	0	0	-	0	0	0	0	0
非支配持分からの子会社持分取得による支出	Payment from purchase of shares in subsidiaries to non-controlling interests	-	-	-1,978	-956	-	-402	0	0	0	-2,001	-1,271
自己株式の取得及び売却による収支	Net purchases or proceeds from sale of treasury shares	-	-27	-44	-29	-57	-24	-25,069	-21,521	-15	-13	-586
配当金の支払額	Dividends paid	-	-30,054	-30,047	-16,181	-20,806	-20,811	-21,864	-24,858	-26,582	-26,591	-31,045
その他	Others	-	-2,635	-3,230	1,424	551	-1,371	-3,198	643	-2,015	-745	-3,541
財務活動による現金及び現金等価物の増減	Net cash used in financing activities	-	-4,066	-33,562	-94,673	-35,417	-46,450	-18,720	8,657	-17,284	128,443	-252,259
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	-	8,806	11,001	4,644	-623	-1,098	3,868	-6,407	-1,704	-1,246	9,039
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	-	16,259	-1,168	-62,994	35,176	42,493	-20,907	-2,913	-9,719	122,340	-40,294
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	-	117,558	133,818	132,649	69,655	104,831	147,325	126,417	123,503	113,784	236,124
現金及び現金同等物の期末残高	Cash and cash equivalents at end of year	-	133,818	132,649	69,655	104,831	147,325	126,417	123,503	113,784	236,124	195,830

【通期】その他のデータ 【Full Year】Other Data

		11/12	12/12	12/12	13/12	14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12
		J-GAAP	J-GAAP	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
当座資産 ※1	Quick assets ※1	332,465	350,033	378,215	393,551	331,747	346,126	388,801	386,914	383,615	377,887	502,302	490,992
有利子負債 ※2	Interest-bearing debt ※2	483,297	540,846	538,600	575,014	499,258	468,734	433,969	489,086	541,780	602,843	787,960	603,194
自己資本 ※3	Shareholders' equity / Equity attributable to owners of parent ※3	807,432	941,842	908,304	1,087,216	1,113,126	1,094,172	1,095,438	1,184,034	1,137,204	1,157,097	1,115,142	1,314,161
減価償却費	Depreciation	110,056	117,856	117,856	135,751	137,200	137,381	121,803	128,226	121,668	143,361	143,716	166,756
研究開発費	R&D expenses	46,442	48,360	47,074	46,882	44,758	38,927	39,212	43,912	45,755	47,450	46,444	49,444
設備投資額	Capital expenditure	152,705	155,334	155,334	138,480	118,170	125,103	126,025	165,095	230,598	207,661	241,348	216,503
簡易キャッシュフロー ※4	Cash flow ※4	205,346	161,646	166,289	151,891	153,112	180,288	169,241	197,452	211,262	187,796	176,432	290,596
期中平均株式数(株) ※5	Average number of shares outstanding	232,696,845	231,175,870	231,175,870	231,144,070	231,160,663	231,190,705	231,251,138	229,134,775	224,259,309	221,232,494	221,297,751	221,496,884
期末発行済株式数(株) ※5	Number of shares outstanding at year-end	231,187,881	231,116,444	231,116,444	231,152,000	231,168,519	231,208,151	231,271,710	225,973,749	221,184,409	221,260,157	221,323,386	221,602,145
期末株価(円) ※5	Stock price at year end (yen)	3,230	3,130	3,130	3,270	2,945	3,480	3,980	4,880	3,430	3,930	3,600	5,490
期中平均株価(円) ※5	Average stock price (yen)	4,369	2,919	2,919	3,228	2,902	3,674	3,244	4,522	4,361	3,654	3,189	4,899
期末従業員数(人)	Number of employees	50,957	49,961	49,961	51,448	51,114	50,852	50,963	53,224	54,101	55,598	56,179	55,999

※1【J-GAAP】当座資産=現金預金+受取手形及び売掛金 Quick assets = Cash on hand and in banks + Trade notes and accounts receivable

【IFRS】当座資産=現金および現金同等物+営業債権 Quick assets = Cash and cash equivalents + Trade receivables

※2【J-GAAP】有利子負債=短期借入金+長期借入金+コマーシャルペーパー+社債+1年以内償還社債 Interest-bearing debt = Short-term bank loans+ Long-term debt + Commercial paper + Bonds + Current maturities of long-term debt

【IFRS】有利子負債=短期有利子負債+一年以内返済予定の長期有利子負債+長期有利子負債 Interest-bearing debt = Short-term interest-bearing debt + Long-term interest-bearing debt due within one year + Long-term interest-bearing debt

※3 自己資本=純資産合計-新株予約権-少数株主持分 Shareholder's equity=Net Assets - Treasury shares - Minority Interest

※4 簡易キャッシュフロー=当期純利益(親会社の所有者に帰属する当期純利益)+減価償却費 Cash flow = Net income (Profit for the year attributable to owners of the parent) + Depreciation

※5 当社は2017年7月1日付で普通株式5株を1株に併合しています。これに伴い、一株当たり情報を再算定しています。

The Company consolidated its common shares at a ratio of 5 shares to 1 share on July 1, 2017. Accordingly, Per Share Data are calculated on the assumption that the consolidation of shares is conducted at the beginning of fiscal 2007.

為替レート Exchange rates		11/12	12/12	13/12	14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12
USドル	U.S. dollar											
期末	At year-end	77.74	86.58	105.39	120.55	120.61	116.49	113.00	111.00	109.56	103.50	115.02
期中平均	Average	79.84	79.82	97.65	105.85	121.05	108.84	112.19	110.43	109.05	106.82	109.80
ユーロ	Euro											
期末	At year-end	100.71	114.71	145.05	146.54	131.77	122.70	134.94	127.00	122.54	126.95	130.51
期中平均	Average	111.12	102.63	129.68	140.42	134.31	120.33	126.66	130.42	122.07	121.81	129.89

【通期】事業別セグメント情報 【Full Year】Business Segment Information

		11/12	12/12	12/12	13/12	14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12
		J-GAAP	J-GAAP	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
ガラス	Glass												
売上高	Sales	554,423	564,605	564,605	667,341	686,289	692,906	680,007	735,119	769,811	742,934	650,965	734,257
建築用ガラス	Architectural Glass	325,476	307,659	307,659	367,715	346,788	338,609	320,100	348,842	358,858	352,659	324,875	381,080
自動車用ガラス	Automotive Glass	228,947	256,945	256,945	299,626	339,696	355,574	360,241	386,258	409,656	388,261	323,519	351,149
その他ガラス	Other Glass	-	-	-	-	-	-	-	-	-	-	-	-
セグメント間	Inter-segment Sales or transfer	-	-	-	-	-	-	-	-100	1,296	2,013	2,570	2,026
営業利益	Operating income	9,855	-4,000	-662	-13,068	-238	13,046	31,825	27,064	22,845	9,266	-16,579	27,324
営業利益率	OP Margin	1.8%	-0.7%	-0.1%	-2.0%	0.0%	1.9%	4.7%	3.7%	3.0%	1.2%	-2.5%	3.7%
資産	Assets	620,016	716,579	-	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	40,731	42,514	42,514	48,521	48,332	48,269	42,553	45,625	46,958	52,500	50,968	54,588
設備投資額	Capital expenditures	50,367	58,389	58,389	73,840	41,914	42,328	50,275	63,704	89,031	80,394	64,141	50,882
期末従業員数(人)	Number of employees	30,115	31,275	31,275	32,359	31,253	32,160	32,689	33,384	33,583	33,459	32,519	31,205
電子	Electronics												
売上高	Sales	386,512	344,102	344,098	345,971	319,659	288,581	258,139	262,391	247,832	276,678	289,353	304,969
ディスプレイ	Display	330,962	289,353	289,353	288,211	255,886	223,985	199,843	196,370	171,010	174,716	177,225	182,050
電子部材	Electronics Materials	55,550	54,749	54,745	57,760	63,771	64,593	58,293	66,031	66,920	90,498	105,799	120,999
セグメント間	Inter-segment Sales or transfer	-	-	-	-	-	-	-	-	9,902	11,463	6,327	1,920
営業利益	Operating income	133,502	81,285	84,402	74,089	37,027	29,043	24,985	27,334	23,718	25,581	37,797	36,785
営業利益率	OP Margin	34.5%	23.6%	24.5%	21.4%	11.6%	10.1%	9.7%	10.4%	9.6%	9.2%	13.1%	12.1%
資産	Assets	665,579	758,943	-	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	52,065	56,471	56,471	66,582	65,853	64,692	55,675	51,020	41,149	47,265	47,896	60,328
設備投資額	Capital expenditures	80,240	62,566	62,566	43,405	45,657	29,375	42,866	47,990	79,527	55,841	80,686	69,593
期末従業員数(人)	Number of employees	13,109	10,236	10,236	10,573	11,170	10,101	9,487	9,881	10,207	11,063	11,770	12,281
化学品	Chemicals												
売上高	Sales	248,573	257,267	257,267	290,673	317,240	318,457	316,599	437,605	484,350	475,778	451,156	630,792
クロールアルカリ・ウレタン	Chlor-alkali & Urethane	160,368	175,486	175,486	195,992	212,355	202,526	206,036	283,848	316,629	292,766	264,087	390,389
フッ素化学・スペシヤリティ	Fluorochemicals & Speciality Chemicals	97,304	93,775	93,775	104,395	114,602	125,450	119,288	167,525	120,518	119,919	105,710	123,926
ライフサイエンス	Life Science	-	-	-	-	-	-	-	-	44,949	61,731	79,941	115,171
セグメント間	Inter-segment Sales or transfer	-	-	-	-	-	-	-	-	2,253	1,360	1,416	1,304
消去	Elimination	-9,023	-11,994	-11,994	-9,713	-9,717	-9,519	-8,726	-13,779	-	-	-	-
営業利益	Operating income	18,083	14,509	16,795	17,743	24,096	30,528	39,998	63,671	71,138	62,961	50,477	138,756
営業利益率	OP Margin	7.3%	5.6%	6.5%	6.1%	7.6%	9.6%	12.6%	14.6%	14.7%	13.2%	11.2%	22.0%
資産	Assets	256,568	294,678	-	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	16,394	17,882	17,882	19,375	20,657	22,034	21,535	29,570	32,507	39,355	43,004	49,958
設備投資額	Capital expenditures	19,489	32,889	32,889	20,704	30,117	52,664	32,449	50,660	60,955	69,011	95,216	94,180
期末従業員数(人)	Number of employees	4,676	5,039	5,039	5,046	5,262	5,227	5,463	6,676	6,875	7,502	8,263	8,852
セラミックス・その他	Ceramics/Other												
売上高	Sales	83,915	87,005	87,005	78,557	80,829	68,132	70,765	75,415	79,030	83,241	81,122	79,392
営業利益	Operating income	3,969	1,506	1,677	1,231	1,075	-1,557	-217	1,428	2,818	3,850	4,226	3,497
営業利益率	OP Margin	4.7%	1.7%	1.9%	1.6%	1.3%	-2.3%	-0.3%	1.9%	3.6%	4.6%	5.2%	4.4%
資産	Assets	214,452	194,833	-	-	-	-	-	-	-	-	-	-
減価償却費	Depreciation	1,076	1,200	1,200	1,459	2,521	2,524	2,159	2,121	1,171	4,334	1,927	1,991
設備投資額	Capital expenditures	2,608	1,932	1,932	710	543	764	532	2,786	1,216	2,487	1,536	2,150
期末従業員数(人)	Number of employees	3,057	3,411	3,411	3,470	3,429	3,364	3,324	3,283	3,436	3,574	3,627	3,661
売上高	Total Sales	1,273,424	1,252,981	1,252,976	1,382,543	1,404,019	1,368,079	1,325,512	1,510,532	1,581,026	1,578,633	1,472,597	1,749,411
消去	Elimination	-58,751	-63,024	-63,024	-62,537	-55,710	-41,785	-42,941	-46,999	-58,122	-60,594	-60,291	-52,028
合計	Consolidated sales	1,214,672	1,189,956	1,189,952	1,320,006	1,348,308	1,326,293	1,282,570	1,463,532	1,522,904	1,518,039	1,412,306	1,697,383
営業利益	Total Operating Income	165,409	93,300	102,213	79,996	61,961	71,061	96,591	119,499	120,520	101,659	75,922	206,363
消去	Elimination	253	-354	-462	-102	170	110	-298	147	34	-34	-142	-195
合計	Consolidated operating income	165,663	92,945	101,751	79,894	62,131	71,172	96,292	119,646	120,555	101,624	75,780	206,168

※ FY2022.1Q車載ディスプレイ用カバーガラス事業の一部を自動車用ガラス事業へ移管したことを受け、FY2021数値を遡及修正しています。FY2021 figures have been retroactively adjusted to reflect the transfer of a portion of the automotive display cover glass business to the automotive glass business in FY2022.1Q.

【通期】所在地別セグメント情報 【Full Year】Regional Segment Information

		11/12	12/12	12/12	13/12	14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12
		J-GAAP	J-GAAP	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
日本	Japan												
売上高	Sales	-	-	-	-	-	-	-	-	-	-	-	-
ガラス	Glass	-	-	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-	-	-
セグメント間	Elimination	-	-	-	-	-	-	-	-	-	-	-	-
営業利益	Operating income	-	-	-	-	-	-	-	-	-	-	-	-
ガラス	Glass	-	-	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-	-	-
消去	Elimination	-	-	-	-	-	-	-	-	-	-	-	-
営業利益率	OP Margin	-	-	-	-	-	-	-	-	-	-	-	-
資産	Assets	-	-	-	-	-	-	-	-	-	-	-	-
アジア ※1	Asia												
売上高	Sales	923,034	911,141	911,136	956,904	939,804	916,333	881,556	1,007,185	1,005,654	1,006,667	945,288	1,124,370
ガラス	Glass	-	-	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-	-	-
消去	Elimination	-	-	-	-	-	-	-	-	-	-	-	-
営業利益	Operating income	189,147	133,947	140,734	132,698	103,588	97,996	110,530	139,411	138,278	121,675	101,698	198,559
ガラス	Glass	-	-	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-	-	-
消去	Elimination	-	-	-	-	-	-	-	-	-	-	-	-
営業利益率	OP Margin	20.5%	14.7%	15.4%	13.9%	11.0%	10.7%	12.5%	13.8%	13.8%	12.1%	10.8%	17.7%
資産	Assets	-	-	-	-	-	-	-	-	-	-	-	-
アメリカ	The Americas												
売上高	Sales	81,006	83,550	83,550	111,757	139,943	154,826	146,235	168,385	166,269	172,629	154,532	175,015
ガラス	Glass	-	-	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-	-	-
消去	Elimination	-	-	-	-	-	-	-	-	-	-	-	-
営業利益	Operating income	-1,855	-3,722	-4,495	-10,287	-4,874	4,520	6,356	4,981	6,682	5,516	3,393	9,973
ガラス	Glass	-	-	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-	-	-
消去	Elimination	-	-	-	-	-	-	-	-	-	-	-	-
営業利益率	OP Margin	-2.3%	-4.5%	-5.4%	-9.2%	-3.5%	2.9%	4.3%	3.0%	4.0%	3.2%	2.2%	5.7%
資産	Assets	-	-	-	-	-	-	-	-	-	-	-	-

		単位：百万円 Million of yen '円 Million of yen '円 Million of yen											
		11/12	12/12	12/12	13/12	14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12
		J-GAAP	J-GAAP	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
ヨーロッパ	Europe												
売上高	Sales	243,230	228,986	228,986	291,358	313,039	301,840	291,897	337,174	350,980	338,741	312,485	397,997
ガラス	Glass	-	-	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-	-	-
消去	Elimination	-	-	-	-	-	-	-	-	-	-	-	-
営業利益	Operating income	8,172	-5,417	-4,077	-10,622	-3,779	-1,834	8,888	10,947	16,238	15,106	6,946	37,512
ガラス	Glass	-	-	-	-	-	-	-	-	-	-	-	-
電子	Electronics	-	-	-	-	-	-	-	-	-	-	-	-
化学品	Chemicals	-	-	-	-	-	-	-	-	-	-	-	-
セラミックス・その他	Ceramics/Other	-	-	-	-	-	-	-	-	-	-	-	-
消去	Elimination	-	-	-	-	-	-	-	-	-	-	-	-
営業利益率	OP Margin	3.4%	-2.4%	-1.8%	-3.6%	-1.2%	-0.6%	3.0%	3.2%	4.6%	4.5%	2.2%	9.4%
資産	Assets	-	-	-	-	-	-	-	-	-	-	-	-
海外合計	Overseas Sales												
売上高	Sales	-	-	-	-	-	-	-	-	-	-	-	-
営業利益	Operating income	-	-	-	-	-	-	-	-	-	-	-	-
資産	Assets	-	-	-	-	-	-	-	-	-	-	-	-
売上高	Total Sales	1,247,272	1,223,678	1,223,673	1,360,021	1,392,787	1,373,000	1,319,689	1,512,746	1,522,904	1,518,039	1,412,306	1,697,383
消去	Elimination	-32,599	-33,721	-33,721	-40,014	-44,479	-46,706	-37,118	-49,213	-	-	-	-
合計	Consolidated sales	1,214,672	1,189,956	1,189,952	1,320,006	1,348,308	1,326,293	1,282,570	1,463,532	1,522,904	1,518,039	1,412,306	1,697,383
営業利益	Operating Income	195,465	124,807	132,161	111,789	94,934	100,682	125,775	155,340	161,200	142,297	112,038	246,044
消去	Elimination	1,281	-256	-388	-677	264	-496	179	-136	-	-	-	-
地域共通費用※2	Cross-regional common expenses	-31,082	-31,605	-30,021	-31,218	-33,067	-29,012	-29,662	-35,557	-40,645	-40,673	-36,258	-39,876
合計	Consolidated operating income	165,663	92,945	101,751	79,894	62,131	71,172	96,292	119,646	120,555	101,624	75,780	206,168

※1 2011年度第1四半期より日本・アジアとして記載 From the first quarter in 2011, the figure includes both Japan and Asia.

※2 2011年度第1四半期よりコーポレート費用を地域共通費用として開示。 From the first quarter in 2011, We disclose Corporate expenses as Cross-regional common expenses.

【通期】財務指標 【Full Year】Financial index

収益性指標 Profitability		11/12	12/12	12/12	13/12	14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12
		J-GAAP	J-GAAP	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
売上高営業利益率(%)	Operating income/Net sales (%)	13.6	7.8	8.6	6.1	4.6	5.4	7.5	8.2	7.9	6.7	5.4	12.1
売上高原価率(%)	Cost of sales/Net sales (%)	67.8	73.2	71.1	73.6	75.4	74.8	72.8	72.5	72.4	73.5	74.6	69.8
売上高販管比率(%)	SGA expenses/Net sales (%)	18.5	19.0	20.5	20.5	20.2	20.0	19.8	19.5	19.7	19.9	20.1	18.2
売上高経常利益率(%)	Recurring profit/Net sales (%)	13.7	7.3	-	-	-	-	-	-	-	-	-	-
売上高当期純利益率(%) ※1	Net income/Net sales (%) ※1	7.8	3.7	4.1	1.2	1.2	3.2	3.7	4.7	5.9	2.9	2.3	7.3
自己資本当期純利益率(ROE)(%) ※2	Return on equity (ROE) (%) ※2	11.8	5.0	5.8	1.6	1.4	3.9	4.3	6.1	7.7	3.9	2.9	10.2
総資産営業利益率(ROA)(%) ※3	Return on assets (ROA) (%) ※3	9.6	5.2	5.6	4.0	3.0	3.5	4.8	5.7	5.4	4.4	3.1	7.9

※1 IFRSでは親会社の所有者に帰属する当期純利益を使用 Profit for the year attributable to owners of the parent in IFRS.

※2 【J-GAAP】自己資本当期純利益率(ROE) = 当期純利益 / 自己資本* Return on equity = Net income / (Shareholders' equity + Valuation and translation adjustment)*

【IFRS】自己資本当期純利益率(ROE) = 親会社の所有者に帰属する当期純利益 / 親会社の所有者に帰属する持分* Return on equity = Profit for the year attributable to owners of the parent / Equity attributable to owners of the parent*

※3 総資産営業利益率(ROA) = 営業利益 / 総資産* Return on assets = Operating profit / Total assets*

安全性指標 Stability		11/12	12/12	12/12	13/12	14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12
		J-GAAP	J-GAAP	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
自己資本比率(%)	Equity ratio (%)	47.7	49.6	47.4	51.3	53.6	54.9	55.3	53.1	50.9	49.5	44.0	49.3
D/Eレシオ(倍) ※4	Debt-to-equity ratio (times) ※4	0.57	0.54	0.56	0.50	0.42	0.40	0.37	0.38	0.43	0.47	0.63	0.41
流動比率(%)	Current ratio (%)	144.7	174.7	173.2	152.3	176.2	184.2	178.4	158.7	158.3	153.9	152.7	152.7
固定比率(%)	Fixed ratio (%)	134.3	132.5	140.6	132.3	130.3	123.7	119.4	127.2	132.1	137.7	150.1	133.2
当座比率(%)	Quick ratio (%)	79.3	93.9	102.5	87.8	93.2	100.0	103.0	85.0	82.8	78.3	89.1	81.9
インタレスト・カバレッジ・レシオ(倍) ※5	Interest coverage ratio (times) ※5	28.24	16.26	14.77	13.20	8.98	11.90	15.99	17.68	14.13	9.38	10.69	33.00

※4 D/Eレシオ = 有利子負債 / 純資産(資本) Debt-to-equity ratio = Interest-bearing debts / Net Assets(Equity)

※5 インタレスト・カバレッジ・レシオ = (営業利益 + 受取利息及び受取配当金) / 支払利息等 Interest coverage = (Operating profit + Interest and dividend income) / Interest expenses

効率性指標 Efficiency		11/12	12/12	12/12	13/12	14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12
		J-GAAP	J-GAAP	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
総資産回転率(回) ※6	Total asset turnover (times) ※6	0.70	0.66	0.66	0.65	0.64	0.65	0.65	0.70	0.68	0.66	0.58	0.65
有形固定資産回転率(回) ※7	Fixed asset turnover (times) ※7	1.43	1.32	1.32	1.31	1.27	1.29	1.34	1.46	1.40	1.33	1.16	1.32
株主資本回転率(回)	Turnover of owners capital used (times)	1.50	1.36	1.43	1.32	1.23	1.20	1.17	1.28	1.31	1.32	1.24	1.40
売上債権回転期間(月) ※8	Receivables turnover (months) ※8	2.3	2.4	2.4	2.3	2.3	2.3	2.3	2.1	2.1	2.1	2.3	2.0
たな卸資産回転期間(月) ※9	Inventory turnover (months) ※9	2.8	2.8	3.0	2.7	2.8	2.9	3.0	2.8	2.9	3.1	3.2	3.1
売上高研究開発費率(%)	R&D expenses to net sales ratio (%)	3.8	4.1	4.0	3.6	3.3	2.9	3.1	3.0	3.0	3.1	3.3	2.9
投下資本利益率(ROIC)(%) ※10	Return On Invested Capital (%) ※10	7.1	3.0	2.9	1.0	0.9	2.6	2.9	4.1	5.0	2.4	1.6	5.9

※6 総資産回転率 = 売上高 / 総資産* Total asset turnover = Net sales / Total assets*

※7 有形固定資産回転率 = 売上高 / 有形固定資産* Tangible fixed asset turnover = Net sales / Tangible fixed assets(Property, plant and equipment)*

※8 売上債権回転期間 = 受取手形及び売掛金* / (売上高 / 12) Receivables turnover = Trade notes and accounts receivable(Trade recievable) / (Net sales / 12)

※9 たな卸資産回転期間 = たな卸資産* / (売上原価 / 12) Inventory turnover = Inventories / (Cost of sales / 12)

※10 【J-GAAP】投下資本純利益率(ROIC) = 当期純利益 / 投下資本(期首期末平均) Return On Invested Capital = Net income / Average invested capital

【IFRS】投下資本純利益率(ROIC) = 親会社の所有者に帰属する当期純利益 / 投下資本(期首期末平均) Return On Invested Capital = Profit for the year attributable to owners of the parent / Average invested capital

投下資本 = 純資産 + 有利子負債 Invested capital = Total equity + Interest-bearing debt

投資指標(1株当たり指標) Major Investment Indices(Per Share Data)		11/12	12/12	12/12	13/12	14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12
		J-GAAP	J-GAAP	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
1株当たり当期純利益(EPS)(円) ※11	Earnings per share (EPS) ※11												
潜在株式調整前(円) ※12	Primary (yen) ※12	409.50	189.40	209.51	69.85	68.85	185.60	205.15	302.12	399.51	200.85	147.84	559.11
潜在株式調整後(円) ※12	Fully diluted (yen) ※12	379.40	175.60	197.25	68.65	67.90	184.85	204.25	300.65	397.58	199.95	147.24	557.10
1株当たりキャッシュフロー(CFPS)(円) ※12	Cash flow per share (CFPS) (yen) ※12	888.22	699.42	950.20	932.92	662.34	779.77	731.79	873.78	955.14	848.76	797.17	1311.34
1株当たり総資産(円) ※12	Total assets per share (yen) ※12	7,317	8,218	8,292	9,174	8,986	8,612	8,568	9,862	10,108	10,555	11,451	12,031
1株当たり純資産(BPS)(円) ※12	Shareholders' equity per share (BPS) (yen) ※12	3492.54	4075.19	3930.07	4703.47	4815.22	4732.41	4736.59	5239.70	5,141.43	5,229.58	5,038.52	5,930.27
1株当たり配当金(円) ※12	Cash dividends per share (yen) ※12	130.00	130.00	130.00	90.00	90.00	90.00	90.00	105.00	115.00	120.00	120.00	210.00
配当性向(連結ベース)(%)	Dividend payout ratio (consolidated) (%)	31.7	68.6	62.1	128.8	130.7	48.5	43.9	34.8	28.8	59.7	81.2	37.6
配当性向(連結ベース・3期移動平均)(%)	Dividend payout ratio(Three term moving average)(%)	33.2	34.6	-	78.8	129.8	83.3	58.7	41.1	34.2	37.7	47.4	49.6
連結総還元性向(%)	Consolidated total shareholder return ratio(%)	40.3	68.6	68.6	128.9	130.7	48.5	65.0	56.2	51.0	60.0	81.2	37.6

※11 IFRSでは親会社の所有者に帰属する当期純利益を使用 Profit for the year attributable to owners of the parent in IFRS.

※12 当社は2017年7月1日付で普通株式5株を1株に併合しています。これに伴い、一株当たり情報を再算定しています。

The Company consolidated its common shares at a ratio of 5 shares to 1 share on July 1, 2017. Accordingly, Per Share Data are calculated on the assumption that the consolidation of shares is conducted at the beginning of fiscal 2007.

投資指標(株価関連他) Major Investment Indices(Investment Ratios)		11/12	12/12	12/12	13/12	14/12	15/12	16/12	17/12	18/12	19/12	20/12	21/12
		J-GAAP	J-GAAP	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
株価収益率(PER)(倍)	Price/earnings ratio (PER) (times)	7.89	16.53	14.94	46.81	42.77	18.75	19.40	16.15	8.59	19.57	24.35	9.82
株価/株主資本倍率(PBR)(倍)	Price/book value ratio (PBR) (times)	0.92	0.77	0.80	0.70	0.61	0.74	0.84	0.93	0.67	0.75	0.71	0.93
株価/キャッシュフロー倍率(PCFR)(倍)	Price/cash flow ratio (PCFR) (times)	3.64	4.48	3.29	3.51	4.96	4.46	5.44	5.58	3.59	4.63	4.52	4.19
時価総額(百万円)	Market value	746,736	723,394	723,394	755,867	680,791	804,604	920,461	1,102,751	758,662	869,552	796,764	1,216,595
EV(企業価値)(百万円) ※13	Enterprise value (EV) (millions of yen) ※13	1,106,245	1,143,479	1,128,175	1,198,231	1,110,393	1,168,505	1,207,105	1,465,420	1,176,939	1,358,611	1,348,599	1,623,959
EBITDA(百万円) ※14	EBITDA (millions of yen) ※14	259,444	192,813	200,043	186,570	185,905	228,381	195,767	249,879	259,424	231,856	208,458	383,226
EV/EBITDA倍率(倍)	EV/EBITDA ratio (times)	4.3	5.9	5.6	6.4	6.0	5.1	6.2	5.9	4.5	5.9	6.5	4.2

※13 【J-GAAP】EV(企業価値) = 時価総額 + 有利子負債 - 現金預金 - 有価証券 Enterprise value (EV) = Market value + Interest-bearing debt - cash on hand and in banks - Marketable securities

【IFRS】EV(企業価値) = 時価総額 + 有利子負債 - 現金及び現金同等物 Enterprise value (EV) = Market value + Interest-bearing debt - cash and cash equivalent

※14 EBITDA(支払利息・税金・減価償却費控除前利益)=税引前利益+減価償却費+支払利息 Earnings before interest, tax, depreciation and amortization (EBITDA) = Profit before taxes + depreciation + Interest expenses

2. 四半期データ Quarterly Data

【四半期】連結財政状態計算書(IFRS) 【Quarterly】Consolidated Statement of Financial Position (IFRS)

単位：百万円 Million of yen

		20/1Q	20/2Q	20/3Q	20/4Q	21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
資産 Assets												
流動資産	Current Assets											
現金及び現金同等物	Cash and cash equivalents	163,363	382,594	311,448	236,124	269,414	248,059	251,936	195,830	238,419	255,542	264,076
営業債権	Trade receivables	238,914	217,501	239,419	266,177	266,222	269,208	274,231	295,161	314,097	319,512	328,125
棚卸資産	Inventories	290,045	293,591	287,233	274,835	286,501	300,280	314,850	330,101	365,301	418,689	450,526
その他の債権	Other receivables	50,601	63,660	59,659	62,468	59,452	63,185	69,017	65,472	57,610	58,339	49,099
未収法人所得税	Income tax receivables	7,355	5,465	8,181	5,169	5,491	3,636	3,759	3,518	2,896	3,197	3,861
その他の流動資産	Other current assets	20,208	17,277	16,248	16,186	18,278	43,603	29,736	25,186	39,121	49,247	53,762
流動資産合計	Total current assets	770,489	980,090	922,191	860,962	905,360	927,974	943,531	915,271	1,017,447	1,104,529	1,149,451
非流動資産	Non-current assets											
有形固定資産	Property, plant and equipment	1,149,092	1,185,095	1,192,438	1,246,885	1,297,894	1,297,459	1,298,317	1,323,868	1,369,137	1,457,741	1,462,101
のれん	Goodwill	101,094	101,893	122,969	118,063	121,799	122,669	121,103	112,916	117,664	122,964	122,453
無形資産	Intangible assets	66,946	65,395	63,922	72,660	75,021	76,524	74,371	69,913	73,601	79,519	78,883
持分法で会計処理されている投資	Investments accounted for using equity method	33,290	33,849	34,215	32,014	36,469	38,242	38,549	31,197	33,519	27,008	24,436
その他の金融資産	Other financial assets	108,814	118,180	122,315	130,919	138,596	127,119	124,050	116,624	116,409	109,331	97,776
繰延税金資産	Deferred tax assets	26,488	22,883	26,159	25,944	26,384	26,297	25,332	27,611	27,422	29,005	30,195
その他の非流動資産	Other non-current assets	20,062	27,602	33,698	47,008	54,612	64,619	65,894	68,628	65,990	60,150	50,919
非流動資産合計	Total non-current assets	1,505,788	1,554,899	1,595,718	1,673,495	1,750,778	1,752,932	1,747,618	1,750,759	1,803,745	1,885,720	1,866,766
資産合計	Total Assets	2,276,277	2,534,990	2,517,909	2,534,458	2,656,138	2,680,907	2,691,149	2,666,031	2,821,193	2,990,250	3,016,217
負債及び資本 Liabilities and Equity												
流動負債	Current liabilities											
営業債務	Trade payables	135,785	119,047	136,120	151,874	155,539	158,090	165,950	196,435	207,269	215,939	222,642
短期有利子負債	Short-term interest-bearing debt	166,179	258,048	200,822	106,884	115,058	59,966	35,407	36,820	59,919	51,685	58,620
一年以内返済予定の長期有利子負債	Long-term interest-bearing debt due within one year	76,539	64,576	74,843	87,163	94,696	100,411	86,375	88,599	106,778	141,703	144,027
その他の債務	Other payables	153,165	164,335	165,055	186,310	196,368	206,155	185,318	199,169	213,628	216,126	206,729
未払法人所得税	Income tax payables	6,675	6,284	8,760	12,426	14,095	20,077	25,690	42,411	32,488	27,045	25,021
引当金	Provisions	2,914	2,480	2,596	1,563	1,490	1,516	1,655	1,207	1,453	1,537	1,726
その他の流動負債	Other current liabilities	23,222	17,903	17,875	17,676	15,083	17,139	14,642	34,764	40,856	47,531	48,880
流動負債合計	Total current liabilities	564,482	632,678	606,073	563,898	592,332	563,357	515,040	599,408	662,394	701,570	707,648
非流動負債	Non-current liabilities											
長期有利子負債	Long-term interest-bearing debt	407,347	569,268	592,385	593,912	594,945	596,138	596,327	477,774	483,842	466,953	466,301
繰延税金負債	Deferred tax liabilities	28,903	27,662	28,519	35,153	40,866	38,660	39,389	35,814	34,731	31,099	26,521
退職給付に係る負債	Post-employment benefits liabilities	59,194	62,093	61,785	64,736	67,186	65,399	65,984	53,805	53,480	50,325	53,264
引当金	Provisions	7,625	7,435	12,535	12,353	11,432	11,186	10,594	12,064	17,834	15,790	14,620
その他の非流動負債	Other non-current liabilities	14,233	18,714	23,344	21,363	22,826	24,711	24,724	5,782	7,002	7,611	7,826
非流動負債合計	Total non-current liabilities	517,304	685,174	718,572	727,519	737,257	736,097	737,020	585,241	596,891	571,779	568,534
資本	Equity											
親会社の所有者に帰属する持分	Equity attributable to owners of parent											
資本金	Share capital	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873	90,873
資本剰余金	Capital surplus	92,587	94,262	87,161	83,501	83,728	82,027	81,699	81,621	81,026	79,842	87,559
利益剰余金	Retained earnings	812,265	810,129	798,881	818,701	836,792	875,533	928,588	927,830	933,419	978,369	987,885
自己株式	Treasury shares	△ 28,346	△ 28,246	△ 28,218	△ 28,170	△ 27,541	△ 27,293	△ 27,033	△ 26,933	△ 26,699	△ 26,732	△ 26,697
その他の資本の構成要素	Other components of equity	105,739	126,440	122,528	150,236	205,821	216,941	212,678	240,769	301,956	392,042	387,487
親会社の所有者に帰属する持分合計	Total equity attributable to owners of the parent	1,073,120	1,093,459	1,071,226	1,115,142	1,189,674	1,238,082	1,286,805	1,314,161	1,380,576	1,514,396	1,527,107
非支配持分	Non-controlling interests	121,371	123,678	122,037	127,897	136,873	143,369	152,283	167,219	181,331	202,504	212,926
資本合計	Total equity	1,194,491	1,217,137	1,193,263	1,243,039	1,326,548	1,381,451	1,439,088	1,481,380	1,561,908	1,716,900	1,740,034
負債及び資本合計	Total Liabilities and Equity	2,276,277	2,534,990	2,517,909	2,534,458	2,656,138	2,680,907	2,691,149	2,666,031	2,821,193	2,990,250	3,016,217

【四半期】連結純損益計算書(IFRS) 【Quarterly】Consolidated Statements of Profit or Loss (IFRS)

単位:百万円 Million of yen

		20/1Q	20/2Q	20/3Q	20/4Q	21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
売上高	Net Sales	357,504	297,040	358,225	399,535	393,565	417,767	422,172	463,877	472,667	505,673	520,510
売上原価	Cost of Sales	△ 262,458	△ 234,535	△ 266,524	△ 289,725	△ 276,425	△ 289,389	△ 294,158	△ 324,410	△ 336,240	△ 362,247	△ 395,302
販売費及び一般管理費	Selling, general and administrative expenses	△ 72,897	△ 64,493	△ 71,571	△ 74,905	△ 73,597	△ 78,173	△ 75,380	△ 81,972	△ 79,273	△ 86,535	△ 89,083
持分法による投資損益	Share of profit (loss) of associates and joint ventures accounted for using equity method	185	233	△ 125	291	682	780	507	322	631	665	630
営業利益	Operating profit	22,334	△ 1,754	20,004	35,195	44,223	50,985	53,142	57,817	57,784	57,555	36,754
その他収益	Other income											
固定資産売却益	Gain on sale of fixed assets	0	294	305	0	91	72	1,676	520	27	0	14,677
その他	Others	454	3,814	1,743	3,645	4,937	4,098	38,196	7,089	3,830	9,343	932
その他収益合計	Total other income	454	4,109	2,048	3,645	5,028	4,170	39,872	7,609	3,858	9,343	15,610
その他費用	Other expenses											
固定資産除却損	Loss on disposal of properties	△ 509	△ 1,038	△ 5,462	△ 2,885	△ 2,142	△ 1,661	△ 653	△ 2,228	△ 753	△ 1,105	△ 1,157
減損損失	Loss on impairment of fixed assets	△ 8	0	0	△ 1,195	0	△ 436	0	△ 34,013	0	△ 521	0
事業構造改善費用	Loss on restructuring programs	△ 243	△ 521	△ 5,238	△ 1,947	△ 1,194	△ 663	△ 666	△ 2,635	△ 6,164	△ 533	△ 470
その他	Others	△ 4,819	△ 320	△ 512	△ 1,624	△ 694	△ 387	△ 2,887	△ 2,336	△ 366	△ 2,661	△ 3,446
その他費用合計	Total other expenses	△ 5,580	△ 1,880	△ 11,213	△ 7,652	△ 4,031	△ 3,149	△ 4,208	△ 41,213	△ 7,283	△ 4,821	△ 5,074
事業利益	Business profit	17,208	473	10,839	31,189	45,220	52,006	88,806	24,213	54,359	62,077	47,289
金融収益	Finance income	1,200	2,156	690	1,855	923	2,529	985	2,353	1,590	2,970	2,768
金融費用	Finance costs	△ 2,465	△ 2,117	△ 1,971	△ 1,937	△ 1,991	△ 1,555	△ 1,834	△ 1,612	△ 1,594	△ 1,807	△ 2,425
税引前四半期利益(△損失)	Profit(Loss) before tax	15,943	512	9,558	31,107	44,152	52,980	87,957	24,954	54,354	63,240	47,632
法人所得税費用	Income tax expenses	△ 2,603	△ 590	△ 6,416	△ 6,347	△ 9,260	△ 8,958	△ 13,122	△ 19,639	△ 12,126	△ 10,289	△ 13,694
四半期純利益(△損失)	Profit(Loss) for the period	13,340	△ 77	3,142	24,759	34,891	44,021	74,834	5,314	42,228	52,951	33,937
親会社の所有者に帰属する四半期純利益(△損失)	Attributable to owners of the parent	13,534	△ 2,094	2,067	19,208	28,804	35,038	65,601	△ 5,604	30,545	40,656	27,552
非支配持分に帰属する四半期純利益(△損失)	Attributable to non-controlling interests	△ 194	2,016	1,074	5,551	6,087	8,983	9,232	10,919	11,683	12,295	6,384

【四半期】連結キャッシュフロー表 【Quarterly】Consolidated Statements of Cash Flows

単位：百万円 Million of yen

		20/1Q	20/2Q	20/3Q	20/4Q	21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
営業活動によるキャッシュフロー	Cash Flows from Operating Activities											
営業活動による現金及び現金等価物の増加	Cash provided by operating activities	64,355	47,098	43,776	70,162	91,270	77,709	66,452	91,281	60,301	62,676	35,066
投資活動によるキャッシュ・フロー	Cash Flows from Investing Activities											
投資活動による現金及び現金等価物の減少	Cash used in investing activities	△ 49,389	△ 55,044	△ 69,181	△ 56,632	△ 47,220	△ 45,285	△ 2,840	△ 28,441	△ 30,500	△ 36,242	△ 12,395
フリーキャッシュフロー	Free Cash Flow	14,965	△ 7,946	△ 25,405	13,530	44,049	32,424	63,612	62,839	29,800	26,434	22,670
財務活動によるキャッシュ・フロー	Cash Flows from Financing Activities											
財務活動による現金及び現金等価物の増減	Cash used in financing activities	40,806	225,450	△ 44,824	△ 92,988	△ 15,786	△ 54,357	△ 57,853	△ 124,263	△ 795	△ 22,937	△ 15,786
現金及び現金等価物の期末残高	Cash and Cash Equivalents at End of Year	163,363	382,594	311,448	236,124	269,414	248,059	251,936	195,830	238,419	255,542	264,076

【四半期】その他のデータ 【Quarterly】Other Data

単位：百万円 Million of yen

		20/1Q	20/2Q	20/3Q	20/4Q	21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
当座資産 ※1	Quick assets ※1	402,278	600,095	550,868	502,302	535,636	517,268	526,167	490,992	552,517	575,055	592,201
有利子負債 ※2	Interest-bearing debt ※2	650,065	891,894	868,051	787,960	804,699	756,516	718,109	603,194	650,540	660,343	668,949
自己資本 ※3	Shareholders' equity ※3	1,073,120	1,093,459	1,071,226	1,115,142	1,189,674	1,238,082	1,286,805	1,314,161	1,380,576	1,514,396	1,527,107
減価償却費	Depreciation	36,618	35,580	35,010	36,506	38,633	40,967	42,277	44,876	42,731	47,446	47,352
研究開発費	R&D expenses	11,063	10,800	11,722	12,858	11,791	11,991	12,316	13,344	12,015	12,919	13,272
設備投資額	Capital expenditure	51,674	59,926	50,388	79,360	53,971	49,375	47,750	65,406	40,371	64,776	45,063
簡易キャッシュフロー ※4	Cash flow ※4	50,153	33,486	37,078	55,714	67,438	76,006	107,879	39,271	73,276	88,103	74,905
期末発行済株式数(株)(自己株式控除後) ※5	Number of shares outstanding at year-end (excluding treasury stock) ※5	221,286,454	221,307,909	221,313,326	221,323,386	221,455,544	221,523,348	221,580,086	221,602,145	221,653,184	221,651,751	221,659,347
期末株価(円) ※5	Stock price at year end (yen) ※5	2,659	3,065	3,070	3,600	4,630	4,660	5,780	5,490	4,905	4,770	4,490
期中平均株価(円) ※5	Average stock price (yen) ※5	3,376	2,884	3,083	3,413	3,952	4,857	5,127	5,660	5,097	4,901	4,772
期末従業員数(人)	Number of employees	-	-	-	56,179	-	-	-	55,999	-	-	-

※1 当座資産=現金および現金同等物+営業債権 Quick assets = Cash and cash equivalents + Trade receivables

※2 有利子負債=短期有利子負債+一年以内返済予定の長期有利子負債+長期有利子負債 Interest-bearing debt = Short-term interest-bearing debt + Long-term interest-bearing debt due within one year + Long-term interest-bearing debt

※3 自己資本=純資産合計-新株予約権-少数株主持分 Shareholder's equity=Net Assets - Treasury shares - Minority Interest

※4 簡易キャッシュフロー=当期純利益(親会社の所有者に帰属する当期純利益)+減価償却費 Cash flow = Net income (profit for the period attributable to owners of the parent) + Depreciation

※5 当社は2017年7月1日付で普通株式5株を1株に併合しています。これに伴い、一株当たり情報を再算定しています。

The Company consolidated its common shares at a ratio of 5 shares to 1 share on July 1, 2017. Accordingly, Per Share Data are calculated on the assumption that the consolidation of shares is conducted at the beginning of fiscal 2007.

為替レート Exchange rates		20/1Q	20/2Q	20/3Q	20/4Q	21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q
USDドル	U.S. dollar											
期末	At quarter-end	108.83	107.74	105.80	103.50	110.71	110.58	111.92	115.02	122.39	136.68	144.81
期中平均	Average	108.92	107.62	106.22	104.51	105.90	109.49	110.11	113.71	116.20	129.57	138.37
ユーロ	Euro											
期末	At quarter-end	119.55	121.08	124.17	126.95	129.80	131.58	129.86	130.51	136.70	142.67	142.32
期中平均	Average	120.11	118.48	124.11	124.54	127.69	131.96	129.84	130.07	130.39	138.12	139.34

【四半期】事業別セグメント情報 【Quarterly】Business Segment Information

単位：百万円 Million of yen

		20/1Q	20/2Q	20/3Q	20/4Q	21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
ガラス	Glass											
売上高	Sales	169,341	124,870	171,661	185,091	180,564	191,175	172,916	189,601	197,624	217,245	235,826
建築用ガラス	Architectural Glass	80,121	70,586	84,041	90,124	89,148	99,138	91,644	101,149	103,811	121,427	124,445
自動車用ガラス	Automotive Glass	88,888	53,441	86,932	94,255	90,756	91,464	80,796	88,131	93,508	95,604	111,131
セグメント間	Inter-segment Sales or transfer	330	842	686	711	659	572	474	320	304	212	249
営業利益	Operating income	△ 2,580	△ 18,172	△ 1,164	5,336	9,516	10,581	5,083	2,142	3,962	7,441	2,287
営業利益率	OP Margin	-1.5%	-14.6%	-0.7%	2.9%	5.3%	5.5%	2.9%	1.1%	2.0%	3.4%	1.0%
減価償却費	Depreciation	13,187	12,809	12,511	12,461	13,652	13,839	13,552	13,544	12,642	15,198	14,161
設備投資額	Capital expenditures	13,165	15,014	14,235	21,726	11,271	13,905	11,479	14,226	8,235	10,689	10,595
電子	Electronics											
売上高	Sales	69,242	69,335	71,526	79,248	69,527	69,019	79,662	86,760	75,953	72,183	77,650
ディスプレイ	Display	43,302	43,308	44,824	45,789	46,059	42,856	47,392	45,742	44,960	42,028	34,630
電子部材	Electronics Materials	23,778	24,747	25,667	31,606	23,049	25,670	31,774	40,504	30,445	29,594	42,470
セグメント間	Inter-segment Sales or transfer	2,161	1,279	1,034	1,852	418	492	495	513	547	560	550
営業利益	Operating income	8,869	8,486	9,854	10,586	8,726	5,479	10,324	12,254	7,987	1,220	3,084
営業利益率	OP Margin	12.8%	12.2%	13.8%	13.4%	12.6%	7.9%	13.0%	14.1%	10.5%	1.7%	4.0%
減価償却費	Depreciation	12,222	11,572	11,840	12,261	12,905	14,599	16,026	16,796	16,308	17,412	17,540
設備投資額	Capital expenditures	17,486	18,886	15,867	28,446	17,545	16,592	14,738	20,717	16,612	24,988	13,721
化学品	Chemicals											
売上高	Sales	114,164	98,266	109,123	129,601	137,309	150,819	162,633	180,029	192,181	208,966	197,985
クロールアルカリ・ウレタン	Chlor-alkali & Urethane	69,540	55,862	63,211	75,472	82,168	94,018	103,023	111,178	121,711	129,794	119,929
フッ素化学・スペシャルティ	Fluorochemicals & Speciality Chemicals	28,258	24,671	24,950	27,829	26,896	29,888	32,864	34,277	35,573	39,307	41,004
ライフサイエンス	Life Science	16,000	17,279	20,651	26,010	27,937	26,529	26,451	34,253	34,534	39,337	36,452
セグメント間	Inter-segment Sales or transfer	364	452	309	288	307	381	294	320	362	526	599
営業利益	Operating income	15,120	7,535	9,822	17,998	25,478	34,019	36,528	42,730	45,164	47,421	30,298
営業利益率	OP Margin	13.2%	7.7%	9.0%	13.9%	18.6%	22.6%	22.5%	23.7%	23.5%	22.7%	15.3%
減価償却費	Depreciation	10,724	10,711	10,201	11,366	11,583	12,053	12,252	14,069	13,336	14,391	15,229
設備投資額	Capital expenditures	20,709	25,765	19,841	28,901	24,577	18,519	21,301	29,781	15,586	28,692	20,251
セラミックス・その他	Ceramics/Other											
売上高	Sales	19,721	18,482	19,461	23,456	17,624	19,118	19,359	23,288	19,863	23,627	21,346
営業利益	Operating income	911	471	1,482	1,360	394	1,199	1,201	702	847	1,632	920
営業利益率	OP Margin	4.6%	2.5%	7.6%	5.8%	2.2%	6.3%	6.2%	3.0%	4.3%	6.9%	4.3%
減価償却費	Depreciation	508	506	476	436	514	502	477	496	476	481	458
設備投資額	Capital expenditures	346	275	458	457	560	631	268	689	129	421	497
売上高	Total Sales	372,470	310,955	371,772	417,399	405,026	430,133	434,571	479,679	485,623	522,022	532,809
消去	Elimination	△ 14,965	△ 13,914	△ 13,546	△ 17,864	△ 11,461	△ 12,365	△ 12,399	△ 15,801	△ 12,955	△ 16,349	△ 12,299
合計	Consolidated sales	357,504	297,040	358,225	399,535	393,565	417,767	422,172	463,877	472,667	505,673	520,510
営業利益	Total Operating Income	22,322	△ 1,677	19,995	35,282	44,114	51,280	53,139	57,829	57,962	57,715	36,590
消去	Elimination	12	△ 77	9	△ 86	108	△ 294	3	△ 12	△ 177	△ 160	163
合計	Consolidated operating income	22,334	△ 1,754	20,004	35,195	44,223	50,985	53,142	57,817	57,784	57,555	36,754
減価償却費	Depreciation	36,640	35,599	35,029	36,525	38,655	40,995	42,308	44,907	42,764	47,484	47,390
調整	Adjustments	△ 22	△ 18	△ 18	△ 19	△ 21	△ 27	△ 30	△ 31	△ 33	△ 37	△ 37
合計	Consolidated depreciation	36,618	35,580	35,010	36,506	38,633	40,967	42,277	44,876	42,731	47,446	47,352
設備投資額	Capital expenditures	51,706	59,941	50,402	79,530	53,955	49,648	47,788	65,414	40,564	64,792	45,066
調整	Adjustments	△ 32	△ 14	△ 14	△ 170	16	△ 272	△ 38	△ 8	△ 192	△ 15	△ 2
合計	Consolidated capital expenditures	51,674	59,926	50,388	79,360	53,971	49,375	47,750	65,406	40,371	64,776	45,063
事業構成	Business components	20/1Q	20/2Q	20/3Q	20/4Q	21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q
ガラス	Glass											
電子	Electronics											
化学品	Chemicals											
セラミックス・その他	Ceramics/Other											

※ 組織改正を反映し、16年のサブセグメントの売上高を調整していますので前年度の公表数値と異なります。The figures for 2016 are different from the results disclosed previously because net sales have been adjusted to reflect the reorganization.

※ FY2022.1Q車載ディスプレイ用カバーガラス事業の一部を自動車用ガラス事業へ移管したことを受け、FY2021数値を遡及修正しています。FY2021 figures have been retroactively adjusted to reflect the transfer of a portion of the automotive display cover glass business to the automotive glass business in FY2022.1Q.

【四半期】所在地別セグメント情報 【Quarterly】Regional Segment Information

単位：百万円 Million of yen

		20/1Q	20/2Q	20/3Q	20/4Q	21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
日本・アジア	Asia											
売上高	Sales	237,543	205,526	233,997	268,219	257,041	268,696	286,065	312,567	312,694	322,053	332,561
営業利益	Operating income	27,876	13,991	24,185	35,645	37,632	46,041	51,376	63,508	60,086	53,653	39,597
営業利益率	OP Margin	11.7%	6.8%	10.3%	13.3%	14.6%	17.1%	18.0%	20.3%	19.2%	16.7%	11.9%
アメリカ	The Americas											
売上高	Sales	38,984	29,193	42,837	43,517	42,612	46,922	42,077	43,402	45,626	51,500	55,165
営業利益	Operating income	759	△ 2,410	2,262	2,781	3,743	3,415	2,742	71	2,335	1,953	2,308
営業利益率	OP Margin	1.9%	-8.3%	5.3%	6.4%	8.8%	7.3%	6.5%	0.2%	5.1%	3.8%	4.2%
ヨーロッパ	Europe											
売上高	Sales	80,976	62,320	81,389	87,798	93,911	102,148	94,029	107,907	114,346	132,119	132,782
営業利益	Operating income	2,612	△ 5,054	2,887	6,501	11,888	11,233	8,978	5,412	4,812	12,399	5,009
営業利益率	OP Margin	3.2%	-8.1%	3.5%	7.4%	12.7%	11.0%	9.5%	5.0%	4.2%	9.4%	3.8%
売上高	Total Sales	357,504	297,040	358,225	399,535	393,565	417,767	422,172	463,877	472,667	505,673	520,510
消去	Elimination	-	-	-	-	-	-	-	-	-	-	-
合計	Consolidated sales	357,504	297,040	358,225	399,535	393,565	417,767	422,172	463,877	472,667	505,673	520,510
営業利益	Operating Income	31,247	6,527	29,335	44,927	53,263	60,690	63,097	68,992	67,234	68,006	46,914
消去	Elimination	-	-	-	-	-	-	-	-	-	-	-
地域共通費用	Cross-regional common expenses	△ 8,913	△ 8,281	△ 9,331	△ 9,732	△ 9,040	△ 9,705	△ 9,955	△ 11,175	△ 9,449	△ 10,450	△ 10,160
合計	Consolidated operating income	22,334	△ 1,754	20,004	35,195	44,223	50,985	53,142	57,817	57,784	57,555	36,754

【四半期】財務指標 【Quarterly】Financial index

収益性指標 Profitability		20/1Q	20/2Q	20/3Q	20/4Q	21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
売上高営業利益率(%)	Operating income/Net sales (%)	6.2	-0.6	5.6	8.8	11.2	12.2	12.6	12.5	12.2	11.4	7.1
売上高原価率(%)	Cost of sales/Net sales (%)	73.4	79.0	74.4	72.5	70.2	69.3	69.7	69.9	71.1	71.6	75.9
売上高販管比率(%)	SGA expenses/Net sales (%)	20.4	21.7	20.0	18.7	18.7	18.7	17.9	17.7	16.8	17.1	17.1
売上高当期純利益率(%) ※1	Net income/Net sales (%) ※1	3.8	△ 0.7	0.6	4.8	7.3	8.4	15.5	△ 1.2	6.5	8.0	5.3
自己資本当期純利益率(ROE)(%) ※2(年換算)	Return on equity (ROE) (%) (annualized rate) ※2	4.9	△ 0.8	0.8	7.0	10.0	11.5	20.8	△ 1.7	9.1	11.2	7.2
総資産営業利益率(ROA)(%) ※3(年換算)	Return on assets (ROA) (%) (annualized rate) ※3	3.9	△ 0.3	3.2	5.6	6.8	7.6	7.9	8.6	8.4	7.9	4.9

※1 親会社の所有者に帰属する四半期純利益を使用 Profit for the period attributable to owners of the parent.

※2 【J-GAAP】自己資本当期純利益率(ROE) = 当期純利益 / 自己資本* Return on equity = Net income / (Shareholders' equity + Valuation and translation adjustment)*

【IFRS】自己資本当期純利益率(ROE) = 親会社の所有者に帰属する当期純利益 / 親会社の所有者に帰属する持分* Return on equity = Profit for the year attributable to owners of the parent / Equity attributable to owners of the parent*

※3 総資産営業利益率(ROA) = 営業利益 / 総資産* Return on assets = Operating profit / Total assets*

*期中平均値 *Average of beginning and ending balance

安全性指標 Stability		20/1Q	20/2Q	20/3Q	20/4Q	21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
自己資本比率(%)	Equity ratio (%)	47.1	43.1	42.5	44.0	44.8	46.2	47.8	49.3	48.9	50.6	50.6
D/Eレシオ(倍) ※4	Debt-to-equity ratio (times) ※4	0.54	0.73	0.73	0.63	0.61	0.55	0.50	0.41	0.42	0.38	0.38
流動比率(%)	Current ratio (%)	136.5	154.9	152.2	152.7	152.8	164.7	183.2	152.7	153.6	157.4	162.4
固定比率(%)	Fixed ratio (%)	140.3	142.2	149.0	150.1	147.2	141.6	135.8	133.2	130.7	124.5	122.2
当座比率(%)	Quick ratio (%)	71.3	94.9	90.9	89.1	90.4	91.8	102.2	81.9	83.4	82.0	83.7
インタレスト・カバレッジ・レシオ(倍) ※5	Interest coverage ratio (times) ※5	10.58	0.18	12.07	21.10	26.38	35.20	33.56	37.39	39.35	32.90	16.31

※4 D/Eレシオ = 有利子負債 / 純資産(資本) Debt-to-equity ratio = Interest-bearing debts / Net Assets(Equity)

※5 インタレスト・カバレッジ・レシオ = (営業利益 + 受取利息及び受取配当金) / 支払利息等 Interest coverage = (Operating profit + Interest and dividend income) / Interest expenses

効率性指標 Efficiency		20/1Q	20/2Q	20/3Q	20/4Q	21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
総資産回転率(回) ※6	Total asset turnover (times) ※6	0.16	0.12	0.14	0.16	0.15	0.16	0.16	0.17	0.17	0.17	0.17
有形固定資産回転率(回) ※7	Fixed asset turnover (times) ※7	0.31	0.25	0.30	0.33	0.31	0.32	0.33	0.35	0.35	0.36	0.36
株主資本回転率(回)	Turnover of owners capital used (times)	0.32	0.27	0.33	0.37	0.34	0.34	0.33	0.36	0.35	0.35	0.34
売上債権回転期間(月) ※8	Receivables turnover (months) ※8	2.1	2.3	1.9	1.9	2.0	1.9	1.9	1.8	1.9	1.9	1.9
たな卸資産回転期間(月) ※9	Inventory turnover (months) ※9	3.3	3.7	3.3	2.9	3.0	3.0	3.1	3.0	3.1	3.2	3.3
売上高研究開発費率(%)	R&D expenses to net sales ratio (%)	3.1	3.6	3.3	3.2	3.0	2.9	2.9	2.9	2.5	2.6	2.5

※6 総資産回転率=売上高/総資産* Total asset turnover = Net sales /Total assets*

※7 有形固定資産回転率=売上高/有形固定資産* Tangible fixed asset turnover = Net sales/Tangible fixed assets(Property, plant and equipment)*

※8 売上債権回転期間=受取手形及び売掛金*/(売上高/12) Receivables turnover = Trade notes and accounts receivable(Trade recievable)/(Net sales /12)

※9 たな卸資産回転期間=たな卸資産*/(売上原価/12) Inventory turnover = Inventories/(Cost of sales /12)

投資指標(1株当たり指標) Major Investment Indices(Per Share Date)		20/1Q	20/2Q	20/3Q	20/4Q	21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
1株当たり四半期純利益(EPS) ※10	Earnings per share (EPS) ※10											
潜在株式調整前(円) ※11	Primary (yen) ※11	61.17	△ 9.46	9.34	86.79	130.12	158.20	296.09	△ 25.29	137.83	183.43	124.30
1株当たりキャッシュフロー(CFPS)(円) ※11	Cash flow per share (CFPS) (yen) ※11	226.65	151.31	167.54	251.73	304.52	343.11	486.87	177.22	330.59	397.48	337.93
1株当たり総資産(円) ※11	Total assets per share (yen) ※11	10,287	11,455	11,377	11,451	11,994	12,102	12,145	12,031	12,728	13,491	13,607
1株当たり純資産(BPS)(円) ※11	Shareholders' equity per share (BPS) (yen) ※11	4,849	4,941	4,840	5,039	5,372	5,589	5,807	5,930	6,229	6,832	6,889

※10 親会社の所有者に帰属する四半期純利益を使用 Profit for the period attributable to owners of the parent.

※11 当社は2017年7月1日付で普通株式5株を1株に併合しています。これに伴い、一株当たり情報を再算定しています。

The Company consolidated its common shares at a ratio of 5 shares to 1 share on July 1, 2017. Accordingly, Per Share Data are calculated on the assumption that the consolidation of shares is conducted at the beginning of fiscal 2007.

投資指標(株価関連他) Major Investment Indices(Investment Ratios)		20/1Q	20/2Q	20/3Q	20/4Q	21/1Q	21/2Q	21/3Q	21/4Q	22/1Q	22/2Q	22/3Q
		IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
株価/株主資本倍率(PBR)(倍)	Price/book value ratio (PBR) (times)	0.55	0.62	0.63	0.71	0.86	0.83	1.00	0.93	0.79	0.70	0.65
時価総額(百万円)	Market value (millions of yen)	588,400	678,308	679,431	796,764	1,025,339	1,032,298	1,280,732	1,216,595	1,087,208	1,057,278	995,250
EV(企業価値)(百万円) ※12	Enterprise value (EV) (millions of yen) ※12	1,075,103	1,187,608	1,236,034	1,348,599	1,560,624	1,540,755	1,746,906	1,623,959	1,499,330	1,462,079	1,400,123
EBITDA(百万円) ※13	EBITDA (millions of yen) ※13	54,784	38,027	46,281	69,365	84,491	95,460	131,845	71,428	98,575	112,512	97,348

※12 EV(企業価値)=時価総額+有利子負債-現金及び現金同等物 Enterprise value (EV) = Market value + Interest-bearing debt - cash and cash equivalent

※13 EBITDA(支払利息・税金・減価償却費控除前利益)=税引前利益+減価償却費+支払利息 Earnings before interest, tax, depreciation and amortization (EBITDA) = Profit before taxes + depreciation + Interest expenses



AGC Inc.

〒100-8405 東京都千代田区丸の内一丁目5番1号
新丸の内ビルディング
Shin-Marunouchi Bldg., 1-5-1 Marunouchi Chiyoda-ku,
Tokyo 100-8405 Japan

問合わせ先 : 広報・I R部
Contact : Corporate Communications & Investor Relations
E-mail : investor-relations@agc.com
T E L : +81-(0)3-3218-5096
F A X : +81-(0)3-3201-5390

www.agc.com